



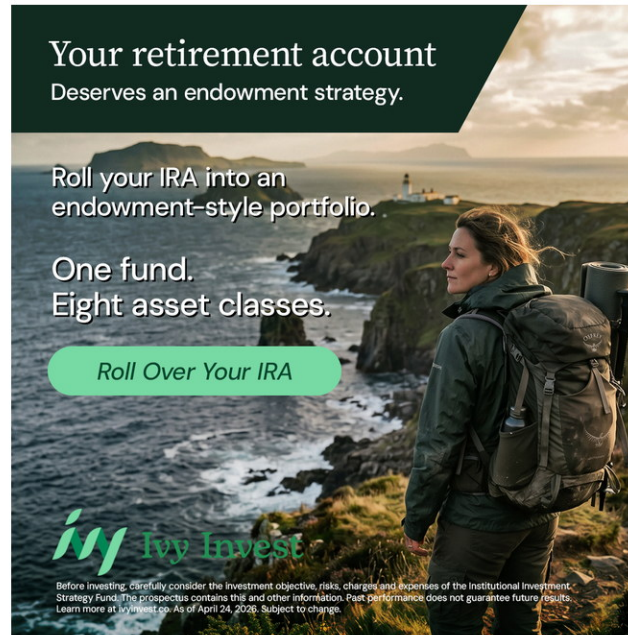
Endowment-style diversification

Endowment-style investing. Starting at \$1,000.

45% Public Equities	20% Private Equity	15% Private Credit
15% Fixed Income	5% Real Estate	

[Learn How It Works](#)

Before investing, carefully consider the investment objective, risks, charges and expenses of the Institutional Investment Strategy Fund. The prospectus contains this and other information. Past performance does not guarantee future results. Learn more at ivyinvest.co. As of April 24, 2026. Subject to change.



Your retirement account

Deserves an endowment strategy.

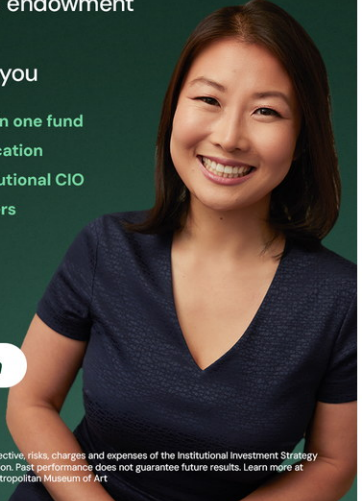
Roll your IRA into an endowment-style portfolio.

One fund.
Eight asset classes.

[Roll Over Your IRA](#)



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She managed billions

for the Met Museum's endowment

Then she built Ivy for you

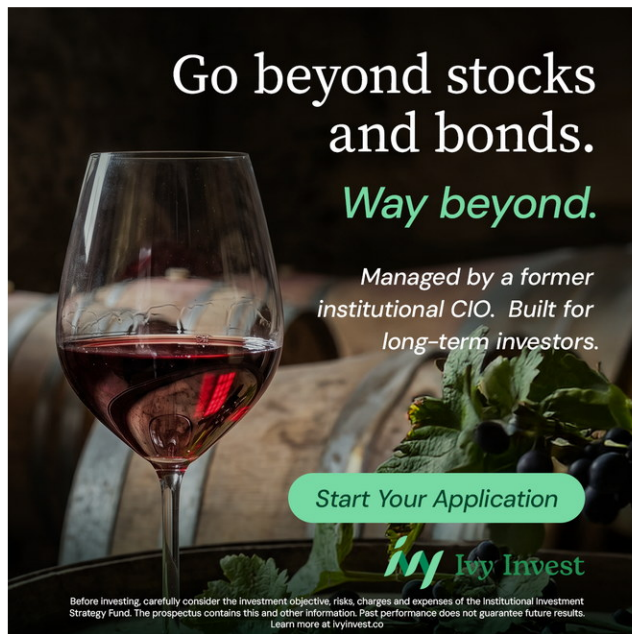
- Access to private markets in one fund
- Endowment-style diversification
- Managed by a former institutional CIO
- Institutional-grade managers
- Works with your IRA



[Start Your Application](#)

Wendy Li – Founder

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Go beyond stocks and bonds.

Way beyond.

Managed by a former institutional CIO. Built for long-term investors.

[Start Your Application](#)



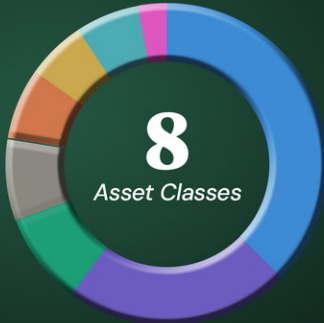
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One Fund. Eight Asset Classes.

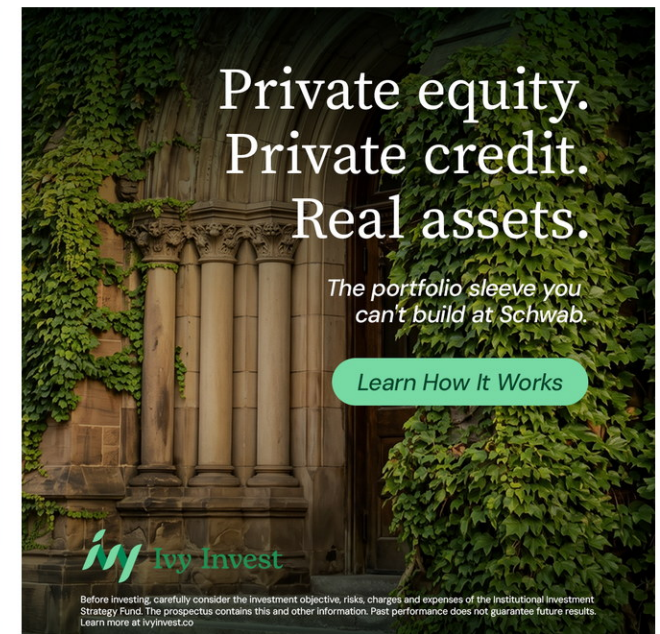
Endowment-style investing for everyone

- Public Equities · 41%
- Private Equity · 23%
- Fixed Income · 8%
- Private Credit · 7%
- Real Estate · 6%
- Special Situations 6%
- Infrastructure 5%
- Hedge Funds 3%



8
Asset Classes

Before investing, carefully consider the investment objective, risks, charges and expenses of the Institutional Investment Strategy Fund. The prospectus contains this and other information. Past performance does not guarantee future results. Learn more at ivyinvest.co. As of April 24, 2026. Subject to change.



Private equity. Private credit. Real assets.

The portfolio sleeve you can't build at Schwab.

[Learn How It Works](#)



Before investing, carefully consider the investment objective, risks, charges and expenses of the Institutional Investment Strategy Fund. The prospectus contains this and other information. Past performance does not guarantee future results. Learn more at ivyinvest.co.

YOUR PORTFOLIO:

70%

Stocks

30%

Bonds

2 ASSET CLASSES



8 ASSET CLASSES

Go beyond stocks and bonds.
Way beyond.

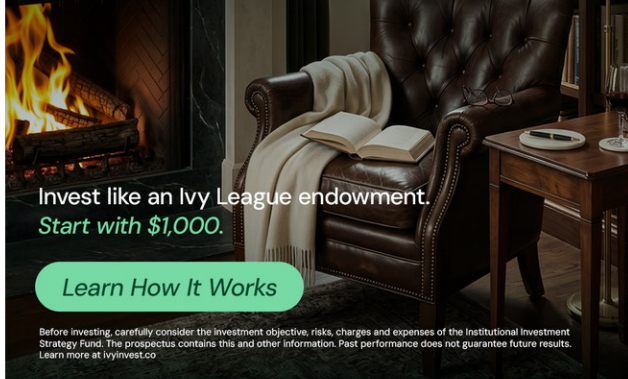
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Build Wealth

Like You Came From It



Invest like an Ivy League endowment.
Start with \$1,000.

[Learn How It Works](#)

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Endowment-style investing *for everyone.*

This is how **multi-billion dollar** university endowments have invested for decades.

Now you can too.

[Open Your Account](#)



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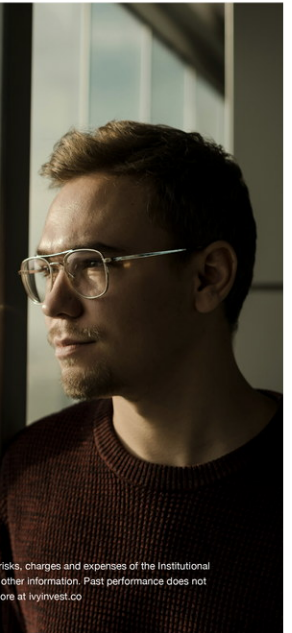
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\$

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Ivy Invest

The **Yale** endowment strategy.
Now for everyone.

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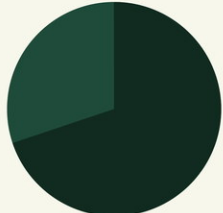


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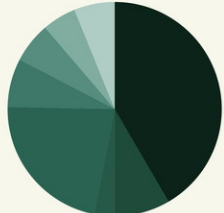
Ivy Invest

The **Yale** endowment strategy.
Now for everyone.

Traditional
Fund Allocation



Endowment-Style
Fund Allocation



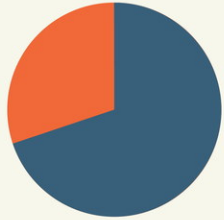
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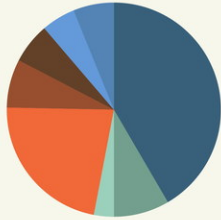


The **Yale** endowment strategy. *Now for everyone.*

Traditional
Fund Allocation



Endowment-Style
Fund Allocation



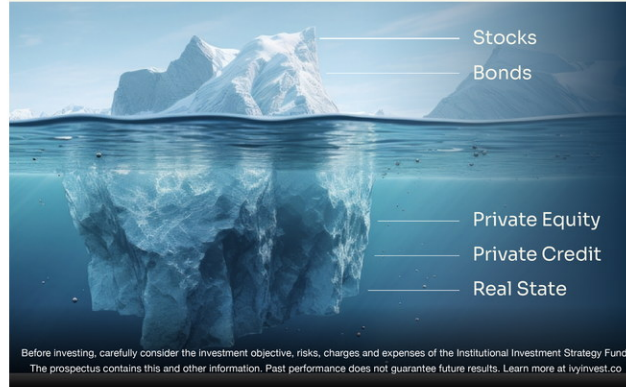
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Go beyond stocks and bonds. *Way beyond.*

Endowment-style investing **for everyone.**

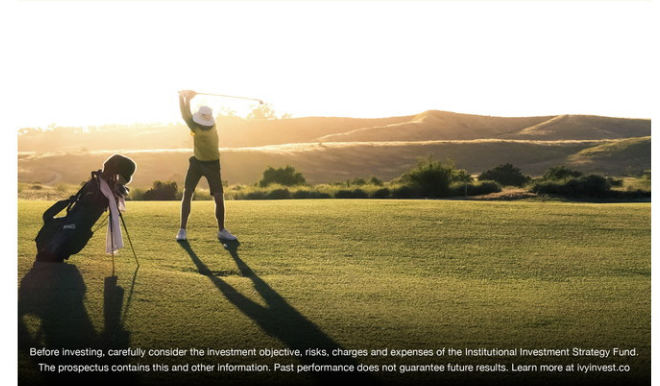


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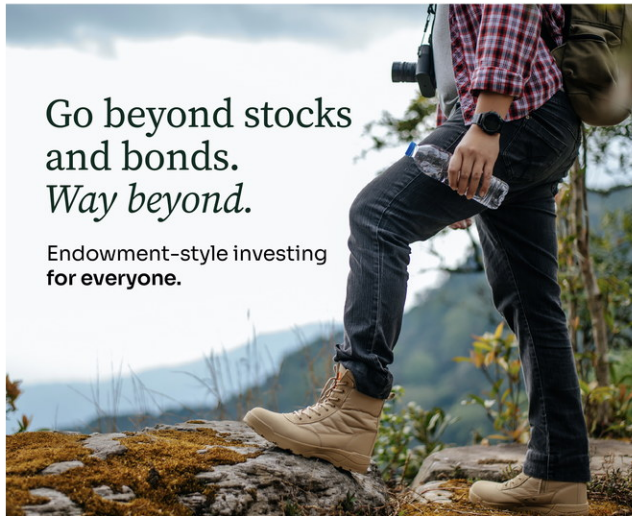
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Learn How It Works



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- ✓ Private equity
- ✓ Private capital
- ✓ Venture capital
- ✓ Real estate
- ✓ Public Equities

One fund

Endowment-style
investing **for everyone**

Learn How It Works



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Private equity
Private capital
Venture capital
Real estate
Public Equities

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Private equity
Private capital
Venture capital
Real estate
Public Equities

One fund ————— Endowment-style
investing for everyone



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Your retirement
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strategy.

Start with \$1000.
Open your account.



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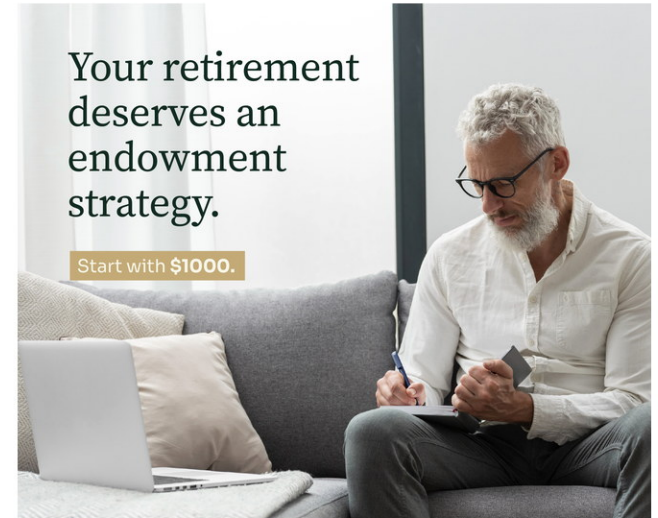
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Go beyond stocks and bonds. *Way beyond.*

Endowment-style investing for everyone.

	Ivy Invest	ETFs	Mutual Funds	Robo-advisors
Stocks	✓	✓	✓	✓
Bonds	✓	✓	✓	✓
Hedge Funds	✓	✓	✓	—
Private Equity	✓	—	—	—
Private Credit	✓	—	—	—
Special Situations	✓	✓	✓	—
Private Real State	✓	—	—	—
Private Infrastructure	✓	—	—	—

Open your account



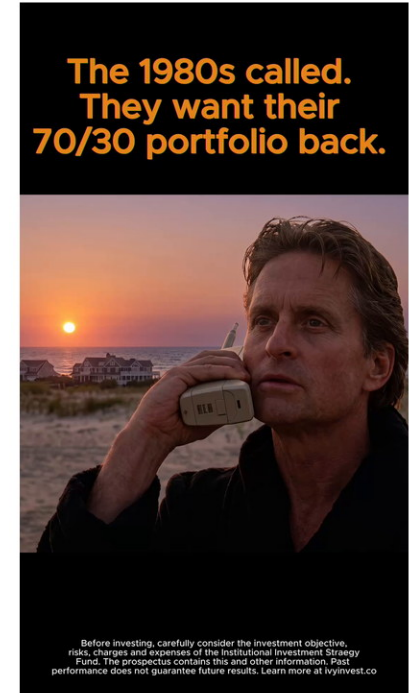
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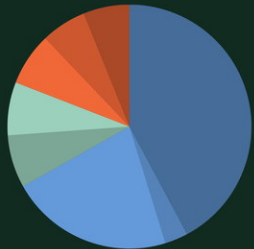
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Start with \$1,000. Invest like you've got *billions*.



Multi-billion dollar university endowments invest in more than just stocks and bonds.
Now you can too.

Public Equities	42%	Hedge Funds	3%
Private Equity	22%	Fixed Income	7%
Private Credit	7%	Real Estate	7%
Infrastructure	6%	Special Situations	6%

Learn more at ivyinvest.co

Before investing, carefully consider the investment objective, risks, charges, and expenses of the Institutional Investment Strategy Fund. Learn more at ivyinvest.co. Allocations as of 5/31/2026, subject to change.

What is Endowment Style Investing?



Matt Pauker
Ivy Invest CEO

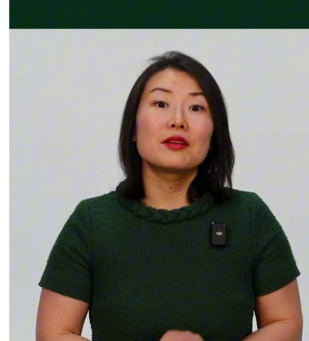
The Institutional Investment Strategy Fund ("IISF" or "Fund") is an investment company registered under the Investment Company Act of 1940. IISF is a closed-end fund operating as a company with a limited number of investors, and as such provides limited liquidity. The Fund commences operations on March 1, 2024. An investor should carefully consider the investment objective, risks, charges, and expenses of an investment. The Prospectus contains this and other information—read it carefully before investing. Past performance is no guarantee of future results.

Why we built Ivy Invest



Wendy Li - Ivy Invest
Chief Investment Officer

What is Endowment Style Investing?



Wendy Li - Ivy Invest
Chief Investment Officer

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Wendy Li - Ivy Invest CIO

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Download

Endowment-style investing for everyone.

Public + private markets in one fund.

One fund. *Eight* asset classes.

- Public Equities · 42%
- Private Equity · 22%
- Fixed Income · 8%
- Private Real Estate · 7%
- Private Credit · 6%
- Special Situations · 6%
- Private Infrastructure · 6%
- Hedge Funds · 3%

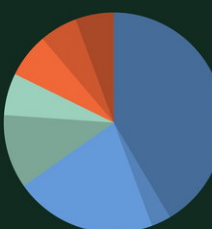


Ivy Invest

Institutional Investment Strategy Fund asset allocation as of June 30, 2026. Before investing, carefully consider the investment objective, risks, charges, and expenses of the Institutional Investment Strategy Fund. Learn more at [ivyinvest.co](#).

Start with \$1,000.
Invest like you've got billions.

Multi-billion dollar university endowments invest in more than just stocks and bonds. *Now you can too.*



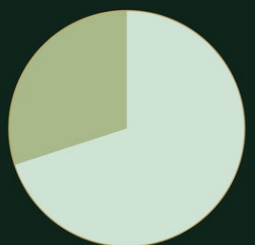
Public Equities	41%
Hedge Funds	3%
Private Equity	21%
Fixed Income	11%
Private Credit	6%
Real Estate	6%
Infrastructure	6%
Special Situations	6%

[Learn more at \[ivyinvest.co\]\(#\)](#)

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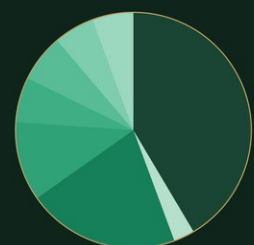
Start Investing Like an Ivy League Endowment

TRADITIONAL PORTFOLIO



Public Equities 70% Fixed Income 30%

ENDOWMENT-STYLE PORTFOLIO



Public Equities	41%	Hedge Funds	3%
Fixed Income	11%	Private Equity	21%
Private Credit	6%	Infrastructure	6%
Real Estate	6%	Special Sits	6%

Ivy Invest

Before investing, carefully consider the investment objective, risks, charges and expenses of the Institutional Investment Strategy Fund. Learn more at [ivyinvest.co](#)

Ivy Invest fund allocations as of 08/07/2026, subject to change

Go beyond stocks and bonds.

Way beyond.

Endowment-style investing **for everyone.**

	Ivy Invest	ETFs	Mutual Funds	Robo-advisors
Stocks	✓	✓	✓	✓
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Private Equity	✓	—	—	—
Private Credit	✓	—	—	—
Special Situations	✓	✓	✓	—
Private Real Estate	✓	—	—	—
Private Infrastructure	✓	—	—	—

Open your account

Ivy Invest

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One Fund.

Eight Asset Classes.

Endowment-style investing for everyone

Private Equity	22%
Public Equities	40%
Fixed Income	11%
Private Credit	6%
Hedge Funds	4%
Private Real Estate	6%
Private Infrastructure	5%
Special Situations	5%



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One Fund. Eight Asset Classes.

Endowment-style investing for everyone

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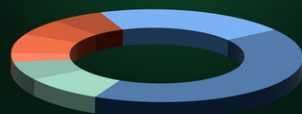


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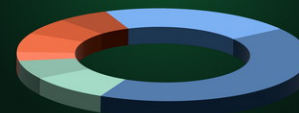


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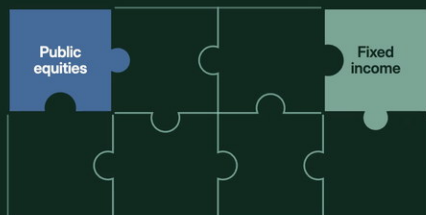
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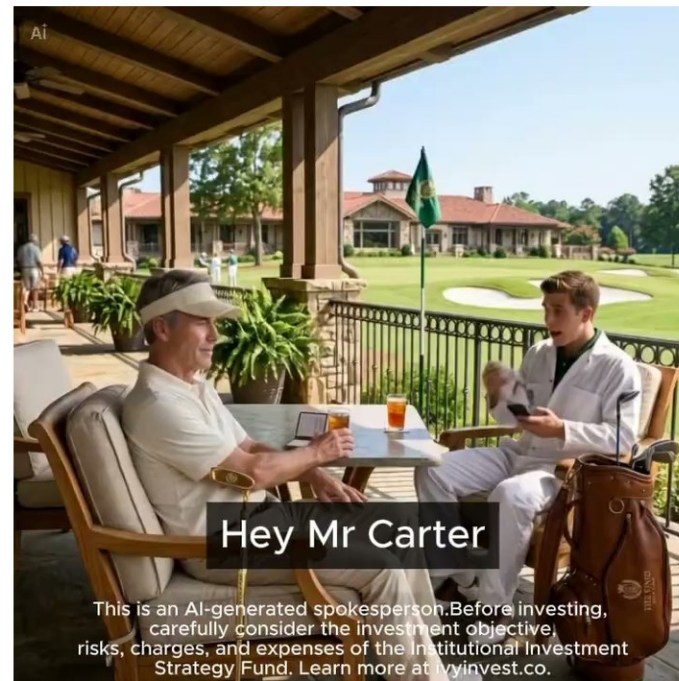
Most platforms give you one or two *pieces*.



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This is an AI-generated spokesperson. Before investing, carefully consider the investment objective, risks, charges, and expenses of the Institutional Investment Strategy Fund. Learn more at ivyinvest.co.



Hey Mr Carter

This is an AI-generated spokesperson. Before investing, carefully consider the investment objective, risks, charges, and expenses of the Institutional Investment Strategy Fund. Learn more at ivyinvest.co.