

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

June 9, 2026

In the Matter of

Ex-Im America Ltd
20551 North Pima Road
Suite 200
Scottsdale, AZ 85255

ORDER DECLARING OFFERING
STATEMENT ABANDONED UNDER THE
SECURITIES ACT OF 1933, AS AMENDED

File No: 024-12542

Ex-Im America Ltd filed with the Commission an offering statement to qualify an offering of securities under Section 3(b) of the Securities Act of 1933. The offering statement has been on file for more than nine months and has not yet been qualified.

In view of the foregoing, it is ORDERED that the offering statement be declared abandoned on June 9, 2026.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Larry Spigel
Office Chief