

New Sapience, Inc.

Balance Sheet As of Dec 31, 2025

| | TOTAL |
|---|---------------------|
| <hr/> | |
| Assets | |
| Current Assets | |
| Bank Accounts | |
| 10100 Cash - BOA Checking 9524 | 0.00 |
| 11100 Bank of America xxx0947 | 143.41 |
| 11200 Chase Bank xxx1917 | 38,604.90 |
| 11999 Zeni Clearing Account | 0.00 |
| Total for Bank Accounts | \$38,748.31 |
| Accounts Receivable | |
| 12000 Loan Receivable | 0.00 |
| Total for Accounts Receivable | \$0.00 |
| Other Current Assets | |
| 12500 Other Receivables | 0.00 |
| 12550 Other Receivable - Dealmaker | 967.50 |
| 14100 Prepaid Expenses | 54,969.40 |
| 14200 Payroll Tax Refunds Due | 0.00 |
| 14350 Employee Advances | 0.00 |
| 14999 Uncategorized Asset | 0.00 |
| Total for Other Current Assets | \$55,936.90 |
| Total for Current Assets | \$94,685.21 |
| Fixed Assets | |
| 15100 Fixed Asset - Computers | \$17,392.97 |
| 15110 Accumulated Depreciation - Computers | -13,507.34 |
| Total for 15100 Fixed Asset - Computers | \$3,885.63 |
| 17100 Fixed Asset - Organizational Costs | \$39,748.27 |
| 17110 Accumulated Amortization - Organizational Costs | -39,748.27 |
| Total for 17100 Fixed Asset - Organizational Costs | \$0.00 |
| Total for Fixed Assets | \$3,885.63 |
| Other Assets | |
| 14500 Deferred Offering Costs | 11,585.85 |
| Total for Other Assets | \$11,585.85 |
| Total for Assets | \$110,156.69 |
| <hr/> | |
| Liabilities and Equity | |
| Liabilities | |
| Current Liabilities | |
| Accounts Payable | |
| 21100 Accounts Payable | 0.00 |

New Sapience, Inc.

Balance Sheet As of Dec 31, 2025

| | TOTAL |
|---|-----------------------|
| Total for Accounts Payable | \$0.00 |
| Other Current Liabilities | |
| 21110 Accrued Accounts payable | \$0.00 |
| 21111 DLA Piper | 0.00 |
| 21112 Fitch Even | 13,579.96 |
| 21113 Lockwood Software | \$0.00 |
| 21114 Accrued Interest Payable | 0.00 |
| Total for 21113 Lockwood Software | \$0.00 |
| Total for 21110 Accrued Accounts payable | \$13,579.96 |
| 22200 Loans Payable | 0.00 |
| 22250 Note Payable - Thomas Loveland | 0.00 |
| 22260 Note Payable - Bryant Cruse | 103,000.00 |
| 22270 Note Payable - Sean Reineke | 20,000.00 |
| 22280 Note Payable - Sean Reineke 2019 Salary Note | 437,122.47 |
| 22290 Note Payable - Valkeir Corporation | 29,892.06 |
| 22300 Accrued Expenses | |
| 22310 Accrued Payroll Expense | 129,548.96 |
| 22320 Accrued Contractor Expense | 193,176.64 |
| 22330 Accrued Vendor Expense | -0.01 |
| Total for 22300 Accrued Expenses | \$322,725.59 |
| 22450 Payroll tax payable | 0.00 |
| 22460 State W/H - MD | 0.00 |
| 22470 State W/H - NC | 0.00 |
| 22480 FUTA Tax Payable | 0.00 |
| 22490 HSA - FAMILY | 0.00 |
| 22495 SUTA Tax Payable | 0.00 |
| 23800 Payroll Clearing | -385.24 |
| Total for Other Current Liabilities | \$925,934.84 |
| Total for Current Liabilities | \$925,934.84 |
| Long-term Liabilities | |
| 37000 Convertible Promissory Note | |
| 37110 William Francis Readdy | 150,000.00 |
| 37120 William B. Avellone 2004 Trust | 15,000.00 |
| 37130 Thomas William Loveland | 0.00 |
| 37140 William Bandy | 50,000.00 |
| 37199 Accrued Interest Convertible Promissory Notes | 15,745.18 |
| Total for 37000 Convertible Promissory Note | \$230,745.18 |
| Total for Long-term Liabilities | \$230,745.18 |
| Total for Liabilities | \$1,156,680.02 |

New Sapience, Inc.

Balance Sheet

As of Dec 31, 2025

| | TOTAL |
|---|------------------------|
| Equity | |
| 30000 Opening Balance Equity | 0.00 |
| 30050 Capital Contribution | 0.00 |
| 31050 unissued options | 0.00 |
| 31150 Additional Paid-In Capital | 4,333,641.18 |
| 35000 Cap Contributions StartEngine | 0.00 |
| 36000 Class A Voting Common | 470,000.00 |
| 36100 Class B Non-Voting Common | 4,006,631.30 |
| 36110 Non-Cash Equity (For Services) | 210,843.53 |
| 36200 Reg CF 1 - StartEngine | 1,146,362.75 |
| 36250 Reg D 506b - DealMaker | 570,248.00 |
| 36300 Reg CF 2 - DealMaker | 2,432,784.00 |
| 36350 Reg CF 3 - DealMaker | 223,794.00 |
| 36500 Issuance Cost | -1,997,357.62 |
| 30005 Retained Earnings | -10,879,531.21 |
| Net Income | -1,563,939.26 |
| Total for Equity | -\$1,046,523.33 |
| Total for Liabilities and Equity | \$110,156.69 |