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Eagle Point Income Company

QUARTERLY UPDATE – Q2 2026

August 13, 2026

Important Information



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ABOUT EAGLE POINT INCOME COMPANY

The Company is a diversified, closed-end management investment company. The Company's primary investment objective is to generate high current income, with a secondary objective to generate capital appreciation. The Company seeks to achieve its investment objectives by investing primarily in junior debt tranches of CLOs. In addition, the Company may invest up to 35% of its total assets in CLO equity securities. The Company may also invest in other securities and instruments that are consistent with its investment objectives. The Company is externally managed and advised by Eagle Point Income Management LLC.

In addition to the Company's regulatory requirement to file certain portfolio information with the SEC, the Company makes certain additional financial information available to investors via its website (www.EaglePointIncome.com), press releases and other public disclosures.

FORWARD-LOOKING STATEMENTS

These materials may contain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Statements other than statements of historical facts included in this presentation may constitute forward-looking statements and are not guarantees of future performance or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described in the prospectus and the Company's other filings with the SEC. The Company undertakes no duty to update any forward-looking statement made herein. All forward-looking statements speak only as of the date of this presentation.

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Introduction to Eagle Point Income Company (EIC)

Introduction to EIC

Company and Adviser Overview



The Company: Eagle Point Income Company Inc. (EIC)

IPO Date	July 23, 2019
Primary Investment Objective	- Primary objective to generate high current income, with a secondary objective to generate capital appreciation by investing primarily in junior debt tranches of collateralized loan obligations ("CLOs") with a focus on BB-rated CLO debt¹ - Up to 35% of assets may be invested in equity tranches of CLOs²
Total Market Capitalization	\$271 million³
Distributions	- Monthly distribution of \$0.11 per share of common stock (distribution rate of 13.1%)⁴ \$12.06 cumulative common distributions per share since IPO⁴

The Adviser: Eagle Point Income Management LLC

History	- Eagle Point Income Management LLC is the Adviser to the Company. The Adviser is affiliated with Eagle Point Credit Management LLC (together with the Adviser, "Eagle Point"), the external adviser of Eagle Point Credit Company Inc. (NYSE: ECC) - Eagle Point Credit Management was formed in 2012 by Thomas Majewski and Stone Point Capital - Eagle Point is headquartered in Greenwich, CT and has 120+ professionals⁵
Assets Under Management	\$14 billion AUM across the Eagle Point platform on behalf of institutional, high-net-worth and retail investors⁶

Introduction to EIC

EIC Highlights



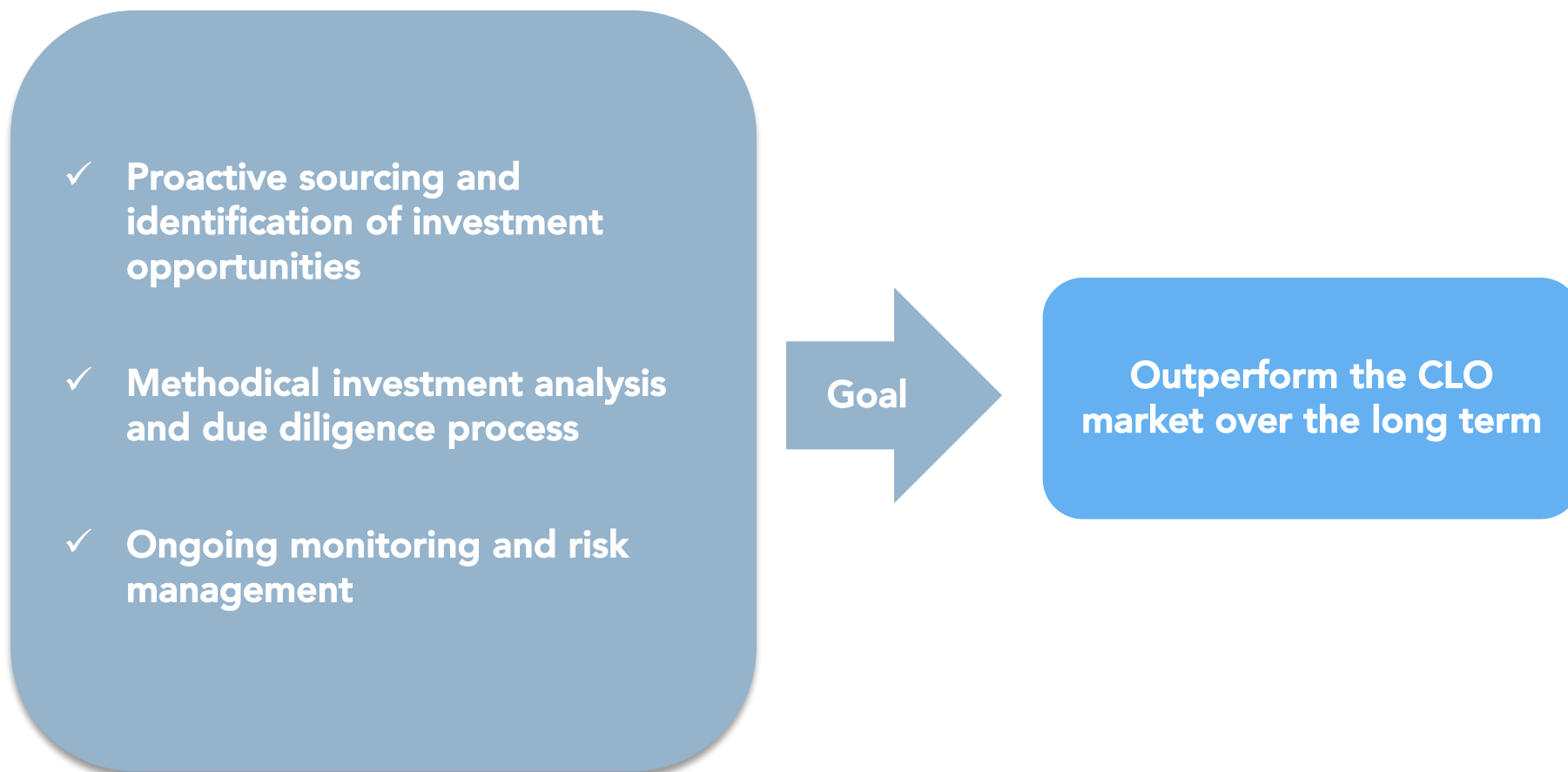
CLO Junior Debt is an Attractive Asset Class	▪ BB-rated CLO debt has had a relatively low historical default rate of 4 bps per annum⁷ ▪ Eagle Point believes BB-rated CLO debt offers the potential for higher returns as compared to senior secured loans and high yield bonds ▪ All of the Company's BB-rated CLO securities are floating rate and could benefit from elevated interest rates ▪ The S&P UBS Leveraged Loan Index has generated positive total returns in 31 of the past 34 full calendar years⁸
Specialized Investment Team	▪ Eagle Point is focused on CLO securities and related investments (as well as other income-oriented investments) ▪ Each member of Eagle Point's Senior Investment Team is a CLO industry specialist who has been directly involved in the CLO market for the majority of their career
Differentiated Investment Strategy and Process	▪ With an emphasis on assessing the skill of CLO collateral managers and analyzing CLO structures, Eagle Point believes that its approach is more akin to a <i>private equity style</i> investment approach than to the typical process used by many fixed income investors
Industry Recognition	▪ Creditflux award for "Best Public Closed-End CLO Fund" for 2023⁹

Introduction to EIC

Investment Strategy and Process



- With an emphasis on assessing the skill of CLO collateral managers and analyzing CLO structures, Eagle Point believes that its approach is more akin to a *private equity-style investment approach* than to the process used by many fixed income investors
- Eagle Point believes the Firm's relative size and prominence in the CLO market enhances the Company's ability to source investments and secure attractive allocations



Note: Reflects the Adviser's current opinions and investment process only, which are subject to change without notice. There is no assurance that the Company will achieve its objectives or that the Adviser's investment process will achieve its desired results.

Introduction to EIC

Senior Investment Team



THOMAS MAJEWSKI

Managing Partner –
Lead Portfolio Manager

31 Years of Experience

Direct experience in the credit markets dating back to the 1990s

- Spent his entire career in the credit and structured finance markets
- Formerly responsible for managing diverse credit portfolio for AMP Capital/AE Capital
- Led the creation of some of the earliest refinancing CLOs, pioneering techniques that are now commonplace in the market
- Unique background as both a CLO investor and investment banker including Former Head of CLO Banking at Merrill Lynch and RBS
- EY Entrepreneur of the Year Award (2017)



DANIEL KO

Portfolio Manager –
CLO Equity/Debt

20 Years of Experience

Direct experience in fixed income markets dating back to 2006

- Portfolio Manager for the CLO Strategy
- Specialized exclusively in structured finance throughout entire career
- Former Vice President at Bank of America Merrill Lynch in the CLO structuring group responsible for modeling deal cash flows, negotiating deal terms with both debt and equity investors and coordinating the rating process



DANIEL SPINNER

Portfolio Manager –
Defensive Income

30 Years of Experience

Direct experience financing and advising asset managers and funds dating back to the 1990s

- Portfolio Manager for the Defensive Income Strategy
- Former Investment Analyst at the 1199SEIU Pension responsible for the private equity, real estate and special opportunities credit portfolios
- Credit trained in 1996 at Chase Manhattan Bank

Introduction to EIC

Cumulative Common Stock Distributions



EIC currently pays a monthly regular distribution of \$0.11 per share¹⁰

EIC Cumulative Distributions Per Share¹¹



Introduction to EIC

Securities Outstanding



Adviser and Senior Investment Team have approximately \$0.6 million invested in EIC and EICA¹²

Common Stock		Preferred Stock		
NYSE Ticker	EIC	NYSE Ticker / Series Name	EICA	EIC AA
Description	Common Stock	Description	Series A Term Preferred Stock Due 2026 (\$25 Liquidation Preference)	EIC AA Convertible Perpetual Preferred Stock
Market Cap ¹³	\$232mm	Principal	\$38mm	\$1mm
Price per Share ¹³	\$10.07	Price per Share ¹³	\$24.84	\$25.00
Distribution ¹⁰	\$0.11	Coupon	5.00%	6.00%
Current Distribution Rate ⁴	13.1%	Yield to Maturity ¹³	7.0%	6.0%
Payment Frequency	Monthly	Payment Frequency	Monthly	Monthly
Maturity Date	N/A	Maturity Date	10/30/2026	Perpetual
Callable Date	N/A	Callable Date	Callable	2-years from Issuance
Market Value Held by Adviser and Senior Investment Team ¹²	\$0.5mm	Market Value Held by Adviser and Senior Investment Team ¹²	\$26.1k	N/A

Past performance is not indicative of, or a guarantee of, future performance. See Important Information on page 2.
See the slide titled "Introduction to Eagle Point Income Company (EIC)" in the Appendix: Endnotes section of this presentation for footnotes.



CLO Market Overview

CLO Market Overview

Why Invest in BB-Rated CLO Debt?

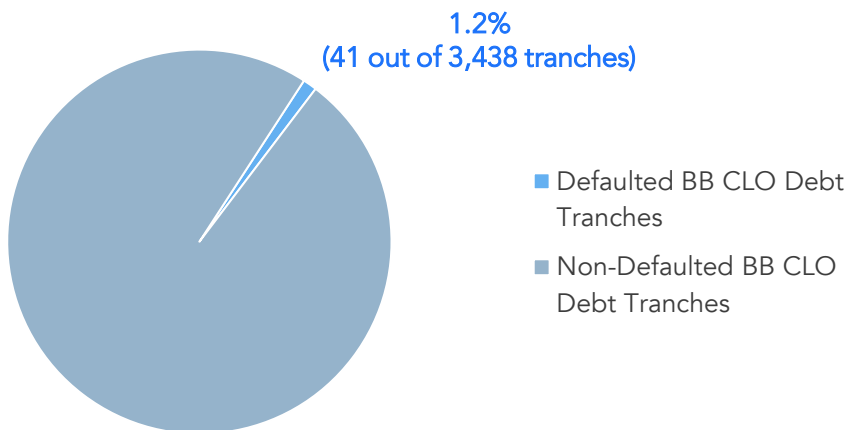


Key Attributes

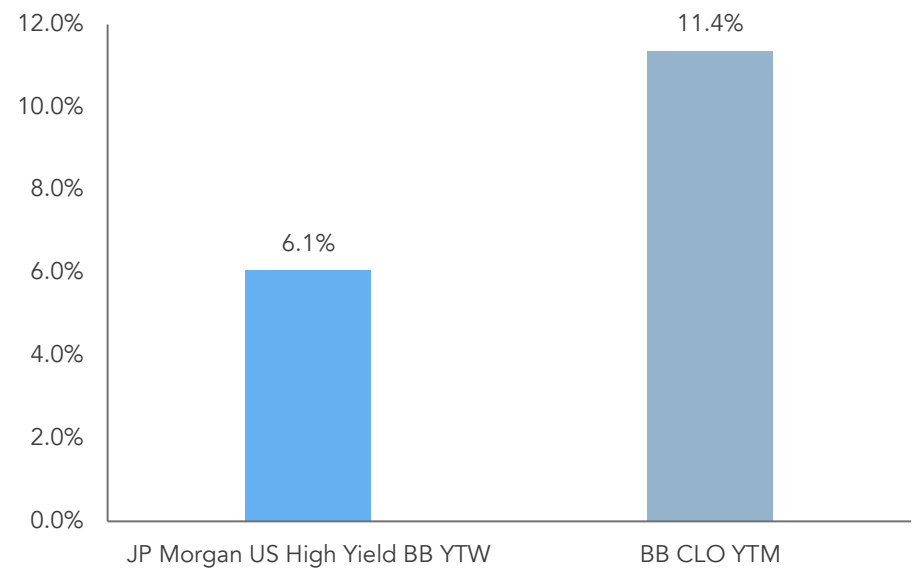
- Potential for lower credit expense
- Potential for higher returns
- Expected protection against rising interest rates¹

Potential For Lower Credit Expense

From 1994 – 2026 YTD, the cumulative quarterly default rate on BB-rated CLO debt was 1.2% (or ~4bps per annum)²



BB-rated CLO Debt versus BB HY Yield³



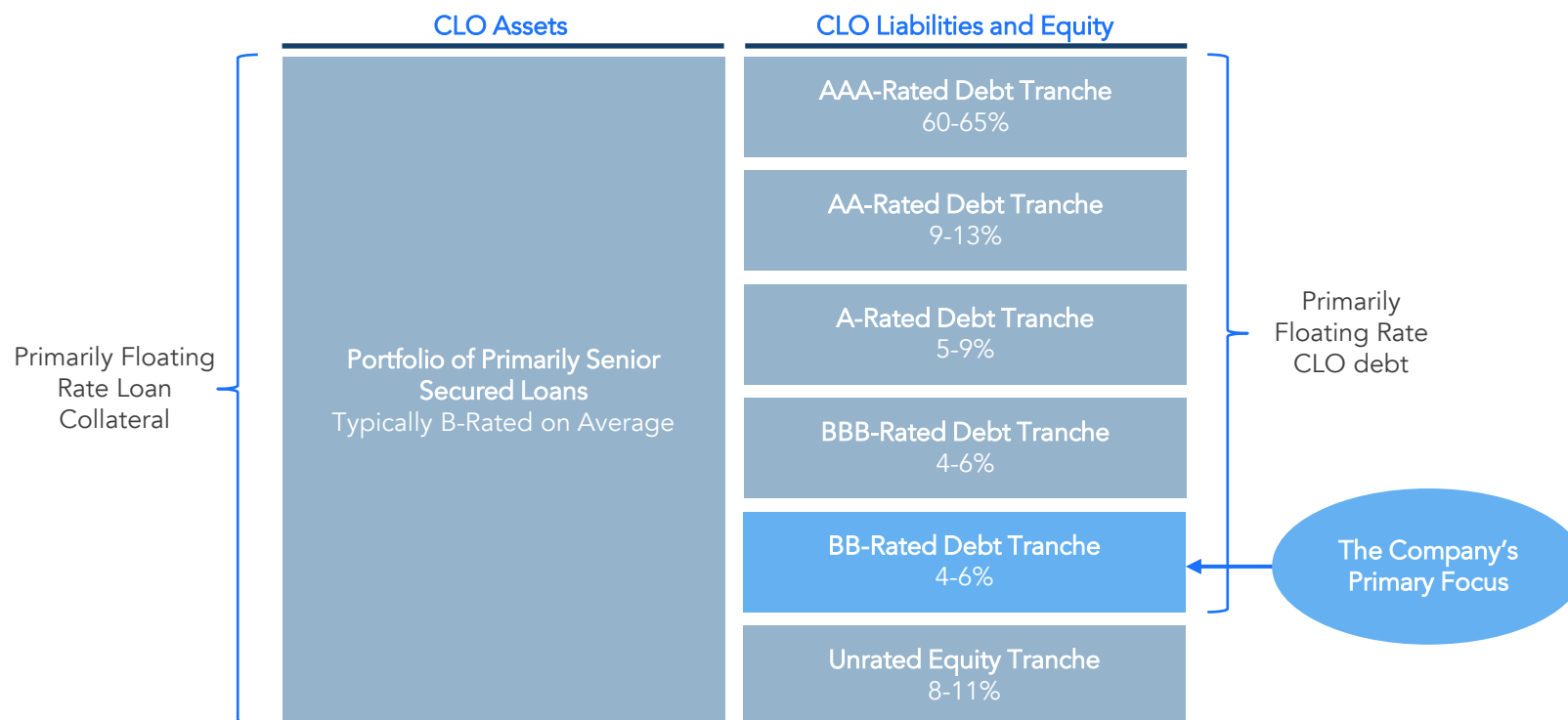
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CLO Market Overview

CLOs are Securitizations of a Portfolio of Senior Secured Loans



The Company focuses primarily in junior debt tranches of CLOs, with a focus on BB-rated CLO debt



Key Characteristics of CLO Structure

- No mark-to-market triggers (i.e., no margin calls or forced sales)
- Match funded (i.e., limited refinancing risk on CLO debt)⁴
- Ability to reinvest loan principal (i.e., actively managed)

The CLO structure highlighted on this page is a hypothetical structure, and the structure of CLOs in which the Company invests may vary from this example. See the slide titled "CLO Market Overview" in the Appendix: Endnotes section of this presentation for footnotes.

CLO Market Overview

Senior Secured Loans are the Raw Materials of CLOs

Senior Secured Loans Represent "Pure" Credit Exposure

Senior	Senior position in a company's capital structure
Secured	First lien security interest in a company's assets
Floating Rate	Mitigates interest rate risk associated with fixed rate bonds ⁵
Low LTV	Senior secured loans often have a loan-to-value ratio of approximately 40-60% ⁶
Consistent Returns	Since 1992, the S&P UBS Leveraged Loan Index experienced only three years of negative total returns

Representative Company Capital Structure

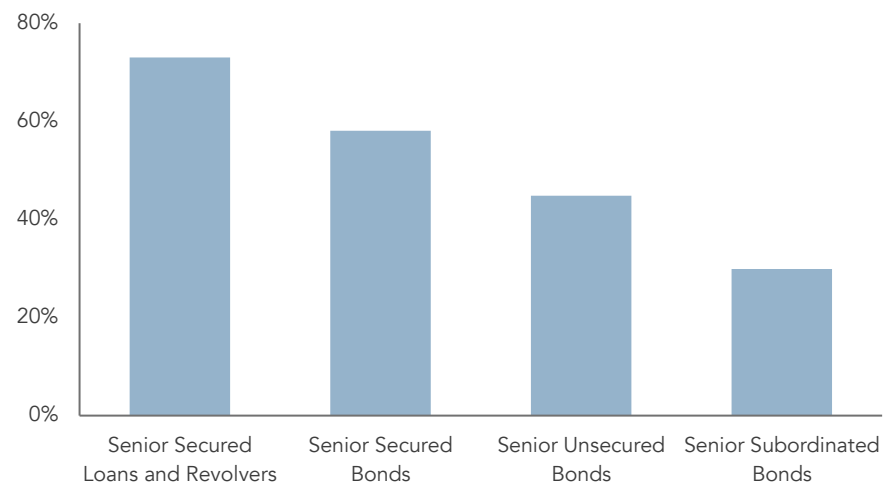
Assets	Liabilities and Equity	% of Capital Structure
- Cash - Receivables - Inventory - Property - Plant - Equipment - Brands/Logos - Intangibles - Subsidiaries	Senior Secured Loans First priority pledge of assets	40-60%
	Subordinated Bonds Generally unsecured	10-20%
	Equity	30-50%

Reflects general market terms as of the date hereof; actual terms of any loan will vary

Illustrative Underlying Loan Obligors In CLOs⁷



Average Recovery Rates (1973-2025)⁸



CLO Market Overview

Key Forms of Credit Enhancement for CLO Debt Investors



CLO debt benefits from structural features and covenants that enhance its credit protection

- **Overcollateralization**
 - At a CLO's inception, the principal value of the loan collateral exceeds the principal amount of the CLO debt outstanding (i.e., the CLO debt is "overcollateralized" by excess loan collateral)
- **Excess Spread**
 - Since the spread on a CLO's loan collateral exceeds the spread on the CLO debt, this excess spread serves as a source of credit enhancement for CLO debt investors
- **Non-Static Structure**
 - The structure of CLOs enables the CLO collateral manager to take advantage of periods of market stress and loan price volatility by re-investing principal proceeds from loan repayments and sales into loans potentially at lower prices and wider spreads



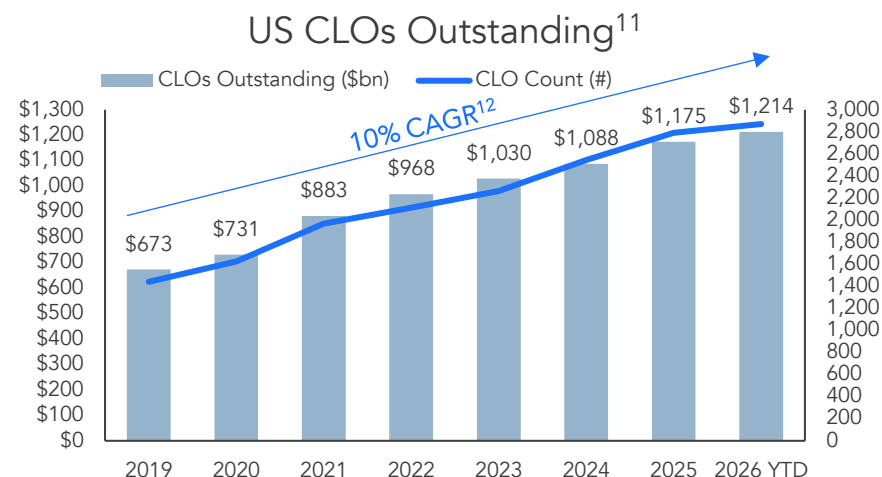
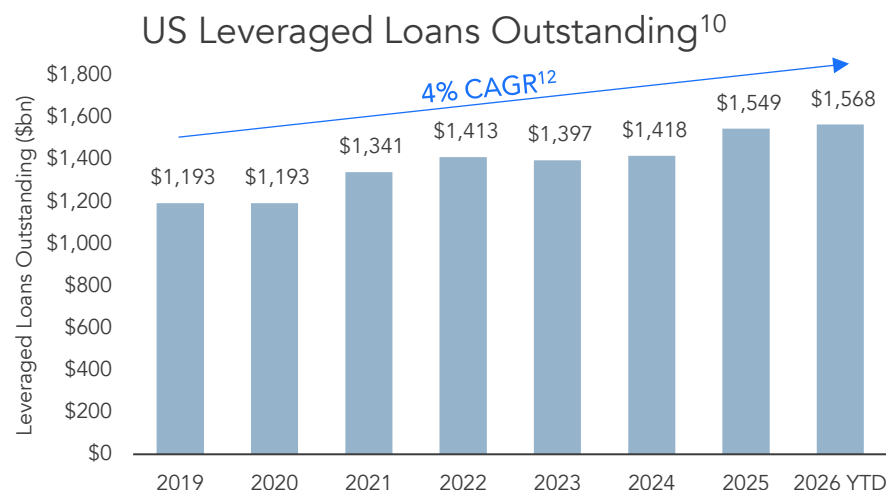
In Eagle Point's opinion, these "self-correcting" structural features of CLOs offer a margin of safety for CLO debt investors and have contributed to the low historical default rate on CLO debt⁹

CLO Market Overview

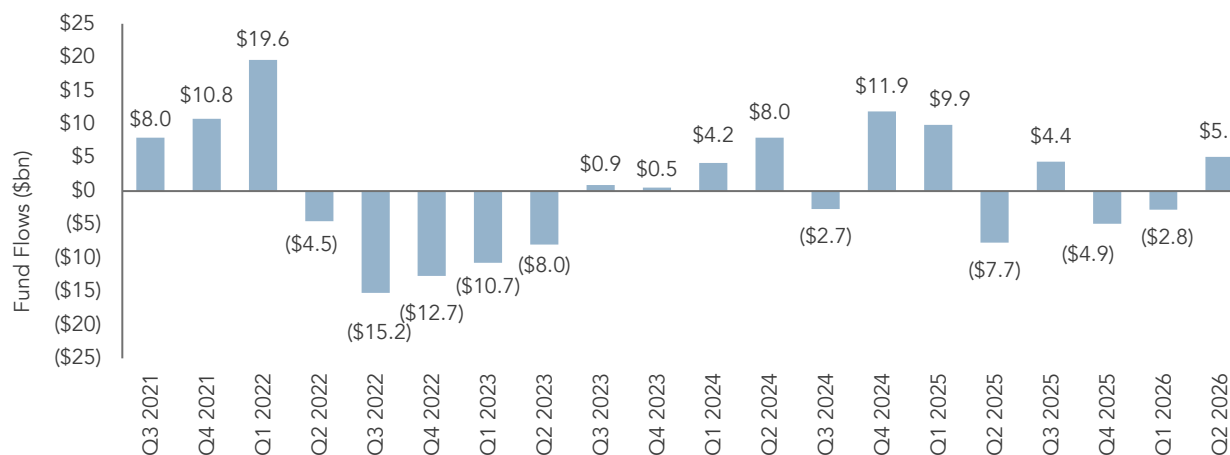
The CLO Market is Large and Important to the Loan Market



The CLO market is the largest source of capital for the US senior secured loan market¹⁰



US Leveraged Loans Fund Flows (\$Billions)¹³



Reflects Eagle Point's current views based on historical information and Eagle Point's knowledge and discussion with market participants. Eagle Point's opinions are subject to change without notice. See the slide titled "CLO Market Overview" in the Appendix: Endnotes section of this presentation for footnotes.

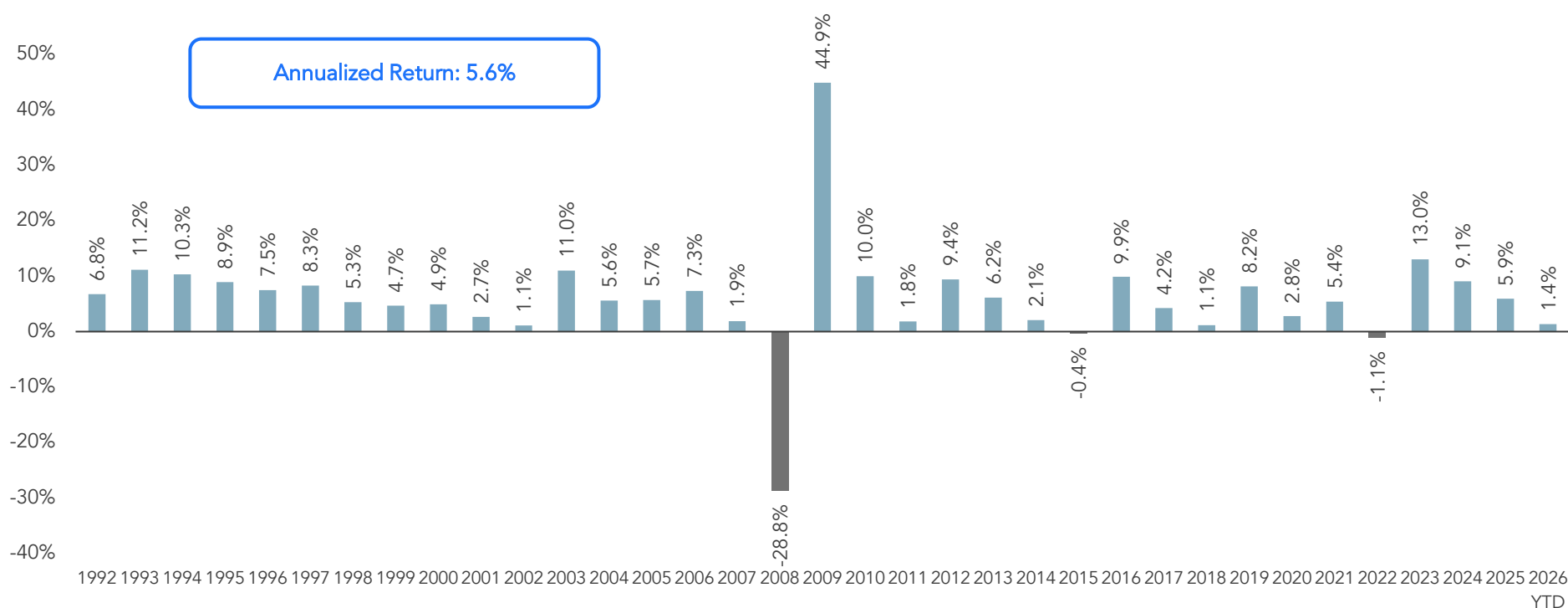
CLO Market Overview

Positive Loan Market Track Record



From 1992 through 2025, the S&P UBS Leveraged Loan Index generated positive total returns in 31 of the 34 full calendar years

S&P UBS Leveraged Loan Index Annual Total Return¹⁴



Past performance is not indicative of, or a guarantee of, future performance. See Important Information on page 2.

Source: S&P UBS. Data as of June 30, 2026.

See the slide titled "CLO Market Overview" in the Appendix: Endnotes section of this presentation for footnotes.

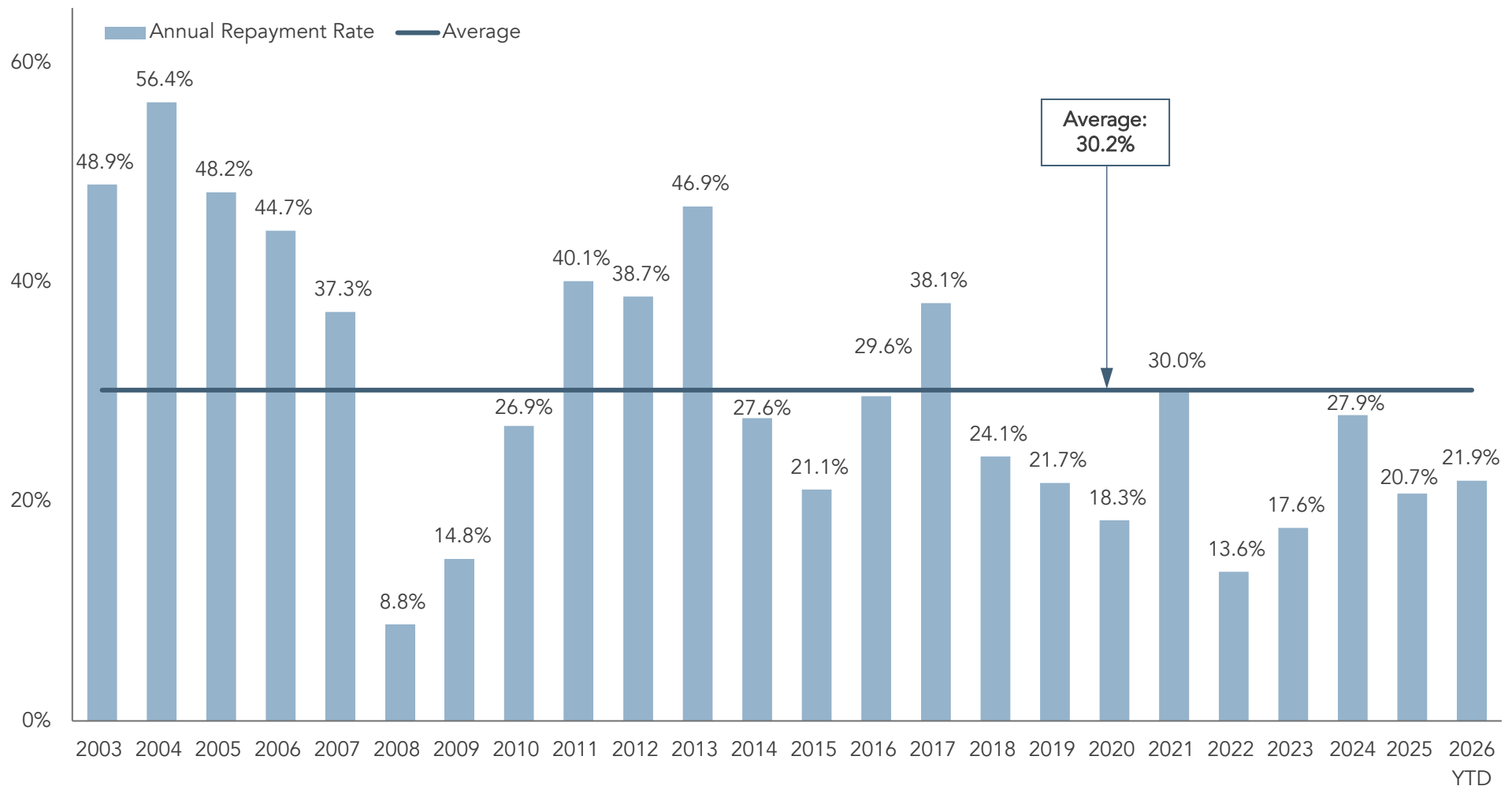
CLO Market Overview

Loan Market Repayment Rate



Loan repayments provide capital for reinvestment within CLOs

Annual Repayment Rate



Source: Pitchbook LCD. Data as of June 30, 2026.



EIC Supplemental Information

EIC Supplemental Information¹

Income Statement and Balance Sheet Highlights



	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025
(Dollar amounts are per share of common stock) ²					
Weighted Average Effective Yield on the CLO Portfolio ³	9.71%	9.95%	10.62%	10.95%	10.63%
GAAP Net Investment Income ("NII")	\$0.37	\$0.36	\$0.35	\$0.39	\$0.37
GAAP Realized Gain/(Loss)	(0.66)	(0.02)	(0.32)	(0.13)	0.02
Total GAAP NII and Realized Gain/(Loss)	(\$0.29)	\$0.34	\$0.03	\$0.26	\$0.39
Common Share Distributions Paid ⁴	\$0.33	\$0.33	\$0.39	\$0.39	\$0.60
Common Share Market Price (period end)	\$10.07	\$9.44	\$11.41	\$13.46	\$13.67
Net Asset Value (period end)	\$12.52	\$11.99	\$13.31	\$14.21	\$14.08
\$ Premium / (Discount)	(\$2.45)	(\$2.55)	(\$1.90)	(\$0.75)	(\$0.41)
% Premium / (Discount)	(19.6%)	(21.3%)	(14.3%)	(5.3%)	(2.9%)
(Figures below are in millions, except shares outstanding)					
<u>Assets</u>					
CLO Debt	\$187.2	\$224.0	\$287.4	\$348.0	\$379.8
CLO Equity	60.3	73.9	106.2	137.9	127.1
Other Investments	70.0	52.6	45.5	20.1	14.1
Cash	5.5	59.8	5.5	41.3	6.3
Receivables and Other Assets	13.9	13.4	13.9	16.1	15.0
<u>Liabilities</u>					
Preferred Stock	(\$37.8)	(\$142.1)	(\$142.6)	(\$191.9)	(\$156.2)
Borrowings Under the Credit Facility (Net of Deferred Financing Cost)	-	-	-	-	(8.5)
Payables and Other Liabilities	(9.6)	(5.2)	(3.9)	(16.0)	(4.3)
<u>Temporary Equity</u>					
Preferred Stock	(1.0)	-	-	-	-
Net Assets	\$288.5	\$276.4	\$312.0	\$355.5	\$373.3
Weighted Average of Common Shares for the period	23,043,757	23,121,894	24,444,909	25,806,958	26,401,604
Common Shares Outstanding at end of period	23,043,757	23,043,757	23,433,556	25,015,908	26,514,399

See the slide titled "EIC Supplemental Information" in the Appendix: Endnotes section of this presentation for footnotes.

EIC Supplemental Information

Portfolio Investments and Underlying Portfolio Characteristics



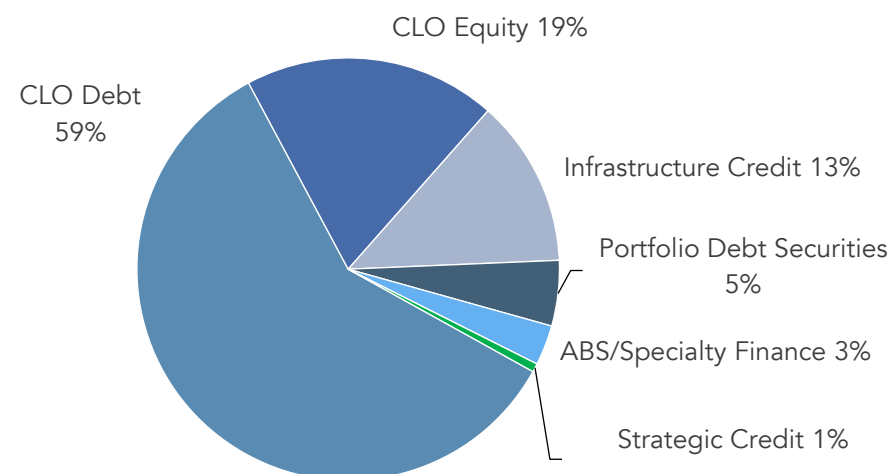
Summary Statistics¹

WA Effective Yield on the CLO Portfolio	9.71%
WA Effective Yield on CLO Debt	9.99%
WA Coupon on CLO Debt	9.70%
WA Mark on CLO Debt	94.04%
WA Effective Yield on CLO Equity	9.14%

Summary of Underlying Portfolio Characteristics³

Number of Unique Underlying Loan Obligors	1,365
Largest Exposure to an Individual Obligor	0.73%
Average Individual Loan Obligor Exposure	0.07%
Top 10 Obligor Loan Exposure	4.73%
Currency: USD Exposure	100.00%
Indirect Exposure to Senior Secured Loans ⁴	96.30%
WA Junior OC Cushion Senior to the Security ⁵	4.83%
WA Market Value of Loan Collateral	95.30%
WA Stated Loan Spread	3.05%
WA Loan Rating ⁶	B+/B
WA Loan Maturity	4.6 years
WA Remaining CLO Reinvestment Period ⁷	3.4 years

Summary of Portfolio Investments and Cash²



Cash and Borrowing Capacity: \$54.1 million²

EIC Supplemental Information

Obligor and Industry Exposures



As of June 30, 2026, EIC had exposure to 1,365 unique underlying borrowers across a range of industries

Top 10 Underlying Obligators¹

Obligor	% Total
TransDigm	0.7%
Investnet	0.5%
American Airlines	0.5%
Hologic	0.5%
Quikrete Holdings	0.4%
Howden	0.4%
McAfee	0.4%
TIBCO Software	0.4%
Focus Financial Partners	0.4%
Caesars Entertainment	0.4%
Total	4.7%

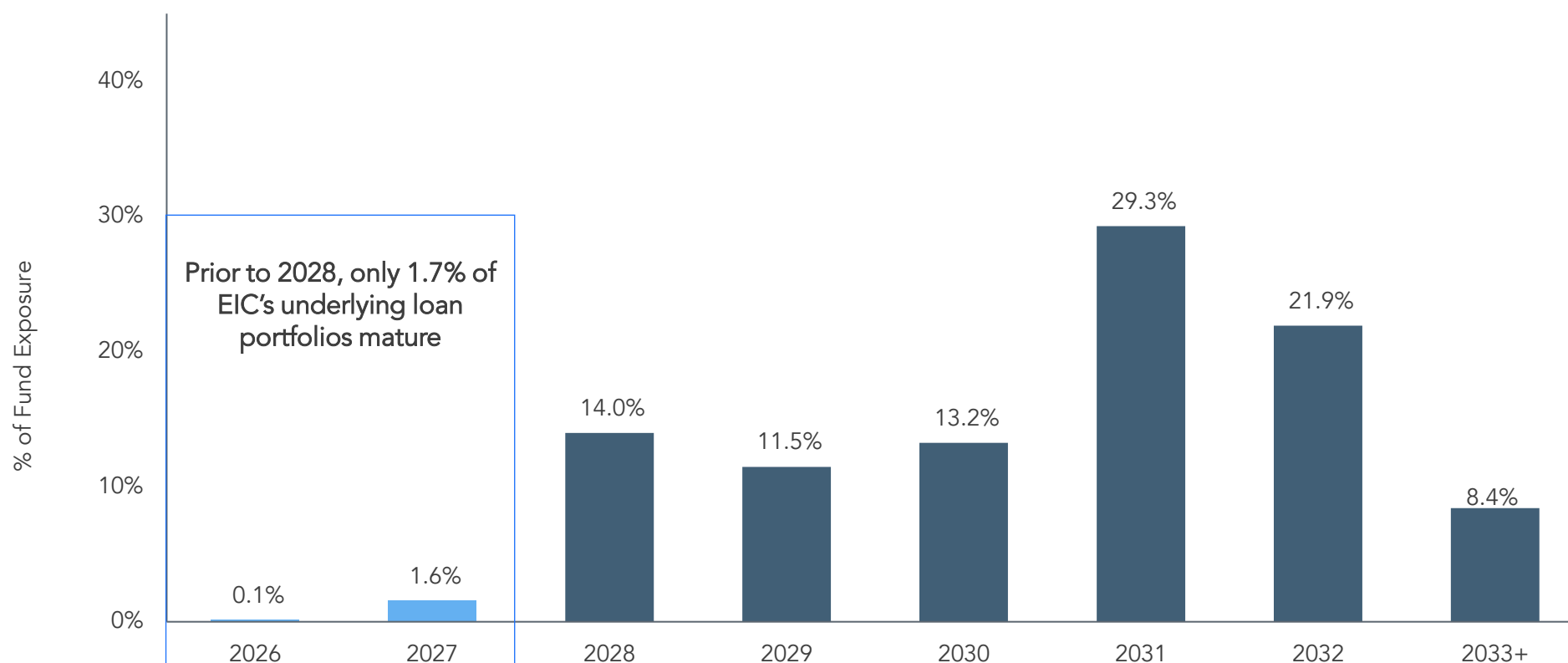
Top 10 Industries of Underlying Obligators^{1,2}

Industry	% Total
Technology: Software & Services	12.3%
Hotels, Restaurants & Leisure	5.6%
Health Care Providers & Services	4.9%
Professional Services	4.9%
Media	4.8%
Diversified Financial Services	4.8%
Insurance	3.9%
Commercial Services & Supplies	3.9%
Capital Markets	3.1%
Chemicals	3.1%
Total	51.2%

Amounts shown are rounded, and therefore totals may not foot.

See the slide titled "EIC Supplemental Information" in the Appendix: Endnotes section of this presentation for footnotes.

Maturity Distribution of Underlying Obligors as of June 30, 2026¹





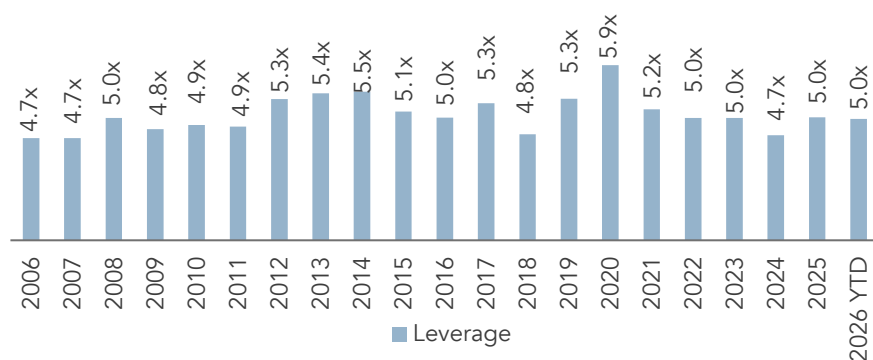
Selected Market Data

Selected Market Data

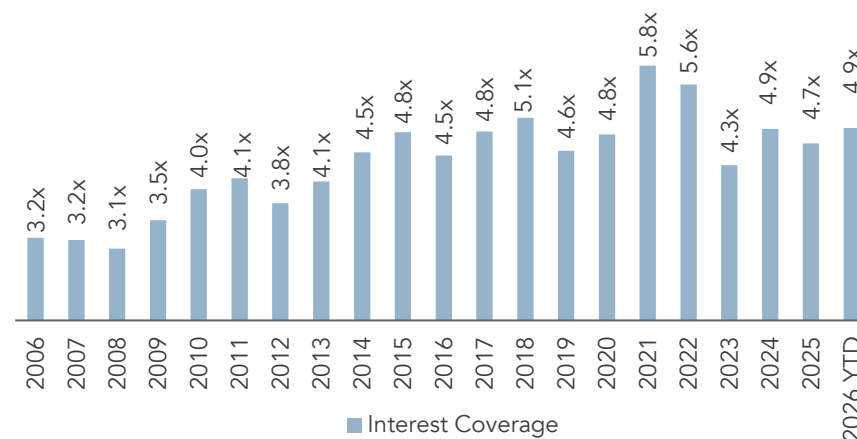
Credit Fundamentals



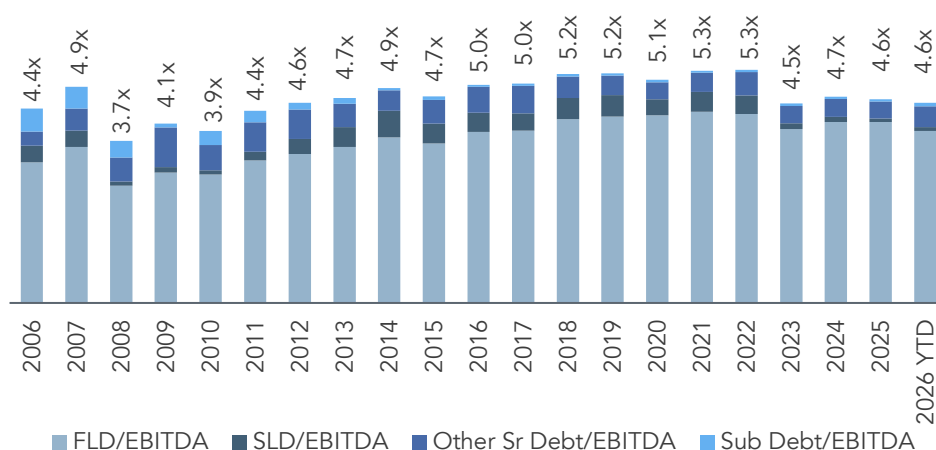
Average Leverage Multiples of Outstanding Loans
(Debt/EBITDA)¹



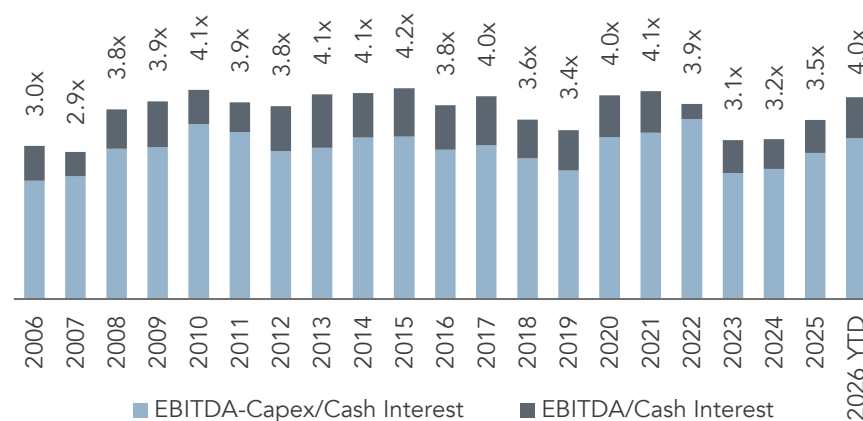
Average Interest Coverage Multiples of Outstanding Loans
(EBITDA/Interest)¹



Average Leverage Multiples of Newly Issued Loans
(Debt/EBITDA)²



Average Interest Coverage Multiples of Newly Issued Loans
(EBITDA/Interest)²



Source: Pitchbook LCD. As of March 31, 2026.

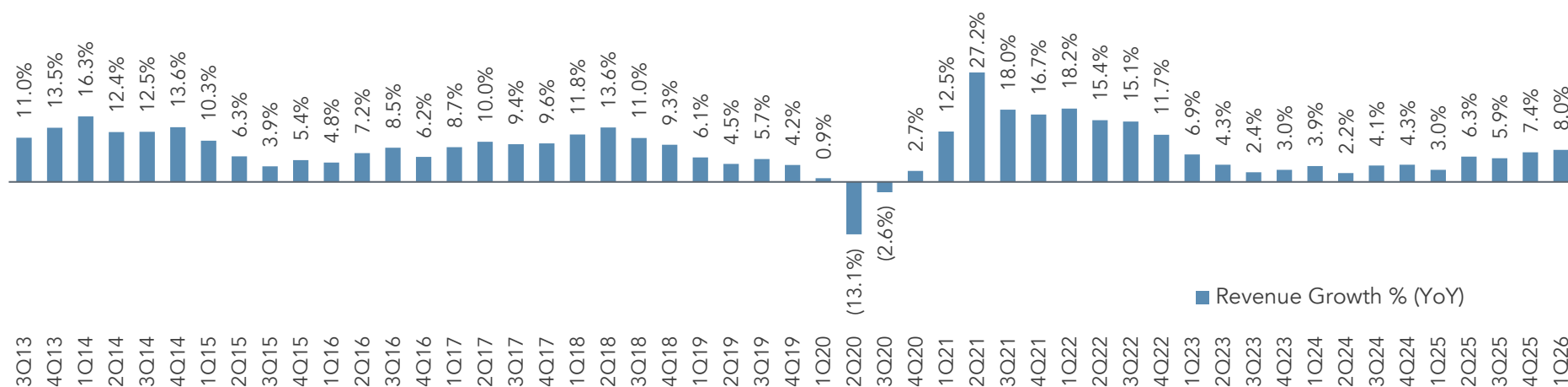
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Selected Market Data

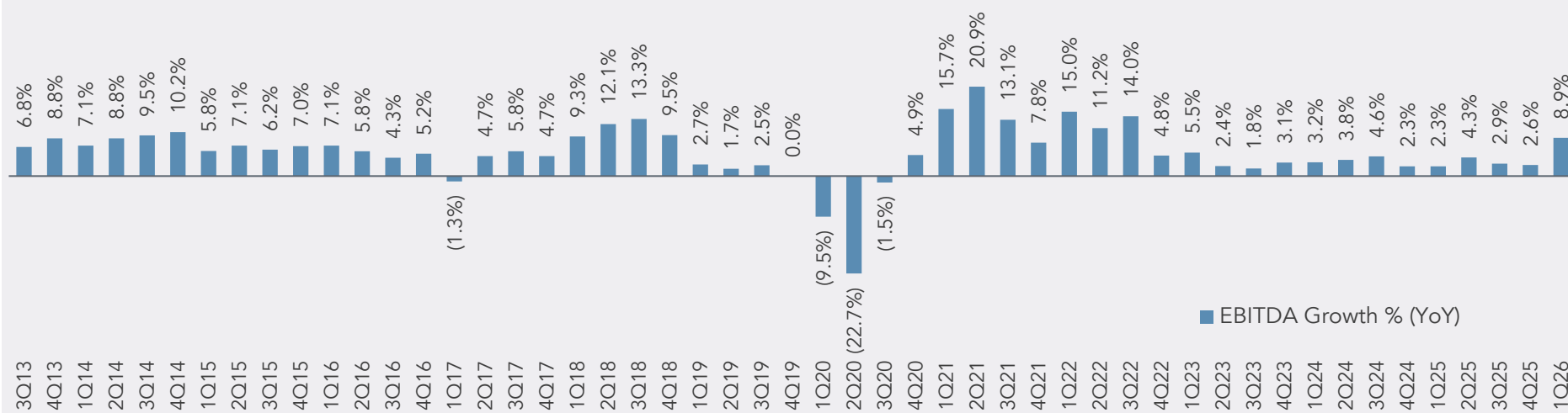
Credit Fundamentals



Annual Revenue Change (YoY) for Below Investment Grade Companies¹



Annual EBITDA Change (YoY) for Below Investment Grade Companies¹



Source: Pitchbook LCD. As of March 31, 2026.

See the slide titled "Selected Market Data" in the Appendix: Endnotes section of this presentation for footnotes.

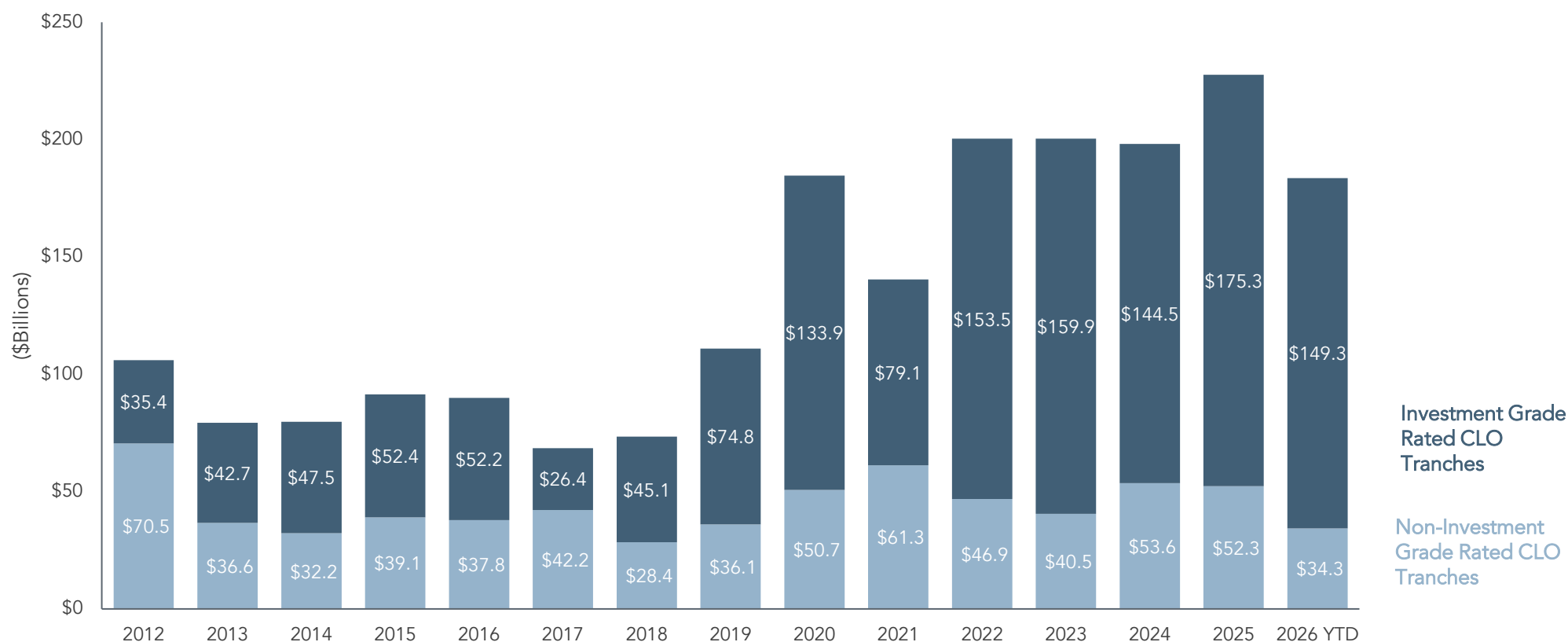
Selected Market Data

Liquidity Considerations



- Secondary trading is conducted through BWICs (Bids Wanted in Competition) and privately negotiated sales
- CLO debt and equity tranches typically settle electronically via DTC and trade on a T+1 basis

Annual CLO Trading Volume



INSIGHT

There was over \$193 billion of CLO trading volume annually on average over the last 5 years

Source: J.P. Morgan, FINRA reported CBO/CDO/CLO trading volume, Reg S transactions are not included. The total activity of the market is unpublished and although these numbers are not perfect, Eagle Point believes they are directionally accurate. As of June 30, 2026.



Appendix: Endnotes

Appendix: Endnotes

Introduction to Eagle Point Income Company (EIC)



Company and Adviser Overview

1. As rated by Moody's Investors Service, Inc., Standard & Poor's, Fitch Ratings, Inc. and/or other applicable nationally recognized statistical rating organizations. This may include ratings of BB+, BB and BB- or the equivalent. Securities rated BBB- and below are rated below investment grade and are considered speculative with respect to timely payment of interest and repayment of principal.
2. As measured at the time of investment.
3. Combined market capitalization of EIC and EICA based on securities outstanding as of June 30, 2026 and closing market prices as of June 30, 2026. Market capitalization for periods after June 30, 2026 will vary based on stock price performance. Combined market capitalization also includes the principal value of the Company's 6.00% Series AA Convertible Perpetual Preferred Stock, which is not listed on an exchange.
4. Based on EIC's closing market price of \$10.07 per share on June 30, 2026 and amount and frequency of regular distributions most recently declared by the Company. Cumulative common distribution amount is as of June 30, 2026. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for US tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income." Future distributions may consist of a return of capital. **Not a guarantee of future distributions or yield.**
5. As of June 30, 2026. Professionals count includes employees of Eagle Point Credit Management LLC and certain of its affiliates.
6. As of June 30, 2026. AUM represents gross assets, inclusive of committed but undrawn capital, managed by Eagle Point Credit Management LLC and certain of its affiliates.

EIC Highlights

7. S&P Global CLO Spotlight: CLO Spotlight: US CLO Tranche Defaults as of June 30, 2026. See page 12.
8. The S&P UBS Leveraged Loan Index tracks the investable universe of the US dollar-denominated leveraged loan market. Similarly, since 2001, from a total return perspective, the Morningstar LSTA US Leveraged Loan Index experienced only three down full calendar years (2008, 2015 and 2022 with returns of -29.1%, -0.7% and -0.6%, respectively). The Morningstar LSTA US Leveraged Loan Index is a market value-weighted index designed to measure the performance of the US leveraged loan market based upon weightings, spreads and interest payments. You cannot invest directly in an index.
9. The award was won by EIC on May 15, 2024 as part of Creditflux's CLO Manager Awards. Public closed-end funds were judged using the change in value of the fund over the year accounting for share issuance and distributions. The performance data on which the Creditflux award was based represents past performance. **Past performance is not indicative of, or a guarantee of, future performance.** EIC's investment adviser submitted EIC's nomination for this award. More information on this award can be found on Creditflux's website (www.creditflux.com).

Appendix: Endnotes

Introduction to Eagle Point Income Company (EIC)



Cumulative Common Stock Distributions

10. Based on amount and frequency of regular distributions most recently declared by the Company.
11. As of June 30, 2026. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for US tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income." Future distributions may consist of a return of capital. **Not a guarantee of future distributions or yield.**

Securities Outstanding

12. Amount includes holdings of Eagle Point and its senior investment personnel as of June 30, 2026 (based on market values as of June 30, 2026).
13. Reflects securities outstanding as of June 30, 2026, and market prices as of June 30, 2026. Yield is shown to the stated maturity based on market prices as of June 30, 2026. If called prior to stated maturity, the yield could be adversely impacted.

Why Invest in BB-Rated CLO Debt?

1. Similar to the senior secured loans that serve as the underlying collateral for CLOs, BB-rated CLO debt is a floating rate security that pays interest based on a 3-month benchmark rate (such as SOFR), plus a spread. As a result, the income generated by the Company's investments in CLO debt will generally increase or decrease in line with changes in SOFR (or another applicable benchmark rate).
2. S&P Global CLO Spotlight: CLO Spotlight: US CLO Tranche Defaults as of June 30, 2026; Adviser's analysis of market data over applicable periods.
3. Source: J.P. Morgan, as of June 30, 2026.

CLOs are Securitizations of a Portfolio of Senior Secured Loans

4. Since a CLO's indenture typically requires that the maturity dates of a CLO's assets (typically 5 to 7 years from the date of issuance of a senior secured loan) be shorter than the maturity date of the CLO's liabilities (typically 12 to 13 years), CLOs generally do not face refinancing risk on the CLO debt. However, CLO investors do face reinvestment risk with respect to a CLO's underlying portfolio. In addition, in most CLO transactions, CLO debt investors are subject to prepayment risk in that the holders of a majority of the equity tranche can direct a call or refinancing of a CLO, which would cause the CLO's outstanding CLO debt securities to be repaid at par.

Senior Secured Loans are the Raw Materials of CLOs

5. BB-rated CLO debt is a floating rate security that pays interest based on a 3-month interest rate (such as SOFR) plus a spread and, as a result, is expected to have lower interest rate risk than high yield bonds, which are fixed income securities, in a rising interest rate environment. However, the Company's CLO investments are still subject to other forms of interest rate risk.
6. Loan-to-value ratio is typically based on market values as determined in an acquisition, by the public in the case of publicly traded companies, or by private market multiples and other valuation methodologies in the case of private companies.
7. The illustrative borrowers shown may not reflect a meaningful part of the portfolios of our CLO investments and have been selected to provide context regarding the general types of borrowers of US senior secured loans. Most of such borrowers are not as recognizable to the public as those shown.
8. Source: S&P Default, Transition, and Recovery: US Recovery Study: Supportive Markets Boost Loan Recoveries. Published December 17, 2025. Mean Recovery Rate from 1973 – 2025 (as of September 30, 2025).

Key Forms of Credit Enhancement for CLO Debt Investors

9. Reflects the Adviser's current opinion only and is subject to change without notice. Investments in CLO securities are subject to risk, including the full loss of principal.

The CLO Market is Large and Important to the Loan Market

10. Source: Pitchbook LCD. As of June 30, 2026.
11. Source: LSEG. As of June 30, 2026.
12. Represents Compound Annual Growth Rate ("CAGR") for the periods shown.
13. Source: JP Morgan as of June 30, 2026.

Positive Loan Market Track Record

14. The S&P UBS Leveraged Loan Index launched January 31, 1992 and tracks the investable universe of the US dollar-denominated leveraged loan market. Similarly, since 2001, from a total return perspective, the Morningstar LSTA US Leveraged Loan Index experienced only three down years (2008, 2015 and 2022 with returns of -29.1%, -0.7% and -0.6%, respectively). The Morningstar LSTA US Leveraged Loan Index is a market value-weighted index designed to measure the performance of the US leveraged loan market based upon weightings, spreads and interest payments. You cannot invest directly in an index.

Appendix: Endnotes

EIC Supplemental Information



Income Statement and Balance Sheet Highlights

1. The information contained herein is unaudited. The information shown is derived from the Company's most recent Annual Report, Semiannual report, interim quarterly unaudited financial statements and/or other related financial information.
2. Dollar amounts are per share of common stock and are based on a daily weighted average of shares of common stock outstanding for the period.
3. CLO positions are entitled to recurring distributions, which for CLO equities are generally equal to the remaining cash flow of payments made by underlying assets, less contractual payments to debt holders and CLO expenses. The effective yield is estimated based on the current projection of the amount and timing of these recurring distributions in addition to the estimated amount of terminal principal payment. The weighted average effective yield is calculated based on the current amortized cost of investments. This statistic is being provided for informational purposes only and does not necessarily reflect the yield at which the Company's records its investment income for each investment. The estimated yield and investment cost may ultimately not be realized.
4. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for US tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income." Future distributions may consist of a return of capital. **Not a guarantee of future distributions or yield.**

Portfolio Investments and Underlying Portfolio Characteristics

1. WA (Weighted Average). Weighted average coupon of CLO debt and weighted average mark of CLO debt are based on relative par amounts as June 30, 2026. CLO positions are entitled to recurring distributions, which for CLO equities are generally equal to the remaining cash flow of payments made by underlying assets, less contractual payments to debt holders and CLO expenses. The effective yield is estimated based on the current projection of the amount and timing of these recurring distributions in addition to the estimated amount of terminal principal payment. The weighted average effective yield is calculated based on the current amortized cost of investments. This statistic is being provided for informational purposes only and does not necessarily reflect the yield at which the Company's records its investment income for each investment. The estimated yield and investment cost may ultimately not be realized.
2. Represents the estimated fair value of investments as of June 30, 2026. Cash and borrowing capacity represents cash net of pending trade settlements and includes available capacity on the Company's credit facility as of June 30, 2026. Cash figures exclude restricted cash. Borrowings under the credit facility are subject to applicable regulatory and contractual limits.
3. The information presented herein is on a look-through basis to CLO investments held by the Company as of June 30, 2026 (except as otherwise noted) and reflects the aggregate underlying exposure of the Company based on the portfolios of those investments. The data is estimated and unaudited and is derived from CLO trustee reports received by the Company relating to June 2026 and from custody statements and/or other information received from CLO collateral managers and other third-party sources. Information relating to the market price of underlying collateral is as of month end; however, with respect to other information shown, depending on when such information was received, the data may reflect a lag in the information reported. As such, while this information was obtained from third-party data sources, June 2026 trustee reports and similar reports, other than market price, it does not reflect actual underlying portfolio characteristics as of June 30, 2026 and this data may not be representative of current or future holdings.
4. Data represents aggregate indirect exposure. We obtain our exposure in underlying senior secured loans indirectly through our CLO and related investments.
5. The weighted average overcollateralization ("OC") cushion senior to the security is calculated using the BBB OC cushion for all BB-rated CLO debt securities in the portfolio and the BB OC cushion for all other securities in the portfolio, in each case as held on June 30, 2026.
6. Credit ratings shown are based on those assigned by Standard & Poor's Rating Group, or "S&P," or, for comparison and informational purposes, if S&P does not assign a rating to a particular obligor, the weighted average rating shown reflects the S&P equivalent rating of a rating agency that rated the obligor provided that such other rating is available with respect to a CLO or related investment held by us. In the event multiple ratings are available, the lowest S&P rating, or if there is no S&P rating, the lowest equivalent rating, is used. The ratings of specific borrowings by an obligor may differ from the rating assigned to the obligor and may differ among rating agencies. For certain obligors, no rating is available in the reports received by the Company. Ratings below BBB- are below investment grade. Further information regarding S&P's rating methodology and definitions may be found on its website (www.standardandpoors.com).
7. The weighted average remaining reinvestment period information is based on the fair value of CLO equity investments held by the Company at the end of the reporting period.

Obligor and Industry Exposures and Maturity Distribution of Underlying Obligors

1. The information presented herein is on a look-through basis to the CLO investments held by the Company as of June 30, 2026 (except as otherwise noted) and reflects the aggregate underlying exposure of the Company based on the portfolios of those investments. The data is estimated and unaudited and is derived from CLO trustee reports received by the Company relating to June 2026 and from custody statements and/or other information received from CLO collateral managers and other third-party sources. Information relating to the market price of underlying collateral is as of month end; however, with respect to other information shown, depending on when such information was received, the data may reflect a lag in the information reported. As such, while this information was obtained from third-party data sources, June 2026 trustee reports and similar reports, other than market price, it does not reflect actual underlying portfolio characteristics as of June 30, 2026 and this data may not be representative of current or future holdings.
2. Industry categories are based on the S&P industry categorization of each obligor as reported in CLO trustee reports to the extent so reported. Certain CLO trustee reports do not report the industry category of all of the underlying obligors and where such information is not reported, it is not included in the summary look-through industry information shown.

Appendix: Endnotes

Selected Market Data



Credit Fundamentals

1. Data based on the average annual revenue and EBITDA change (YoY) for public issuers within the Morningstar LSTA US Leveraged Loan Index. As of March 31, 2026, this included approximately \$190 billion of outstanding loans. The Morningstar LSTA US Leveraged Loan Index is a market value-weighted index designed to measure the performance of the US leveraged loan market based upon weightings, spreads and interest payments. You cannot invest directly in an index.
2. Data based on the average point-in-time leverage and interest coverage multiples of newly issued large corporate loans during the period and does not reflect their ongoing financial performance.



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