$113 INVEST Offering Memorandum

DEVELOPED BY + DALMORE

"LOOKS LIKE A HIGH QUALITY PROMISING FUTURE!"
VETERAN TRAINER
TRAINER

MyRacehorse teamed up with trainer Wesley Ward to take home the second suite tapper at the 2024 Fasig-Tipton July Horses of Racing Age Sale, stakes-winning sophomore Hedge Ratio (Speightstown), for $100,000.

READ FULL SUBMISSION HERE

Previously conditioned by Chad Brown for Klaravich Stables, the maiden was a convincing first out winner sprinting at Aqueduct in November of last year. He earned a career best 100 Beyer Speed Figure and 7 ½ on the Raceform Stakes two starts later when penetrating a Big-E allowance with a sweeping move on the lead. Second that day, was well regarded next Preakness S. runner up Silverdaddysamuel and there was a gap of 11 ½ lengths back to the third horse.

Hedge Ratio, meanwhile, made his stakes debut a winning one, unveiling an early turn move and fighting on gamely in the lane to take the Long Branch S. at Monmouth on May 13 going once, twice and 75 yards.

Facing displayed the ability to run going both short and long, and with the possibility that he could also appreciate a return to the turf, Hedge Ratio has a wide range of lucrative potential stakes opportunities ahead of him in the coming months.

The colt has already trafficked in the Kentucky Derby of March, which he came with fellow MyRacehorse runner and budding superstar Baritz. The latter, who was bred by the Wyatt Family and sold for $50,000 at the Fall Keeneland, is three for three since then, most recently romping in a Royal Ascot handicap and sweeping through the Breeders' Cup Sprint Qualifier at Del Mar in August.

Hedge Ratio is by Speightstown, one of stallion stations currently standing in Kentucky and the grand sire of MyRacehorse's champion sprinter and young Breeders' Cup Sprint Hopeful Chicago (Kantaka).

His young dam Zydeco Mama (Hard Spun) is half a full sister to GSW Rockport Harbor and is a half to GSW G. S. Zazula's Arch. This is the deep female family of GSW Maracaiba and Grade 2 winners Regally Appealing and Appealing Tale.

Hard Spun is the breakmare sire of six highest-level winners worldwide to date, including the U.S. stallion Grand Magic and international stakes-directed sires Hard Work and Hard Spun. Hedge Ratio is bred in the vernacular of the more responsible for 2 Breeders' Cup Sprint Hopeful and young sire Zolve (Hard Spun out of a Speightstown mare).

Built like a typical son of Speightstown, Hedge Ratio opens a particularly powerful shoulder and chest. He was a professional, classy, willing individual during the inspection process, as noted by the GBR bloodstock team.

- SPEIGHTSTOWN
  - GONE WEST
  - SILKEN CAT
- ZYDECO MAMA
  - HARD SPUN
  - SONG OF SOLOMON

SEE FULL PEDIGREE HERE

MEDIA

DETAILS

UPCOMING RESULTS

DATE	TRACK	RACE	FPL	DIST.	SF
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

FINANCIALS

SHARE PRICE	TOTAL OFFERING	MAX OWNERSHIP	PARTICIPATION REQUIRE
$113	$587,600	52%	0.01%

- ASSET COST –
  Includes the initial purchase price of the horse plus any sales tax and the associated bloodstock fee. Series Hedge Ratio owns 52% of the underlying asset, which was purchased at auction for $100,000, plus a 5% bloodstock fee. Series Hedge Ratio consists of 5,200 shares.
- BROKERAGE FEE +
- MANAGEMENT AND DUE DILIGENCE FEE +
- ORGANIZATIONAL AND EXPERIENTIAL FEE +
- OPERATING EXPENSE RESERVE +

The target raise for this offering is $146,900.00, and the maximum raise is $587,600.00. The share price breakdown shown above will remain the same regardless of the total amount of funds raised, as any unsold shares when the series closes will be purchased by our managing partner, Experiential Equands.

Funding Progress

$0 / $587,600
Funds Raised

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FREQUENTLY ASKED QUESTIONS

How is Reg CF different from other MyRacehorse offerings?

Historically, MyRacehorse.com Offerings have utilized Regulation A Tier 2, and 506(c) for accredited investors. Through Dalmore, our registered broker-dealer, MyRacehorse is now able to utilize Regulation CF, which gives us the opportunity to bring our horses to market faster.

These offerings will have some differences that many MyRacehorse users will notice: unique investment caps, a funding progress bar, a comment section on the listing page, and additional communications regarding the disbursement process.

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How much can I invest?

How do I calculate my net worth?

What are the tax implications of an equity crowdfunding investment?

Who can invest in a Regulation CF Offering?

What do I need to know about early-stage investing? Are these investments risky?

When will I get my investment back?

Can I sell my shares?

What information does this site collect from issuers related to their offering?

What happens if a horse does not reach its funding goal?

How can I learn more about a horse's offering?

Can I cancel my investment?

How do I contact someone from MyRacehorse?

Where can I learn more about investing in Reg CF offerings?

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