

	December 31, 2025				December 31, 2024				December 31, 2023			
	Original Issuance	Crowdfundi ng	Series A	Fully Diluted	Original Issuance	Crowdfundi ng	Series A	Fully Diluted	Original Issuance	Crowdfundi ng	Fully Diluted	
I. <u>Common Stock 10,424,434 shares authorized)</u>												
A. Issued and Outstanding	7,620,499	176,348	0	7,796,847	7,609,230	176,348	0	7,785,578	7,609,230	176,348	7,785,578	
				0								
II. <u>Preferred Stock (0 shares authorized)</u>												
A. Series A Issued and Outstanding (_____ shares designated)	0	0	1,188,007	1,188,007	0	0	1,188,007	1,188,007	0	0	0	
B. Series B Issued and Outstanding (_____ shares designated)	0	0		0	0	0		0	0	0	0	
C. Series B Warrants (as converted)	0	0		0	0	0		0	0	0	0	
D. Series C Issued and Outstanding (_____ shares designated)	0	0		0	0	0		0	0	0	0	
III. <u>202_1 Stock Plan</u>												
A. Maximum number of shares authorized under Plan	960,000				960,000				960,000			
B. <u>Options</u>												
B1. Total Option Grants	1,154,723				1,154,723				1,124,723			
B2. <u>Less:</u> Cancelled and Expired Option Grants - Put Back in Plan	201,670				201,670				201,670			
B3. <u>Less:</u> Total Option Exercises ⁽¹⁾	0				0				0			
B4. <u>Equals:</u> Total Options Outstanding (B1-B2-B3)	953,053				953,053				923,053			
C. Restricted Stock (RSP) Issuances												
C1. Total RSP Grants	0				0				0			
C2. <u>Less:</u> Repurchased RSP Issuances - Not Back in Plan	0				0				0			
C3. <u>Equals:</u> Net RSP Issuances - Outstanding ⁽¹⁾	0				0				0			
D. Shares Available for Future Option/RSP Grants												
D1. (A-B3-B4-C1)	6,947				6,947				36,947			
E. Shares Remaining Under Plan (shares available for stock or option grants as well as outstanding options)												
E1. (B4+D1)	960,000			960,000	960,000			960,000	960,000		960,000	
IV. Total Shares Issued and Outstanding, Including Shares Committed for Issuance and Employee Reserves, Assuming Conversion of All Convertible Securities and Exercise of All Outstanding Options	7,609,230	176,348	1,188,007	9,933,585	7,609,230	176,348	1,188,007	9,933,585	7,609,230		8,745,578	
(1) Included under "Common Stock - Issued and Outstanding".												
<u>FULLY DILUTED</u>												
<u>Breakdown of Ownership</u>												
<u>Overall</u>	<u>Shares</u>			<u>%</u>	<u>Shares</u>			<u>%</u>	<u>Shares</u>			<u>%</u>
I. Common Stock	7,785,578			78.38%	7,785,578			78.38%	7,785,578			89.02%
II. Series A Preferred Stock	1,188,007			11.96%	1,188,007			11.96%	0			0.00%
III. Series B Preferred Stock	0			0.00%	0			0.00%	0			0.00%
IV. Series __ Warrants	0			0.00%	0			0.00%	0			0.00%
V. Series C Preferred Stock	0			0.00%	0			0.00%	0			0.00%
VI. 202_ Stock Plan (options issued and available for issue)	960,000			9.66%	960,000			9.66%	960,000			10.98%
TOTAL:	9,933,585			100.00%	9,933,585			100.00%	8,745,578			100.00%