



DIVISION OF
INVESTMENT MANAGEMENT

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

August 16, 2022

VIA EMAIL

Prospect Capital Corporation
10 East 40th Street, 42nd Floor
New York, NY 10016
Attn: Russel Wininger

Re: Prospect Capital Corporation, et al., File No. 812-15253

Dear Mr. Wininger:

By Form APP-WD/A filed with the Securities and Exchange Commission on July 29, 2022, you requested that the above-captioned amended application, filed on August 5, 2021 under the Investment Company Act of 1940, be withdrawn. Please be advised that your request for withdrawal has been granted, pursuant to delegated authority.

Sincerely,

/s/ Thoreau Bartmann

Thoreau Bartmann
Assistant Chief Counsel

cc: Kyle Ahlgren
Asaf Barouk
Division of Investment Management

Steven B. Boehm
Eversheds Sutherland LLP