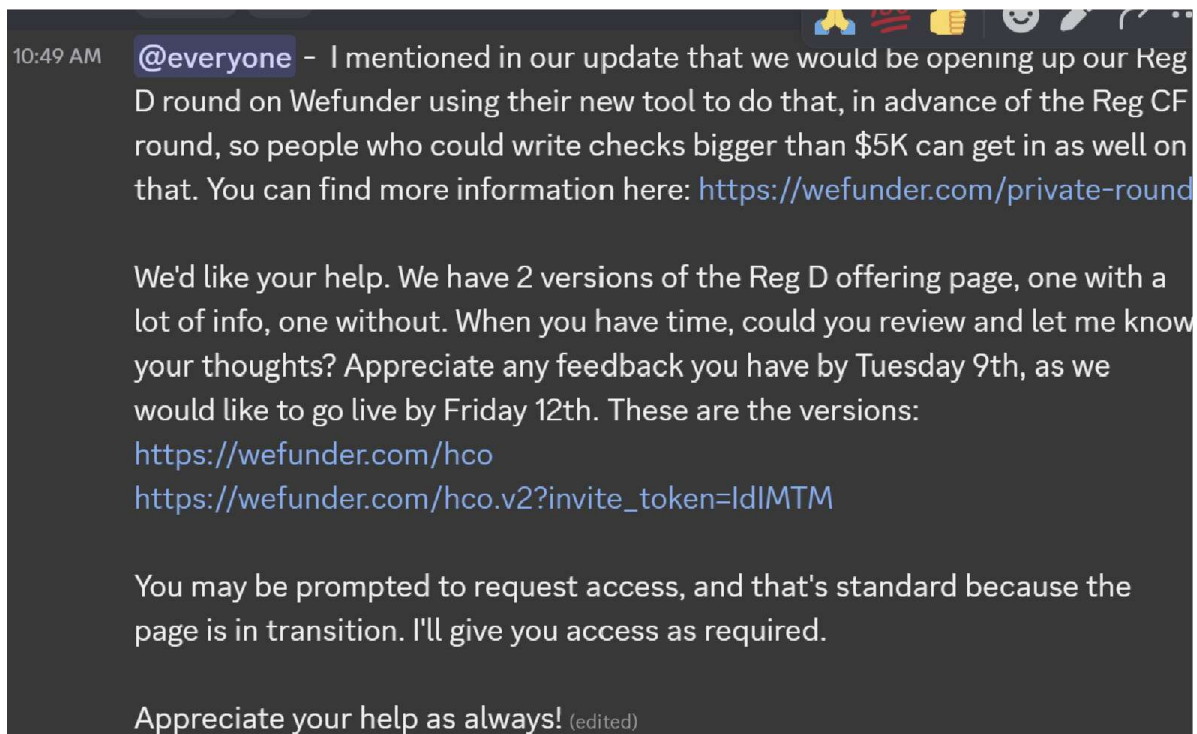
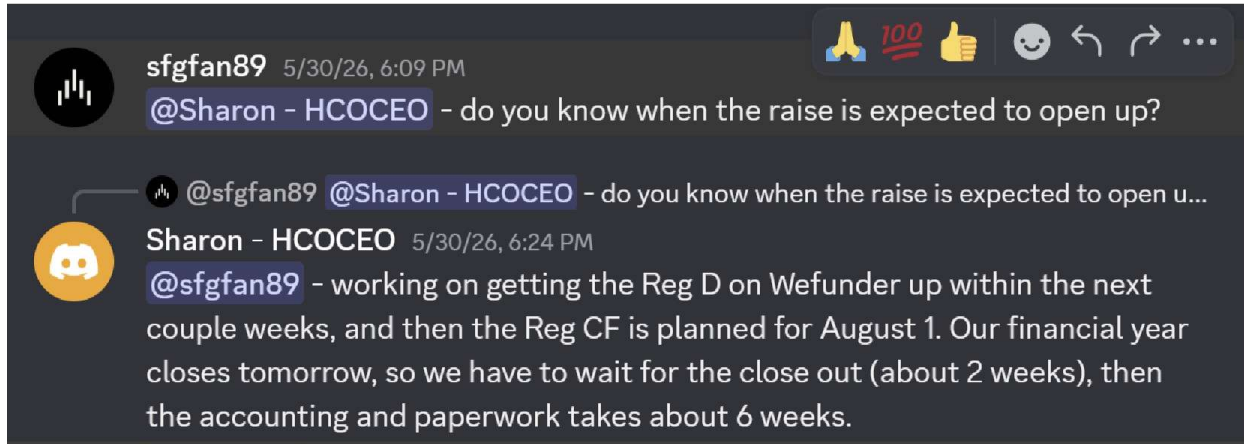


HCO: Prior communications about upcoming Reg CF raise:

We run a Discord group that is invite-only for existing Wefunder and Reg D investors. Admission is controlled by Sharon Samjitsingh after verification of identities.



 @sfgfan89 Noticed this on the HCO raise page. Maybe I just didn't realize the numbe...



Sharon - HCOCEO 6/14/26, 12:15 AM

Yes! What you're seeing is our brand new raise page for RegD investors. Just went live on Friday.

Anyone who is accredited can invest now on that page before Reg CF opens in August. Minimum is \$5K.

You beat me to the announcement!

 @Sharon - HCOCEO You beat me to the announcement!



sfgfan89 6/14/26, 12:17 AM

I had no idea, congrats on starting the reg D!



Sharon - HCOCEO 6/14/26, 12:20 AM

Thanks!

You know me - prefer personalized emails, so the plan is to start working through it and letting everyone here know, as well as on Wefunder. It's a great way to raise alongside VCs. And there are no fees for folks I bring or already know who invest, so a really innovative offering from Wefunder.

Because it's RegD, we can't make public announcements hence the 1:1 outreach.



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 **@kmccabe_** Sharon, has the Reg D closed now? will the CF have the same terms as t...

 **sfgfan89** 8/25/26, 6:06 PM

 **@Sharon - HCOCEO** This question may have been missed? Thanks as always

 **Sharon - HCOCEO** 8/25/26, 6:23 PM

 **@sfgfan89 @kmccabe_** - thanks for bumping, yes I missed this. Yes, Reg D on Wefunder is closed - we'll continue to raise Reg D off platform, through the Inspire Access opportunity, as well as directly on the cap table.

Early bird terms will be exactly the same as Reg D. (edited)

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 **kmccabe_** 9/12/26, 11:40 PM

Sharon, when can we expect the CF to open?

September 15, 2026

 **Sharon - HCOCEO** 9/15/26, 8:01 PM

 **@kmccabe_** that's the golden question. TLDR: should be next Monday or Tuesday as long as we get the review back.

Been waiting for the accounting review. Supposed to come back soon. Everything else is ready to go, so once we have that we can file the Form C. Took longer than expected because they also looked deeply into Imago's books (basically like double the process, double the time) and the topic of consolidation was interesting for everyone.

Last time it literally took us 3 months to figure out how to do warrants on the platform (we were the first to ever do that on Wefunder). I thought this would be easy compared to that, but seems like we always throw curveballs... but all good.