

Eun Ah Choi
Senior Vice President
Global Head of Regulatory Operations

July 22, 2026

Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on July 22, 2026 The Nasdaq Stock Market LLC (the "Exchange") received from CAE INC. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Shares, including associated Common Share
purchase rights pursuant to the Registrant's
Shareholder Rights Plan, which purchase rights
will trade together with the Common Shares

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking effectiveness under the Form 8-A 12(b), and we hereby join in such request.

Sincerely,

