UNITED STATES OF AMERICA BEFORE THE SECURITIES AND EXCHANGE COMMISSION

November 4, 2024

In the Matter of

Kraig Biocraft Laboratories, INc. 2723 South State Street, Suite 150 Ann Arbor, MI 48104

ORDER DECLARING REGISTRATION STATEMENT ABANDONED UNDER THE SECURITIES ACT OF 1933, AS AMENDED

File No: 333-238883

Kraig Biocraft Laboratories, Inc. filed with the Commission a registration statement to register securities under Section 6(a) of the Securities Act of 1933. The registration statement has been on file for more than nine months and has not yet become effective.

Kraig Biocraft Laboratories, Inc. has failed to respond to notice under Rule 479 that the registration statement would be declared abandoned unless it was timely amended or withdrawn;

In view of the foregoing, it is ORDERED that the registration statement be declared abandoned on November 4, 2024.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Suzanne Hayes Office Chief