

Form C

Cover Page

Name of issuer:

Tempra Technology Inc.

Legal status of issuer:

Form: **Corporation**

Jurisdiction of Incorporation/Organization: **FL**

Date of organization: **11/15/1991**

Physical address of issuer:

**6136 15th St E
Bradenton FL 34203**

Website of issuer:

<https://tempratech.com/>

Name of intermediary through which the offering will be conducted:

Wefunder Portal LLC

CIK number of intermediary:

0001670254

SEC file number of intermediary:

007-00033

CRD number, if applicable, of intermediary:

283503

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

6.5% of the offering amount upon a successful fundraise, and be entitled to reimbursement for out-of-pocket third party expenses it pays or incurs on behalf of the Issuer in connection with the offering.

Any other direct or indirect interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

No

Type of security offered:

- ☒ Common Stock
- ☐ Preferred Stock
- ☐ Debt
- ☐ Other

If Other, describe the security offered:

Target number of securities to be offered:

25,000

Price:

\$2.500000

Method for determining price:

Dividing pre-money valuation \$203,633,790.00 (or \$162,907,032.00 for investors in the first \$150,000.00) by number of shares outstanding on fully diluted basis.

Target offering amount:

\$50,000.00

Oversubscriptions accepted:

- ☒ Yes
☐ No

If yes, disclose how oversubscriptions will be allocated:

- ☐ Pro-rata basis
☐ First-come, first-served basis
☒ Other

If other, describe how oversubscriptions will be allocated:

As determined by the issuer

Maximum offering amount (If different from target offering amount):

\$1,235,000.00

Deadline to reach the target offering amount:

7/29/2027

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be canceled and committed funds will be returned.

Current number of employees:

3

	Most recent fiscal year-end:	Prior fiscal year-end:
Total Assets:	\$225,766.00	\$399,921.00
Cash & Cash Equivalents:	\$6,664.00	\$171,322.00
Accounts Receivable:	\$1,941.00	\$1,941.00
Current Liabilities:	\$19,224,401.00	\$17,735,843.00
Non-Current Liabilities:	\$4,284,153.00	\$3,753,404.00
Revenues/Sales:	\$0.00	\$5,144.00
Cost of Goods Sold:	\$0.00	\$64,587.00
Taxes Paid:	\$0.00	\$0.00
Net Income:	(\$2,425,601.00)	(\$2,153,029.00)

Select the jurisdictions in which the issuer intends to offer the securities:

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, B5, GU, PR, VI, 1V

Offering Statement

Respond to each question in each paragraph of this part. Set forth each question and any notes, but not any instructions thereto, in their entirety. If disclosure in response to any question is responsive to one or more other questions, it is not necessary to repeat the disclosure. If a question or series of questions is inapplicable or the response is available elsewhere in the Form, either state that it is inapplicable, include a cross-reference to the responsive disclosure, or omit the question or series of questions.

Be very careful and precise in answering all questions. Give full and complete answers so that they are not misleading under the circumstances involved. Do not discuss any future performance or other anticipated event unless you have a reasonable basis to believe that it will actually occur within the foreseeable future. If any answer requiring significant information is materially inaccurate, incomplete or misleading, the Company, its management and principal shareholders may be liable

to investors based on that information.

THE COMPANY

1. Name of issuer:

Tempra Technology Inc.

COMPANY ELIGIBILITY

2. ☒ Check this box to certify that all of the following statements are true for the issuer.

- Organized under, and subject to, the laws of a State or territory of the United States or the District of Columbia.
- Not subject to the requirement to file reports pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934.
- Not an investment company registered or required to be registered under the Investment Company Act of 1940.
- Not ineligible to rely on this exemption under Section 4(a)(6) of the Securities Act as a result of a disqualification specified in Rule 503(a) of Regulation Crowdfunding.
- Has filed with the Commission and provided to investors, to the extent required, the ongoing annual reports required by Regulation Crowdfunding during the two years immediately preceding the filing of this offering statement (or for such shorter period that the issuer was required to file such reports).
- Not a development stage company that (a) has no specific business plan or (b) has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies.

INSTRUCTION TO QUESTION 2: If any of these statements are not true, then you are NOT eligible to rely on this exemption under Section 4(a)(6) of the Securities Act.

3. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 202 of Regulation Crowdfunding?

☐ Yes ☒ No

DIRECTORS OF THE COMPANY

4. Provide the following information about each director (and any persons occupying a similar status or performing a similar function) of the issuer.

Director	Principal Occupation	Main Employer	Year Joined as Director
Michael Esposito	Former CFO - Chase Bank	Retired	2009
Barney Guarino	CEO	Tempra Technology	1991
Burton Sack	Applebees Board Member (12+ years)	Retired	2005
Jonathan Glashow	Orthopedic Surgeon	J.L. Glashow, M.D. P.C.	2018

For three years of business experience, refer to [Appendix D: Director & Officer Work History](#).

OFFICERS OF THE COMPANY

5. Provide the following information about each officer (and any persons occupying a similar status or performing a similar function) of the issuer.

Officer	Positions Held	Year Joined
Barney Guarino	CEO	1991

For three years of business experience, refer to [Appendix D: Director & Officer Work History](#).

INSTRUCTION TO QUESTION 5: For purposes of this Question 5, the term officer means a president, vice president, secretary, treasurer or principal financial officer, comptroller or principal accounting officer, and any person that routinely performing similar functions.

PRINCIPAL SECURITY HOLDERS

6. Provide the name and ownership level of each person, as of the most recent practicable date, who is the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power.

Name of Holder	No. and Class of Securities Now Held	% of Voting Power Prior to Offering
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No principal security holders.

EXEMPTION FROM CERTAIN FINANCIAL INFORMATION The above information must be provided as of a date that is no more

INSTRUCTION TO QUESTION 6: The above information must be provided as of a date that is no more than 120 days prior to the date of filing of this offering statement.

To calculate total voting power, include all securities for which the person directly or indirectly has or shares the voting power, which includes the power to vote or to direct the voting of such securities. If the person has the right to acquire voting power of such securities within 60 days, including through the exercise of any option, warrant or right, the conversion of a security, or other arrangement, or if securities are held by a member of the family, through corporations or partnerships, or otherwise in a manner that would allow a person to direct or control the voting of the securities (or share in such direction or control — as, for example, a co-trustee) they should be included as being "beneficially owned." You should include an explanation of these circumstances in a footnote to the "Number of and Class of Securities Now Held." To calculate outstanding voting equity securities, assume all outstanding options are exercised and all outstanding convertible securities converted.

BUSINESS AND ANTICIPATED BUSINESS PLAN

7. Describe in detail the business of the issuer and the anticipated business plan of the issuer.

For a description of our business and our business plan, please refer to the attached Appendix A, Business Description & Plan

INSTRUCTION TO QUESTION 7: Wefunder will provide your company's Wefunder profile as an appendix (Appendix A) to the Form C in PDF format. The submission will include all Q&A items and "read more" links in an un-collapsed format. All videos will be transcribed.

*This means that any information provided in your Wefunder profile will be provided to the SEC in response to this question. As a result, your company will be potentially liable for misstatements and omissions in your profile under the Securities Act of 1933, which requires you to provide material information related to your business and anticipated business plan. **Please review your Wefunder profile carefully to ensure it provides all material information, is not false or misleading, and does not omit any information that would cause the information included to be false or misleading.***

RISK FACTORS

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

8. Discuss the material factors that make an investment in the issuer speculative or risky:

We are a development stage company. Since commencing operations in November 1991, we have been engaged principally in research and development activities focused on developing our self-heating and self-cooling technologies, designing and developing product applications for our technologies, producing prototypes, initiating product trials, establishing initial pilot manufacturing operations, initiating marketing distribution contracts and seeking additional capital. Our prospects must be considered in light of the challenges, expenses, complications and delays frequently encountered by development stage companies, the process of commercializing new products, the competitive and regulatory environment in which we will operate, and the possibility that our activities will not result in the future development of any commercially viable products. We have previously sold certain of our self-heating and self-cooling pack products on a limited basis and have received certain licensing fees from potential customers but do not anticipate generating meaningful recurring revenues until we are able to market one or more of our products. We cannot assure you that our products will be sold on a wide-scale commercial basis, that our other research activities will ultimately result in the development of commercially saleable or useful products.

We will need additional capital to maintain our operations in the future, and there can be no assurance that we will be able to raise this capital, which may depend on our future corporate progress (which may be adversely impacted by our limited capital resources) and improvements in the capital markets. A lack of adequate capital could disrupt our operations and depending upon the amount and timing of our receipt of capital; our operations could be severely curtailed or discontinued in the near term. We do not have any firm commitments from third parties to provide us with this additional capital and cannot assure you that we will be able to obtain additional funds on acceptable terms or at all. Our inability to raise such funds could have a materially adverse effect on our operations or require us to discontinue

our operations. If we raise funds by selling equity securities, these sales may dilute your share ownership.

We may not be able to commercialize our self-heating technology for food and beverage applications. Although we have developed working prototypes of self-heating beverage containers and self-heating food containers, we may face challenges to commercializing these products. There can be no assurance that we will not encounter delays in developing this cup or that due to the cost of the cup or for any other reason will become commercialized.

We may not be able to commercialize our self-refrigerating beverage can. We have to date been unable to commercialize our self-refrigerating beverage can. Although we have developed what we believe is a fully functional working prototype of this can, a number of beverage companies who have expressed interest in this product have advised us that the price for the can to be commercially viable must be substantially below the price that was projected by a beverage can manufacturer. We were able to reduce this price by redesigning certain elements of the can and by securing an alternative contract manufacturer. However, due to the manufacturer's requirement of an unusually short amortization period for the capital equipment, these efforts were not successful in effecting a sufficiently significant price reduction to secure any customers. We will need to secure one or more new manufacturing and marketing partners and there can be no assurance that we will be able to do so.

Market acceptance of our products is uncertain. It is difficult for us to predict whether or to what extent our products will be accepted by the marketplace. Market acceptance of our products will greatly depend on our ability to demonstrate the operational advantages, safety and cost-effectiveness. In many cases, consumer products utilizing our technologies will offer convenience or other attractive features not otherwise currently available to consumers but will require consumers to pay a premium over the price that they currently pay for comparable products that do not utilize our technologies and thus lack the convenience or other attractive features that we can provide. Recessionary economic environments may reduce consumer demand for these products or the perceived market for these products by our potential customer companies. Consumer acceptance will depend in significant part upon our packaging products performing satisfactorily and reliably. We have not produced any of these products on a commercially manufactured scale, and it is possible that our manufacturers will encounter design, quality control or other manufacturing issues that prevent us from marketing products that can meet these requirements. Since our designs for these products are in some cases at a preliminary stage and in other cases have not yet been finalized, we do not yet know if the pricing for these products will be an obstacle to commercializing any of these products. To gain market acceptance of our products will require substantial marketing efforts and the expenditure of significant funds by us and any licensees for our products. Failure of our products to achieve market acceptance would have a very adverse effect on our financial condition and operations.

The potential market size for our products is uncertain. It is very difficult to realistically estimate the potential market size of our products since there is currently no existing category for these products. We have limited marketing resources and have relied on independent consultants and third-party research to verify the potential size of the commercial markets for any of our products. Although certain of our potential customers have provided us with estimates of the size of the market for certain of our products, these estimates have been based on limited research or marketing studies, are preliminary in nature and may not prove to be reliable. Accordingly, the actual markets, if any, for our products may vary significantly from and be substantially less than the targeted markets upon which we have based our business model.

We face potential competition. Our products will compete with other existing traditional heating and chilling technologies, as well as other self-heating and self-chilling technologies that may be under development. Certain of these technologies, like ours, are self-contained and portable. We cannot assure you that consumers will elect to use our products when alternatives which may be less expensive or more established are available. There are many companies, both public and private, and research laboratories engaged in activities relating to research on a wide variety of self-heating and self-refrigerating technologies. Competition from these companies and laboratories is intense and is expected to increase.

Some of these companies and institutions may have substantially greater financial, manufacturing, marketing, distribution and technical resources than the Company, and could be engaged in the research and development of technologies and products that may compete directly with those currently being developed or commercialized by the Company. There can be no assurance that these companies or institutions will not succeed in developing technologies or products that are more effective than the Company's or that would render the Company's technologies or products obsolete or noncompetitive.

The Company believes that important competitive factors include the relative speed with which companies can develop technologies or products, establish commercial utility, complete any regulatory approval processes, and supply commercial quantities of the packaging or product to the market at commercially viable prices. The Company's inability to compete favorably with respect to any of these factors could have a material adverse effect on its business, financial condition and results of operations. Technology and product development involves a high degree of risk, and there can be no assurance that the

Company's current technologies or packaging containers will be successfully developed or that products utilizing the Company's packaging containers will be commercialized or achieve significant consumer acceptance following commercialization.

Many of the companies and institutions with whom we compete may have substantially greater resources, research and development staffs and facilities, as well as greater experience in research and development, obtaining regulatory approvals and manufacturing and marketing products for the food and beverage industries and medical devices than us, and represent significant long-term competition for us.

There is no public market for our securities. A public market for our shares of common stock does not exist, and there can be no assurance that such a market will develop in the future. If no public market develops, it may be difficult or impossible for holders to sell their shares of our common stock if they should desire to make any such sale. In addition, there are substantial restrictions on the sale or transfer of the shares imposed by federal and state securities laws. There can be no assurances that holders of the shares will be able to sell such shares at a price equal to the prices paid for such shares, or at all. The shares are restricted securities within the meaning of Rule 144 under the Securities Act and therefore can only be sold pursuant to an exemption from the registration requirements of the federal and state securities laws or in a registered public offering.

There can be no assurance that we will seek to effect or will complete an initial public offering for our securities in the future or that, even if such public offering occurs, a liquid public market for our shares of common stock will result or that such liquid market will continue.

The price of our securities has been arbitrarily determined.

The price at which the securities will be sold to you by us was arbitrarily determined by us and does not necessarily bear any relationship to our current asset value, book value, net worth, results of operations or any other generally accepted criteria of value.

We have not paid any dividends since our inception and do not intend to pay dividends in the foreseeable future. Any earnings which we may realize in the foreseeable future will be retained to finance our growth.

We do not have audited financial statements. Our financial statements have not been audited. Completion of an audit of our financial information could result in significant adjustments or variations to our unaudited financial information that we provide to investors. As a private company with very limited human and financial resources, we do not maintain the internal controls required for public companies that are designed to provide greater assurances that our financial transactions are properly recorded and reported.

Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we require to successfully grow our business.

INSTRUCTION TO QUESTION 8: Avoid generalized statements and include only those factors that are unique to the issuer. Discussion should be tailored to the issuer's business and the offering and should not repeat the factors addressed in the legends set forth above. No specific number of risk factors is required to be identified.

The Offering

USE OF FUNDS

9. What is the purpose of this offering?

The Company intends to use the net proceeds of this offering for working capital and general corporate purposes, which includes the specific items listed in Item 10 below. While the Company expects to use the net proceeds from the Offering in the manner described above, it cannot specify with certainty the particular uses of the net proceeds that it will receive from this Offering. Accordingly, the Company will have broad discretion in using these proceeds.

10. How does the issuer intend to use the proceeds of this offering?

If we raise: **\$50,000**

Use of Proceeds: 93.5% towards Working Capital, 6.5% towards Wefunder fees

If we raise: **\$124,000**

Use of Proceeds: 30% towards Product Research & Development for New Licensable Applications, 10% towards Prototype Tooling, Molds, Materials and Sample Production Runs, 14% towards Patent Filings and Maintenance, 34% towards General and Administrative and Working Capital, 5% towards Accounts Payable, 6.5% towards Wefunder fees. 0.5% towards legal fees

If we raise: **\$1,235,000**

Use of Proceeds: 24% product research and development, 18% parent filings and maintenance, 45.5% general and administrative and working capital, 6% legal and offering, and 6.5% towards Wefunder fees

INSTRUCTION TO QUESTION 10: An issuer must provide a reasonably detailed description of any intended use of proceeds, such that investors are provided with an adequate amount of information to understand how the offering proceeds will be used. If an issuer has identified a range of possible uses, the issuer should identify and describe each probable use and the factors the issuer may consider in allocating proceeds among the potential uses. If the issuer will accept proceeds in excess of the target offering amount, the issuer must describe the purpose, method for allocating oversubscriptions, and intended use of the excess proceeds with similar specificity. Please include all potential uses of the proceeds of the offering, including any that may apply only in the case of oversubscriptions. If you do not do so, you may later be required to amend your Form C. Wefunder is not responsible for any failure by you to describe a potential use of offering proceeds.

DELIVERY & CANCELLATIONS

11. How will the issuer complete the transaction and deliver securities to the investors?

Book Entry and Investment in the Co-Issuer. Investors will make their investments by investing in interests issued by one or more co-issuers, each of which is a special purpose vehicle ("SPV"). The SPV will invest all amounts it receives from investors in securities issued by the Company. Interests issued to investors by the SPV will be in book entry form. This means that the investor will not receive a certificate representing his or her investment. Each investment will be recorded in the books and records of the SPV. In addition, investors' interests in the investments will be recorded in each investor's "Portfolio" page on the Wefunder platform. All references in this Form C to an Investor's investment in the Company (or similar phrases) should be interpreted to include investments in a SPV.

12. How can an investor cancel an investment commitment?

NOTE: Investors may cancel an investment commitment until 48 hours prior to the deadline identified in these offering materials.

The intermediary will notify investors when the target offering amount has been met. If the issuer reaches the target offering amount prior to the deadline identified in the offering materials, it may close the offering early if it provides notice about the new offering deadline at least five business days prior to such new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment).

If an investor does not cancel an investment commitment before the 48-hour period prior to the offering deadline, the funds will be released to the issuer upon closing of the offering and the investor will receive securities in exchange for his or her investment.

If an investor does not reconfirm his or her investment commitment after a material change is made to the offering, the investor's investment commitment will be canceled and the committed funds will be returned.

An Investor's right to cancel. An Investor may cancel his or her investment commitment at any time until 48 hours prior to the offering deadline.

If there is a material change to the terms of the offering or the information provided to the Investor about the offering and/or the Company, the Investor will be provided notice of the change and must re-confirm his or her investment commitment within five business days of receipt of the notice. If the Investor does not reconfirm, he or she will receive notifications disclosing that the commitment was cancelled, the reason for the cancellation, and the refund amount that the investor is required to receive. If a material change occurs within five business days of the maximum number of days the offering is to remain open, the offering will be extended to allow for a period of five business days for the investor to reconfirm.

If the Investor cancels his or her investment commitment during the period when cancellation is permissible, or does not reconfirm a commitment in the case of a material change to the investment, or the offering does not close, all of the Investor's funds will be returned within five business days.

Within five business days of cancellation of an offering by the Company, the Company will give each investor notification of the cancellation, disclose the reason for the cancellation, identify the refund amount the Investor will receive, and refund the Investor's funds.

The Company's right to cancel. The Investment Agreement you will execute with us provides the Company the right to cancel for any reason before the offering deadline.

If the sum of the investment commitments from all investors does not equal or exceed the target offering amount, the offering will be extended to allow for a period of five business days for the investor to reconfirm.

target offering amount at the time of the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

Ownership and Capital Structure

THE OFFERING

13. Describe the terms of the securities being offered.

Priced Round: \$203,633,790.00 pre-money valuation

See exact security attached as [Appendix B, Investor Contracts](#)

Tempra Technology Inc. is offering up to 617,500 shares of Common Stock, at a price per share of \$2.50.

Investors in the first \$150,000.00 of the offering will receive stocks at a price per share of \$2.00, and a pre-money valuation of \$162,907,032.00 Wefunder VIP investors will be entitled to these terms for the entire duration of the offering, even if the threshold limit noted above is met.

The campaign maximum is \$1,235,000.00 and the campaign minimum is \$50,000.00.

VIP Bonus

Tempra Technology will offer a discount to the normal terms listed in this Form C for all investments that are committed by investors who are part of Wefunder, Inc's VIP program. This means eligible Wefunder investors will receive a discount for any securities they purchased in this offering. For more specific details on the company's discount, please review the description of the terms above.

The discount is only valid until the offering closes. Investors eligible for the bonus will also receive priority if they are on a waitlist to invest and the company exceeds its maximum funding goal. They will be given the first opportunity to invest if space in the offering becomes available due to the cancellation or failure of previous investments.

Securities Issued by the SPV

Instead of issuing its securities directly to investors, the Company has decided to issue its securities to the SPV, which will then issue interests in the SPV to investors. The SPV is formed concurrently with the filing of the Form C. Given this, the SPV does not have any financials to report. The SPV is managed by Wefunder Admin, LLC and is a co-issuer with the Company of the securities being offered in this offering. The Company's use of the SPV is intended to allow investors in the SPV to achieve the same economic exposure, voting power, and ability to assert State and Federal law rights, and receive the same disclosures, as if they had invested directly in the Company. While the Issuer may be required to pay an annual administrative fee for the maintenance of the SPV, investors should note the Company's use of the SPV will not result in any additional fees being charged to investors.

The SPV has been organized and will be operated for the sole purpose of directly acquiring, holding and disposing of the Company's securities, will not borrow money and will use all of the proceeds from the sale of its securities solely to purchase a single class of securities of the Company. As a result, an investor investing in the Company through the SPV will have the same relationship to the Company's securities, in terms of number, denomination, type and rights, as if the investor invested directly in the Company.

Voting Rights

If the securities offered by the Company and those offered by the SPV have voting rights, those voting rights may be exercised by the investor or his or her proxy. The applicable proxy is the Lead Investor, if the Proxy (described below) is in effect.

Proxy to the Lead Investor

The SPV securities have voting rights. With respect to those voting rights, the investor and his, her, or its transferees or assignees (collectively, the "Investor"), through a power of attorney granted by Investor in the Investor Agreement, has appointed or will appoint the Lead Investor as the Investor's true and lawful proxy and attorney (the "Proxy") with the power to act alone and with full power of substitution, on behalf of the Investor to: (i) vote all securities related to the Company purchased in an offering hosted by Wefunder Portal, and (ii) execute, in connection with such voting power, any instrument or document that the Lead Investor determines is necessary and appropriate in the exercise of his or her authority. Such Proxy will be irrevocable by the Investor unless and until a successor lead investor ("Replacement Lead Investor") takes the place of the Lead Investor. Upon notice that a Replacement Lead Investor has taken the place of the Lead Investor, the Investor will have five

(b) calendar days to revoke the Proxy. If the Proxy is not revoked within the 5-day time period, it shall remain in effect.

Restriction on Transferability

The SPV securities are subject to restrictions on transfer, as set forth in the Subscription Agreement and the Limited Liability Company Agreement of Wefunder SPV, LLC, and may not be transferred without the prior approval of the Company, on behalf of the SPV.

14. Do the securities offered have voting rights?

- ☐ Yes
☒ No

15. Are there any limitations on any voting or other rights identified above?

See the above description of the Proxy to the Lead Investor.

16. How may the terms of the securities being offered be modified?

This Agreement constitutes the entire agreement between the parties hereto with respect to the subject matter hereof and may be amended only by a writing executed by all parties. Pursuant to authorization in the Investor Agreement between each Investor and Wefunder Portal, Wefunder Portal is authorized to take the following actions with respect to the investment contract between the Company and an investor:

- A. Wefunder Portal may amend the terms of an investment contract, provided that the amended terms are more favorable to the investor than the original terms; and
- B. Wefunder Portal may reduce the amount of an investor's investment if the reason for the reduction is that the Company's offering is oversubscribed.

RESTRICTIONS ON TRANSFER OF THE SECURITIES BEING OFFERED:

The securities being offered may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

1. to the issuer;
2. to an accredited investor;
3. as part of an offering registered with the U.S. Securities and Exchange Commission; or
4. to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

NOTE: The term "accredited investor" means any person who comes within any of the categories set forth in Rule 501(a) of Regulation D, or who the seller reasonably believes comes within any of such categories, at the time of the sale of the securities to that person.

The term "member of the family of the purchaser or the equivalent" includes a child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the purchaser, and includes adoptive relationships. The term "spousal equivalent" means a cohabitant occupying a relationship generally equivalent to that of a spouse.

DESCRIPTION OF ISSUER'S SECURITIES

17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.

Class of Security	Securities (or Amount) Authorized	Securities (or Amount) Outstanding	Voting Rights
Preferred	3,000,000	0	No ▾
Common	122,000,000	25,051,801	Yes ▾

Class of Security	Securities Reserved for Issuance upon Exercise or Conversion
Warrants:	22,019,883
Options:	14,075,421

Describe any other rights:

Common stockholders are entitled to one vote per share.

18. How may the rights of the securities being offered be materially limited, diluted or qualified by the rights of any other class of security identified above?

The holders of a majority-in-interest of voting rights in the Company could limit the Investor's rights in a material way. For example, those interest holders could vote to change the terms of the agreements governing the Company's operations or cause the Company to engage in additional offerings (including potentially a public offering).

These changes could result in further limitations on the voting rights the Investor will have as an owner of equity in the Company, for example by diluting those rights or limiting them to certain types of events or consents.

To the extent applicable, in cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional equity, an Investor's interest will typically also be diluted. Based on the risk that an Investor's rights could be limited, diluted or otherwise qualified, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

Additional risks related to the rights of other security holders are discussed below, in Question 20.

19. Are there any differences not reflected above between the securities being offered and each other class of security of the issuer?

No.

20. How could the exercise of rights held by the principal shareholders identified in Question 6 above affect the purchasers of the securities being offered?

As holders of a majority-in-interest of voting rights in the Company, **the shareholders** may make decisions with which the Investor disagrees, or that negatively affect the value of the Investor's securities in the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor.

For example, **the shareholders** may change the terms of the Articles of Incorporation for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. **The shareholders** may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the Investor owns. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns. **The shareholders** have the right to redeem their securities at any time. **Shareholders** could decide to force the Company to redeem their **securities** at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability. In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional stock, an Investor's interest will typically also be diluted.

Based on the risks described above, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

21. How are the securities being offered being valued? Include examples of methods for how such securities may be valued by the issuer in the future, including during subsequent corporate actions.

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

In the future, we will perform valuations of our common stock that take into account factors such as the following:

1. unrelated third party valuations of our common stock;
2. the price at which we sell other securities, such as convertible debt or preferred Stock, in light of the rights, preferences and privileges of our those securities relative to those of our common stock;
3. our results of operations, financial position and capital resources;
4. current business conditions and projections;
5. the lack of marketability of our common stock;

the risk of non-paying of our securities;

6. the hiring of key personnel and the experience of our management;
7. the introduction of new products;
8. the risk inherent in the development and expansion of our products;
9. our stage of development and material risks related to our business;
10. the likelihood of achieving a liquidity event, such as an initial public offering or a sale of our company given the prevailing market conditions and the nature and history of our business;
11. industry trends and competitive environment;
12. trends in consumer spending, including consumer confidence;
13. overall economic indicators, including gross domestic product, employment, inflation and interest rates; and
14. the general economic outlook.

We will analyze factors such as those described above using a combination of financial and market-based methodologies to determine our business enterprise value. For example, we may use methodologies that assume that businesses operating in the same industry will share similar characteristics and that the Company's value will correlate to those characteristics, and/or methodologies that compare transactions in similar securities issued by us that were conducted in the market.

22. What are the risks to purchasers of the securities relating to minority ownership in the issuer?

An Investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Board Of Directors, and the Investor will have no independent right to name or remove an officer or member of the Board Of Directors of the Company.

Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured.

The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

23. What are the risks to purchasers associated with corporate actions, including additional issuances of securities, issuer repurchases of securities, a sale of the issuer or of assets of the issuer or transactions with related parties?

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from shareholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management and Board of Directors of the Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the

duties of the management of the Company to its shareholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

24. Describe the material terms of any indebtedness of the issuer:

Loan

Lender	Barney Guarino
Issue date	03/30/24
Amount	\$1,991,783.00
Outstanding principal plus interest	\$1,969,071.00 as of 10/01/25
Interest rate	8.0% per annum
Current with payments	Yes

The CEO does not take his contractual salary. This amount is accrued monthly with interest at the rate of 8% on the unpaid amount. This amount will be repaid whenever there is sufficient cash at the discretion of the Board. This not will not be repaid out of this crowd funding offering. On April 14, 2023, the CEO converted \$500,000 of the outstanding debt due to him from the Company into 1,000,000 shares of common stock. The balance was \$1,991,783 as of March 31st, 2024. There was accrued interest of \$1,542,535 related to the deferred compensation.

Convertible Note

Issue date	10/15/12
Amount	\$772,000.00
Interest rate	12.0% per annum
Discount	0.0%
Uncapped Note	Yes
Maturity date	03/31/26

These Notes continue to accrue interest until paid down. Principal and interest to be paid in arrears if not converted.

Convertible Note

Issue date	03/30/19
Amount	\$503,500.00
Interest rate	8.0% per annum
Discount	0.0%
Uncapped Note	Yes
Maturity date	03/31/26

These Notes continue to accrue interest until paid down. Principal and interest to be paid in arrears if not converted.

Convertible Note

Issue date	03/30/20
Amount	\$1,130,000.00
Interest rate	8.0% per annum
Discount	0.0%
Uncapped Note	Yes
Maturity date	03/31/26

These Notes continue to accrue interest until paid down. Principal and interest to be paid in arrears if not converted.

Convertible Note

Issue date	03/30/21
Amount	\$770,000.00
Interest rate	8.0% per annum
Discount	0.0%
Uncapped Note	Yes
Maturity date	03/31/26

These Notes continue to accrue interest until paid down. Principal and interest to be paid in arrears if not converted.

Convertible Note

Issue date	03/30/22
Amount	\$450,000.00
Interest rate	8.0% per annum
Discount	0.0%
Uncapped Note	Yes
Maturity date	03/31/25

These Notes continue to accrue interest until paid down. Principal and interest to be paid in arrears if not converted.

Convertible Note

Issue date	03/30/22
Amount	\$375,000.00
Interest rate	8.0% per annum
Discount	0.0%
Uncapped Note	Yes
Maturity date	03/31/26

These Notes continue to accrue interest until paid down. Principal and interest to be paid in arrears if not converted.

Convertible Note

Issue date	03/30/23
Amount	\$210,000.00
Interest rate	8.0% per annum
Discount	0.0%
Uncapped Note	Yes
Maturity date	03/31/26

These Notes continue to accrue interest until paid down. Principal and interest to be paid in arrears if not converted.

Convertible Note

Issue date	03/30/24
Amount	\$250,000.00
Interest rate	8.0% per annum
Discount	0.0%
Uncapped Note	Yes
Maturity date	03/31/26

These Notes continue to accrue interest until paid down. Principal and interest to be paid in arrears if not converted.

INSTRUCTION TO QUESTION 24: name the creditor, amount owed, interest rate, maturity date, and any other material terms.

25. What other exempt offerings has the issuer conducted within the past three years?

Offering Date	Exemption	Security Type	Amount Sold	Use of Proceeds
	Regulation Crowdfunding	Priced Round	\$113,100	General operations
3/2023	Section 4(a)(2)	Convertible Note	\$210,000	General operations
3/2024	Section 4(a)(2)	Convertible Note	\$250,000	General operations
5/2024	Regulation D, Rule 506(b)	Common stock	\$750,000	General operations
11/2024	Regulation D, Rule 506(b)	Common stock	\$200,000	General operations

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(6) of the Securities Act during the preceding 12- month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect material interest:

1. any director or officer of the issuer;
2. any person who is, as of the most recent practicable date, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
3. if the issuer was incorporated or organized within the past three years, any promoter of the issuer;
4. or any immediate family member of any of the foregoing persons.

☒ Yes
☐ No

For each transaction specify the person, relationship to issuer, nature of interest in transaction, and amount of interest.

Name	Joshua Simms Trust, VMS, Roxbury, Wohlberg, and Fish & Richardson
Amount Invested	\$772,000.00
Transaction type	Convertible note
Issue date	10/15/12
Interest rate	12.0% per annum
Discount	0.0%
Maturity date	03/31/26
Uncapped note	Yes
Relationship	Shareholders

Name	Schoenherr-Reynolds, Nelson Martin, Greg St. John, Katsumi Tanaka, William Hone, Kipper R&I, Skip Sack, Mike Esposito, Anne Hauser, Manisha, Martin Coyne, Jeffrey Hrutkay, David Sarver, and Jonathan Glashow
Amount Invested	\$503,500.00
Transaction type	Convertible note
Issue date	03/30/19
Interest rate	8.0% per annum
Discount	0.0%
Maturity date	03/31/26
Uncapped note	Yes
Relationship	Shareholders

Name	Jonathan Glashow, Skip Sack, Jeffrey Hrutkay, M&E Esposito Family Co LLC, DZB 2014 Irrevocable Trust, Marc Berley, Sack Family Investments, Esposito, Glashow, Ryan, and Jeffrey Hrutkay
Amount Invested	\$1,130,000.00
Transaction type	Convertible note
Issue date	03/30/20
Interest rate	8.0% per annum
Discount	0.0%
Maturity date	03/31/26
Uncapped note	Yes
Relationship	Shareholders

Name	Kipper, Sack Family Partners, Sack Family Investment Fund, Esposito, Glashow, Hrutkay, and Sack Investment Holdings DAS
Amount Invested	\$770,000.00
Transaction type	Convertible note
Issue date	03/30/21
Interest rate	8.0% per annum
Discount	0.0%
Maturity date	03/31/26
Uncapped note	Yes
Relationship	Shareholders

Name	Sack Investment Holdings DAS, Esposito, Jeffrey Hrutkay, Howard Pollack, Glashow, and Sack Family Partners
Amount Invested	\$450,000.00
Transaction type	Convertible note
Issue date	03/30/22
Interest rate	8.0% per annum
Discount	0.0%
Maturity date	03/31/25
Uncapped note	Yes
Relationship	Shareholders

Name	Jeffrey Hrutkay, Kipper, Howard Pollack, Gregg Pollack, Richard Westerman, and Sack Family Investments
Amount Invested	\$210,000.00
Transaction type	Convertible note
Issue date	03/30/23
Interest rate	8.0% per annum
Discount	0.0%
Maturity date	03/31/26
Uncapped note	Yes
Relationship	Shareholders

Name	Nelson Martin, Sack Family Investments, Michael Esposito, Jeffrey Hrutkay, and Robert Elliot
Amount Invested	\$250,000.00
Transaction type	Convertible note
Issue date	03/30/24
Interest rate	8.0% per annum
Discount	0.0%
Maturity date	03/31/26
Uncapped note	Yes
Relationship	Shareholders

Name	Barney Guarino
Amount Invested	\$1,991,783.00
Transaction type	Loan
Issue date	03/30/24
Outstanding principal plus interest	\$1,969,071.00 as of 10/01/25
Interest rate	8.0% per annum
Current with payments	Yes
Relationship	CEO

Name	Barney Guarino
Amount Invested	\$37,453.00
Transaction type	Loan
Issue date	10/28/24
Outstanding principal plus interest	\$0.00 as of 03/30/25
Interest rate	0.0% per annum
Current with payments	Yes
Relationship	CEO

INSTRUCTIONS TO QUESTION 26: The term transaction includes, but is not limited to, any financial transaction, arrangement or relationship (including any indebtedness or guarantee of indebtedness) or any series of similar transactions, arrangements or relationships.

Beneficial ownership for purposes of paragraph (2) shall be determined as of a date that is no more than 120 days prior to the date of filing of this offering statement and using the same calculation described in Question 6 of this Question and Answer format.

The term "member of the family" includes any child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the person, and includes adoptive relationships. The term "spousal equivalent" means a cohabitant occupying a relationship generally equivalent to that of a spouse.

Compute the amount of a related party's interest in any transaction without regard to the amount of the profit or loss involved in the transaction. Where it is not practicable to state the approximate amount of the interest, disclose the approximate amount involved in the transaction.

FINANCIAL CONDITION OF THE ISSUER

27. Does the issuer have an operating history?

- ☒ Yes
☐ No

28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.

Management's Discussion and Analysis of Financial Condition and Results of Operations

You should read the following discussion and analysis of our financial condition and results of operations together with our financial statements and the related notes and other financial information included elsewhere in this offering. Some of the information contained in this discussion and analysis, including information regarding the strategy and plans for our business, includes forward-looking statements that involve risks and uncertainties. You should review the "Risk Factors" section for a discussion of important factors that could cause actual results to differ materially from the results described in or implied by the forward-looking statements contained in the following discussion and analysis.

Overview

Self-Heating & Self-Chilling Food & Beverages!

Milestones

Tempra Technology Inc. was incorporated in the State of Florida in November 1991.

Since then, we have:

- \$30M+ raised from institutional and strategic investors.
- Patent portfolio valued at \$500+ million, with 85 issued patents and 28 pending.
- Acquired patents and IP for a biodegradable plastic material made from used coffee grounds.
- Planned IPO on the new digital trading platform: State Stox NY Trading Market (this is not the NYSE)
- Ready to Eat (RTE) meals market is projected to expand from \$143.86B in 2021 to \$225.28B.
- Manufacturing and License Agreements in place affording scalability.
- Shelf-stable for 2+ years, without requiring refrigeration or a heat source. No more food spoilage!

The Company is subject to risks and uncertainties common to early-stage companies. Given the Company's limited operating history, the Company cannot reliably estimate how much revenue it will receive in the future.

Historical Results of Operations

- *Revenues & Gross Margin.* For the period ended March 31, 2026, the Company had revenues of \$0 compared to the year ended March 31, 2025, when the Company had revenues of \$5,144.
- *Assets.* As of March 31, 2026, the Company had total assets of \$225,766, including \$6,664 in cash. As of March 31, 2025, the Company had \$399,921 in total assets, including \$171,322 in cash.
- *Net Loss.* The Company has had net losses of \$2,425,601 and net losses of \$2,153,029 for the fiscal years ended March 31, 2026 and March 31, 2025, respectively.
- *Liabilities.* The Company's liabilities totaled \$23,508,554 for the fiscal year ended March 31, 2026 and \$21,489,247 for the fiscal year ended March 31, 2025.

Related Party Transaction

Refer to Question 26 of this Form C for disclosure of all related party transactions.

Liquidity & Capital Resources

To-date, the company has been financed with \$2,074,356 in debt, \$36,783,769 in equity, and \$4,460,500 in convertibles.

After the conclusion of this Offering, should we hit our minimum funding target, our projected runway is 15 months before we need to raise further capital.

We plan to use the proceeds as set forth in this Form C under "Use of Funds". We don't have any other sources of capital in the immediate future.

We will likely require additional financing in excess of the proceeds from the Offering in order to perform operations over the lifetime of the Company. We plan to raise capital in 6 months. Except as otherwise described in this Form C, we do not have additional sources of capital other than the proceeds from the offering. Because of the complexities and uncertainties in establishing a new business strategy, it is not possible to adequately project whether the proceeds of this offering will be sufficient to enable us to implement our strategy. This complexity and uncertainty will be increased if less than the maximum amount of securities offered in this offering is sold. The Company intends to raise additional capital in the future from investors. Although capital may be available for early-stage companies, there is no guarantee that the Company will receive any investments from investors.

Runway & Short/Mid Term Expenses

Temptra Technology Inc. cash in hand is \$95,817, as of July 2026. Over the last three months, revenues have averaged \$2,000/month, cost of goods sold has averaged \$0/month, and operational expenses have averaged \$75,000/month, for an average burn rate of \$73,000 per month. Our intent is to be profitable in 18 months.

Since the date our financials cover, we have signed a manufacturing and product License Agreement that will bring in cash flow. Signed a development agreement with a packaging company. We have 80 issued patents and 30+ patents pending.

We are launching a new product and anticipate revenue to begin on the next three months. Estimated initial revenue will be in the range of \$50,000-\$100,000. Expenses will be approximately \$200,000-\$400,000. These initial products will be sold into trial markets which should generate exponentially higher revenue numbers.

We are not currently profitable. We anticipate that we will need approximately 9-12 months of runway to turn profitable (\$75k/mo x 9-12 months or \$700k - \$900k).

We have signed an engagement letter with a large NY Investment Banking firm who has committed to raise \$30 - \$40 million in an equity offering Q4 2025. This offering is intended to be at a higher valuation than the Wefunder investors will pay, assuming favorable market conditions and other factors at the time of the NY raise. We are using the proceeds from the Wefunder campaign to carry the company until we complete the larger raise. Besides that raise and Wefunder, other sources of capital include pending agreements and sales orders totaling to approximately \$1.3M.

All projections in the above narrative are forward-looking and not guaranteed.

INSTRUCTIONS TO QUESTION 28: The discussion must cover each year for which financial statements are provided. For issuers with no prior operating history, the discussion should focus on financial milestones and operational, liquidity and other challenges. For issuers with an operating history, the discussion should focus on whether historical results and cash flows are representative of what investors should expect in the future. Take into account the proceeds of the offering and any other known or pending sources of capital. Discuss how the proceeds from the offering will affect liquidity, whether receiving these funds and any other additional funds is necessary to the viability of the business, and how quickly the issuer anticipates using its available cash. Describe the other available sources of capital to the business, such as lines of credit or required contributions by shareholders. References to the issuer in this Question 28 and these instructions refer to the issuer and its predecessors, if any.

FINANCIAL INFORMATION

29. Include financial statements covering the two most recently completed fiscal years or the period(s) since inception, if shorter:

Refer to Appendix C, Financial Statements

I, Barney Guarino, certify that:

- (1) the financial statements of Tempra Technology Inc. included in this Form are true and complete in all material respects ; and
- (2) the financial information of Tempra Technology Inc. included in this Form reflects accurately the information reported on the tax return for Tempra Technology Inc. filed for the most recently completed fiscal year.

Barney Guarino
CEO

STAKEHOLDER ELIGIBILITY

30. With respect to the issuer, any predecessor of the issuer, any affiliated issuer, any director, officer, general partner or managing member of the issuer, any beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, any promoter connected with the issuer in any capacity at the time of such sale, any person that has been or will be paid (directly or indirectly) remuneration for solicitation of purchasers in connection with such sale of securities, or any general partner, director, officer or managing member of any such solicitor, prior to May 16, 2016:

(1) Has any such person been convicted, within 10 years (or five years, in the case of issuers, their predecessors and affiliated issuers) before the filing of this offering statement, of any felony or misdemeanor:

- i. in connection with the purchase or sale of any security? ☐ Yes ☒ No
- ii. involving the making of any false filing with the Commission? ☐ Yes ☒ No
- iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities?
☐ Yes ☒ No

(2) Is any such person subject to any order, judgment or decree of any court of competent jurisdiction, entered within five years before the filing of the information required by Section 4A(b) of the Securities Act that, at the time of filing of this offering statement, restrains or enjoins such person from engaging or continuing to engage in any conduct or practice:

- i. in connection with the purchase or sale of any security? ☐ Yes ☒ No
- ii. involving the making of any false filing with the Commission? ☐ Yes ☒ No
- iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities?
☐ Yes ☒ No

(3) Is any such person subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; the U.S. Commodity Futures Trading Commission; or the National Credit Union Administration that:

- i. at the time of the filing of this offering statement bars the person from:
 - A. association with an entity regulated by such commission, authority, agency or officer?
☐ Yes ☒ No
 - B. engaging in the business of securities, insurance or banking? ☐ Yes ☒ No
 - C. engaging in savings association or credit union activities? ☐ Yes ☒ No
- ii. constitutes a final order based on a violation of any law or regulation that prohibits fraudulent, manipulative or deceptive conduct and for which the order was entered within the 10-year period ending on the date of the filing of this offering statement? ☐ Yes ☒ No

(4) Is any such person subject to an order of the Commission entered pursuant to Section 15(b) or 15B(c) of the Exchange Act or Section 203(e) or (f) of the Investment Advisers Act of 1940 that, at the time of the filing of this offering statement:

- i. suspends or revokes such person's registration as a broker, dealer, municipal securities dealer, investment adviser or funding portal? ☐ Yes ☒ No
- ii. places limitations on the activities, functions or operations of such person? ☐ Yes ☒ No
- iii. bars such person from being associated with any entity or from participating in the offering of any penny stock? ☐ Yes ☒ No

(5) Is any such person subject to any order of the Commission entered within five years before the filing of this offering statement that, at the time of the filing of this offering statement, orders the person to cease and desist from committing or causing a violation or future violation of:

- i. any scienter-based anti-fraud provision of the federal securities laws, including without limitation Section 17(a)(1) of the Securities Act, Section 10(b) of the Exchange Act, Section 15(c)(1) of the Exchange Act and Section 206(1) of the Investment Advisers Act of 1940 or any other rule or regulation thereunder? ☐ Yes ☒ No
- ii. Section 5 of the Securities Act? ☐ Yes ☒ No

(6) Is any such person suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade?

☐ Yes ☒ No

(7) Has any such person filed (as a registrant or issuer), or was any such person or was any such person named as an underwriter in, any registration statement or Regulation A offering statement filed with the Commission that, within five years before the filing of this offering statement, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is any such person, at the time of such filing, the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued?

☐ Yes ☒ No

(8) Is any such person subject to a United States Postal Service false representation order entered within five years before the filing of the information required by Section 4A(b) of the Securities Act, or is any such person, at the time of filing of this offering statement, subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations?

☐ Yes ☒ No

If you would have answered "Yes" to any of these questions had the conviction, order, judgment, decree, suspension, expulsion or bar occurred or been issued after May 16, 2016, then you are NOT eligible to rely on this exemption under Section 4(a)(6) of the Securities Act.

INSTRUCTIONS TO QUESTION 30: Final order means a written directive or declaratory statement issued by a federal or state agency, described in Rule 503(a)(3) of Regulation Crowdfunding, under applicable statutory authority that provides for notice and an opportunity for hearing, which constitutes a final disposition or action by that federal or state agency.

No matters are required to be disclosed with respect to events relating to any affiliated issuer that occurred before the affiliation arose if the affiliated entity is not (i) in control of the issuer or (ii) under common control with the issuer by a third party that was in control of the affiliated entity at the time of such events.

OTHER MATERIAL INFORMATION

31. In addition to the information expressly required to be included in this Form, include:

- (1) any other material information presented to investors; and
- (2) such further material information, if any, as may be necessary to make the required statements, in the light of the circumstances under which they are made, not misleading.

The Lead Investor. As described above, each Investor that has entered into the Investor Agreement will grant a power of attorney to make voting decisions on behalf of that Investor to the Lead Investor (the "Proxy"). The Proxy is irrevocable unless and until a Successor Lead Investor takes the place of the Lead Investor, in which case, the Investor has a five (5) calendar day period to revoke the Proxy. Pursuant to the Proxy, the Lead Investor or his or her successor will make voting decisions and take any other actions in connection with the voting on Investors' behalf.

The Lead Investor is an experienced investor that is chosen to act in the role of Lead Investor on behalf of Investors that have a Proxy in effect. The Lead Investor will be chosen by the Company and approved by Wefunder Inc. and the identity of the initial Lead Investor will be disclosed to Investors before Investors make a final investment decision to purchase the securities related to the Company.

The Lead Investor can quit at any time or can be removed by Wefunder Inc. for cause or pursuant to a vote of investors as detailed in the Lead Investor Agreement. In the event the Lead Investor quits or is removed, the Company will choose a Successor Lead Investor who must be approved by Wefunder Inc. The identity of the Successor Lead Investor will be disclosed to Investors, and those that have a Proxy in effect can choose to either leave such Proxy in place or revoke such Proxy during a 5-day period beginning with notice of the replacement of the Lead Investor.

The Lead Investor will not receive any compensation for his or her services to the SPV. The Lead Investor may receive compensation if, in the future, Wefunder Advisors LLC forms a fund ("Fund") for accredited investors for the purpose of investing in a non-Regulation Crowdfunding offering of the Company. In such as circumstance, the Lead Investor may act as a portfolio manager for that Fund (and as a supervised person of Wefunder Advisors) and may be compensated through that role.

Although the Lead Investor may act in multiple roles with respect to the Company's offerings and may potentially be compensated for some of its services, the Lead Investor's goal is to

maximize the value of the Company and therefore maximize the value of securities issued by or related to the Company. As a result, the Lead Investor's interests should always be aligned with those of Investors. It is, however, possible that in some limited circumstances the Lead Investor's interests could diverge from the interests of Investors, as discussed in section 8 above.

Investors that wish to purchase securities related to the Company through Wefunder Portal must agree to give the Proxy described above to the Lead Investor, provided that if the Lead Investor is replaced, the Investor will have a 5-day period during which he or she may revoke the Proxy. If the Proxy is not revoked during this 5-day period, it will remain in effect.

Tax Filings. In order to complete necessary tax filings, the SPV is required to include information about each investor who holds an interest in the SPV, including each investor's taxpayer identification number ("TIN") (e.g., social security number or employer identification number). To the extent they have not already done so, each investor will be required to provide their TIN within the earlier of (i) two (2) years of making their investment or (ii) twenty (20) days prior to the date of any distribution from the SPV. If an investor does not provide their TIN within this time, the SPV reserves the right to withhold from any proceeds otherwise payable to the Investor an amount necessary for the SPV to satisfy its tax withholding obligations as well as the SPV's reasonable estimation of any penalties that may be charged by the IRS or other relevant authority as a result of the investor's failure to provide their TIN. If applicable, the Company may also be required to pay Wefunder certain fees for the preparation of tax filings. Such fees and the Company's obligation to deliver required tax documents are further specified in the related Tax Services Agreement ("TSA").

Investors should carefully review the terms of the SPV Subscription Agreement for additional information about tax filings.

Potential Dissolution of the SPV. The Company has agreed that it will pay an administrative fee and / or certain tax fees to Wefunder, in addition to delivering required tax information in the manner prescribed by the TSA, where applicable. Failure to pay such fees or provide Wefunder with required tax information could result in the dissolution of the SPV (an "SPV Dissolution Event"). Subsequent to an SPV Dissolution Event, the securities held by the SPV would be distributed directly and proportionally to the individual investors. This could create administrative complexities, as investors would need to manage the securities themselves rather than having them held and administered by the SPV. Additionally, the unplanned distribution of securities may not align with investors' intended investment strategy or asset allocation.

Upon an SPV Dissolution Event, the Investor hereby consents to and agrees to accept direct assignment of the SPV's rights and obligations under any investment agreements between the SPV and the Company that is located in the Form C or C/A offering materials. The Investor acknowledges they will be bound by all terms and conditions of such agreements as if they were an original party thereto.

INSTRUCTIONS TO QUESTION 30: If information is presented to investors in a format, media or other means not able to be reflected in text or portable document format, the issuer should include:

- (a) a description of the material content of such information;*
- (b) a description of the format in which such disclosure is presented; and*
- (c) in the case of disclosure in video, audio or other dynamic media or format, a transcript or description of such disclosure.*

ONGOING REPORTING

32. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its website, no later than:

120 days after the end of each fiscal year covered by the report.

33. Once posted, the annual report may be found on the issuer's website at:

<https://tempratech.com/invest>

The issuer must continue to comply with the ongoing reporting requirements until:

1. the issuer is required to file reports under Exchange Act Sections 13(a) or 15(d);
2. the issuer has filed at least one annual report and has fewer than 300 holders of record;
3. the issuer has filed at least three annual reports and has total assets that do not exceed \$10 million;
4. the issuer or another party purchases or repurchases all of the securities

issued pursuant to Section 4(a)(6), including any payment in full of debt securities or any complete redemption of redeemable securities; or the issuer liquidates or dissolves in accordance with state law.

APPENDICES

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

SPV Subscription Agreement - Early Bird
Early Bird Temptra Common Amended EB 10_3_25
SPV Subscription Agreement
Temptra Common Stock Amended 10_3_25

Appendix C: Financial Statements

Financials 1
Financials 2
Financials 3
Financials 4

Appendix D: Director & Officer Work History

Barney Guarino
Burton Sack
Jonathan Glashow
Michael Esposito

Appendix E: Supporting Documents

Board_Bios_2023.pdf
ttw_communications_153797_211931.pdf
ttw_communications_153797_211931.pdf

Signatures

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the intermediary's platform.

The following documents will be filed with the SEC:

Cover Page XML

Offering Statement (this page)

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

SPV Subscription Agreement - Early Bird
Early Bird Temptra Common Amended EB 10_3_25
SPV Subscription Agreement
Temptra Common Stock Amended 10_3_25

Appendix C: Financial Statements

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Appendix D: Director & Officer Work History

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Appendix E: Supporting Documents

Board_Bios_2023.pdf

ttw_communications_153797_211931.pdf

ttw_communications_153797_211931.pdf

Wefunder Portal will review the information you provide before we agree to submit a Form C to the SEC. Our review is designed to assess whether the information you have provided is complete and not inaccurate, misleading or otherwise fraudulent. Despite our review, the company submitting this Form C may be held responsible for all information provided through it, and for ensuring that the information it submits is not false or misleading in any material way and does not omit any information that would cause the information included to be false or misleading. By submitting your Form C to us, you acknowledge this. You also agree to provide any additional information or clarification we may request from you so that the Form C we submit on your behalf, in our reasonable, good faith review, does not contain incorrect information. Wefunder Portal will not submit a Form C that we believe, in our sole discretion, omits material information or contains false or misleading information. As a result, there is no guarantee that we will submit a Form C on your behalf.

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the Form C.

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

I authorize Wefunder Portal to submit a Form C to the SEC based on the information I provided through this online form and my company's Wefunder profile.

As an authorized representative of the company, I appoint Wefunder Portal as the company's true and lawful representative and attorney-in-fact, in the company's name, place and stead to make, execute, sign, acknowledge, swear to and file a Form C, any future non-material Form C-A, any future Form C-U, and any future Form C-W on the company's behalf. This power of attorney is coupled with an interest and is irrevocable. The company hereby waives any and all defenses that may be available to contest, negate or disaffirm the actions of Wefunder Portal taken in good faith under or in reliance upon this power of attorney.

Before you click on the button below, please review the information you have provided carefully.

We strongly recommend you have your company's lawyer review the information as well. The company submitting this Form C is responsible for all information provided through it, and for ensuring that the information it submits is not false or misleading in any material way and does not omit any information that would cause the information included to be false or misleading.

☒ **I verify the Form C is 100% accurate**

☒ **I agree to the [Wefunder Listing Agreement](#)**

☒ **I agree to the [Lead Investor Agreement](#)**

☒ **I agree to the [Rule 3a-9 Undertakings Agreement](#)**

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

By

Barney J. Guarino

Founder & CEO

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Form C and [Transfer Agent Agreement](#) has been signed by the following persons in the capacities and on the dates indicated.

Barney J. Guarino

Founder & CEO

7/29/2026

Jonathan Glashow

Board Member

7/29/2026

Michael P. Esposito Jr

Director

7/29/2026

The Form C must be signed by the issuer, its principal executive officer or officers, its principal financial officer, its controller or principal accounting officer and at least a majority of the board of directors or persons performing similar functions.