

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM C-TR

UNDER THE SECURITIES ACT OF 1933

- ☐ Form C: Offering Statement
- ☐ Form C-U: Progress Update
- ☐ Form C/A: Amendment to Offering Statement
 - ☐ Check box if Amendment is material and investors must reconfirm within five business days.
- ☐ Form C-AR: Annual Report
- ☐ Form C-AR/A: Amendment to Annual Report
- ☒ Form C-TR: Termination of Reporting

Name of issuer

EXOS AEROSPACE SYSTEMS & TECHNOLOGIES, INC

Legal status of issuer

Form

Corporation

Jurisdiction of Incorporation/Organization

Texas

Date of organization

February 26, 2015

Physical address of issuer

299 FM 1903, GREENVILLE, TX 75402

Website of issuer

WWW.EXOSAERO.COM

Current number of employees

7

Filer EDGAR CIK

0001774765

Filer EDGAR CCC

a#2mzeot

Filer EDGAR Password

ejqzv2*ymawb

Filer EDGAR PMAC

pkydpk@9

Submission Contact Person Information

Name

KYLE BALLARD

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Notification Email Address

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Signatories

Name

Kyle Ballard

Signature

Title

CFO

Email

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Date

March 21, 2025