

## Contact

[www.linkedin.com/in/mjmccarthyjr](http://www.linkedin.com/in/mjmccarthyjr)  
(LinkedIn)  
[www.repositax.com](http://www.repositax.com) (Company)

## Top Skills

German  
Portuguese  
Accounting

## Languages

French (Elementary)  
German (Native or Bilingual)  
Spanish (Elementary)  
Portuguese (Professional Working)  
English (Native or Bilingual)

## Certifications

Certified Public Accountant (Inactive)  
Sailing Certificate  
Insurance Agent (Expired)  
Registered Securities  
Representative (Expired)  
Certified Valuation Analyst (Expired)

## Patents

System for Visualizing Financial  
Data  
Restraining System with a Retraction  
Mechanism

# Michael McCarthy, CPA

Shining a light on taxes  
San Diego, California, United States

## Summary

An international management executive with over 30 years experience delivering value added, technology focused expertise to the software, financial services and real estate industries with emphasis on developing and marketing new technologies, strategy, international expansion, application design, intellectual property development, compliance, regulatory issues, financial analysis and corporate transactions.

He has founded four companies, worked in five countries, acquired four professional licenses and advised M&A transactions totaling \$125+ million in value during his career. He holds a BS in Accounting from Marquette University and an MBA from the University of Chicago.

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## Experience

**IQ121.COM Limited**  
Chief Financial Officer  
October 2025 - Present (6 months)  
San Diego, California, United States

Responsible for financial and operational aspects of IQ121, Inc.

**Sunshine 'n Taxes**  
Host  
May 2024 - Present (1 year 11 months)  
YouTube

Host of of YouTube channel

You may subscribe to our content here:

YouTube: <https://www.youtube.com/@SunshinenTaxes>  
Instagram: <https://www.instagram.com/sunshinentaxes/>  
TikTok: <https://www.tiktok.com/@sunshinentaxes>  
X: <https://x.com/sunshinentaxes>

**Repositax, Inc.**  
**CEO & Founder**  
2019 - Present (7 years)  
San Diego, CA

Repositax is the tax industry's first Interactive Shared Workspace between Tax Preparers and their Clients, for visualizing and management the tax preparation process, including phase management, communications, data extraction system, e-signatures and a permanent repository. You can learn more on our YouTube channel located here:

YouTube: <https://www.youtube.com/@repositax>

Alignable: <https://www.alignable.com/san-diego-ca/repositax>

**DEEPAK CHOPRA LLC**  
**Consulting CFO**  
July 2016 - Present (9 years 9 months)  
New York, United States

\* Advise on financial and operational matters.

**Amazon Natural Spring Waters Limited**  
**Co-Founder**  
2005 - Present (21 years)  
Curitiba, Paraná, Brazil

\* The first global bottled water brand from Brazil, with a mission built on saving the "lungs of the world" by making a donation for each bottle sold to the Amazon Rainforest Fund.

**CFO Technology Corporation**  
**CEO & Founder**  
2015 - 2018 (3 years)  
San Diego, CA

\* Outsourced CFO services

\* M&A services, managed transactions \$120+ million in value

\* Developed a cloud based Corporate Performance Management application, including our patented interactive, visual simulation platform (or game) for business that merges virtual reality and artificial intelligence with gaming technologies.

**Armada Cloud**  
**CEO, Founder & Director (Armada)**  
2010 - 2015 (5 years)

San Diego, CA

\* Venture backed service provider and developer of data backup & disaster recovery system using proprietary LockBOX technology recording year over year >100% revenue growth

\* Acquired by J2 Global

### Alaron Trading Corporation

Board of Directors (Alaron)

2001 - 2010 (9 years)

Chicago, IL

\* Futures & options broker

\* Acquired by PFG Best

### Foras Ventures Group

CEO & Founder

1998 - 2010 (12 years)

San Diego, CA

\* Provide management consulting services to and made capital investments in international companies

### Mayfair Strategies

CEO & Founder

2005 - 2009 (4 years)

San Diego, CA

\* Boutique advisory firm specialized in real estate and insurance strategies serving sophisticated investors

### Plumb

CEO & Founder (1st CFO, LLC)

2002 - 2005 (3 years)

San Diego, CA

\* Outsourced CFO services

\* Acquired by Plumb

### RunMoney Corporation / RunMoney Financial Services (Broker-Dealer)

CFO (RunMoney)

2001 - 2002 (1 year)

San Diego, CA

\* Venture backed developer of institutional asset management distribution software

\* Acquired by AdvisorPort, thereafter by BNY Mellon

## **IQ Capital AG**

**Partner / CFO**

2000 - 2001 (1 year)

Frankfurt, Germany

\* Late stage venture capital firm

## **Skyon AG**

**CEO (Interim) / CFO**

1998 - 2000 (2 years)

Munich, Germany

\* Venture backed developer of data mining software using neural networks

\* Acquired by Deutsche Telekom

## **Merrill Lynch**

**Assistant Vice President**

1995 - 1998 (3 years)

Frankfurt, Germany

\* Institutional Asset Management Sales and Marketing (1996-1998)

\* Controller, including regulatory and risk management (1995-1996)

## **Price Waterhouse**

**Senior**

1989 - 1995 (6 years)

New York, NY / Frankfurt, Germany

\* Audit and consulting for financial services clients, including banks, broker-dealers, investment companies

\* International tax services

## **Europe**

**Backpacker**

August 1989 - December 1989 (5 months)

\* Visited 14 Countries, including 2 Soviet States

\* Studied at the Goethe Institut (2 mos)

## **Gillen & Johnson**

**Staff Accountant**

1987 - 1988 (1 year)

Somerville, NJ

\* Audit and tax work for small-medium sized business clients

\* Including summer internship

\* [www.gj-cpa.com](http://www.gj-cpa.com)

## Milwaukee Brewers

### Marketing Staff

September 1986 - August 1987 (1 year)

Milwaukee, WI

\* Support marketing promotions and sponsor activities

## Raritan Savings Bank

### Teller

1984 - 1985 (1 year)

Raritan, NJ

\* Process daily bank transactions

\* Acquired by United Trust, thereafter by PNC

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## Education

### The University of Chicago - Booth School of Business

MBA, Business Administration · (1994 - 1996)

BS, Accounting · (1983 - 1987)

### Immaculata High School

High School · (1979 - 1983)