

DELOITTE CORPORATE FINANCE LLC

STATEMENT OF FINANCIAL CONDITION AS OF MAY 31, 2026

	<u>2026</u>
ASSETS	
Cash	\$ 22,580,879
Accounts receivable — advisory services, net (Note 3)	2,660,770
Accounts receivable — related party (Note 2)	1,617,403
Prepaid assets	161,287
Deferred costs (Note 1)	4,592,136
Goodwill (Note 1)	<u>16,667,959</u>
 TOTAL ASSETS	 <u><u>\$ 48,280,434</u></u>
 LIABILITIES AND MEMBER'S EQUITY	
 Accounts payable and accrued expenses	 \$ 89,023
Deferred revenue (Note 1)	<u>4,942,136</u>
 TOTAL LIABILITIES	 5,031,159
 MEMBER'S EQUITY	 <u>43,249,275</u>
 TOTAL LIABILITIES AND MEMBER'S EQUITY	 <u><u>\$ 48,280,434</u></u>

See notes to financial statement.