

Eun Ah Choi

Senior Vice President

Global Head of Regulatory Operations

July 14, 2025

Division of Corporation Finance

U.S. Securities and Exchange Commission

100 F Street, N.E.

Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on July 14, 2025 The Nasdaq Stock Market (the "Exchange") received from SILVER PEGASUS ACQUISITION CORP. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Class A Ordinary Shares, \$0.0001 par value

Rights – each for 1/10th of one Class A ordinary share

Units, each consisting of one Class A ordinary share and
one Right

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

