

The Bank of New York Mellon / SBSB

CIK 0001878049

This Form SBSE-A/A filing is being made in order to:

- Remove Ralph Izzo as a Principal of the Swap Dealer.
- Add Elizabeth Olaide Majiyagbe as a Principal of the Swap Dealer.

NOTE: A current Form 7R is attached.

Thank you. Rosemary Francavilla 212-815-4596.