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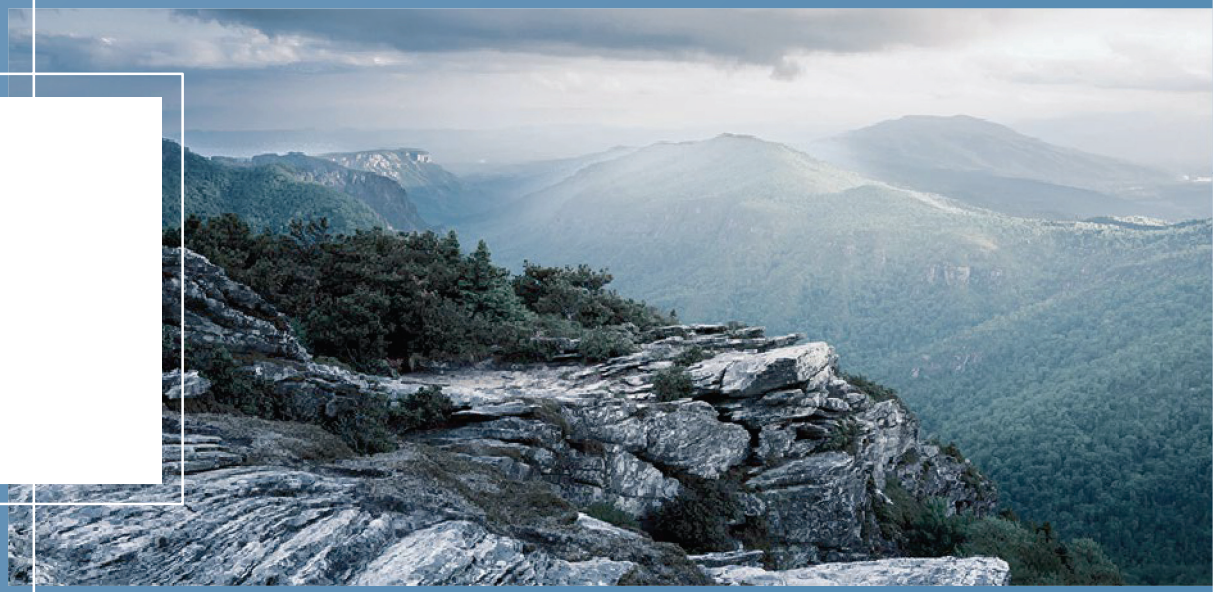
Rule 482ad

EAGLE POINT CREDIT COMPANY

QUARTERLY UPDATE – 1Q 2022



EAGLE POINT
CREDIT COMPANY

MAY 24, 2022

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Information contained on our website is not incorporated by reference into this report and you should not consider information contained on our website to be part of this report or any other report we file with the SEC.

ABOUT EAGLE POINT CREDIT COMPANY

The Company is a non-diversified, closed-end management investment company. The Company's primary investment objective is to generate high current income with the secondary objective to generate capital appreciation, primarily through investment in equity and junior debt tranches of CLOs. The Company is externally managed and advised by Eagle Point Credit Management LLC. The Company makes certain unaudited portfolio information available each month on its website in addition to making certain other unaudited financial information available on its website (www.eaglepointcreditcompany.com). This information includes (1) an estimated range of the Company's NII and realized capital gains or losses per share of common stock for each calendar quarter end, generally made available within the first fifteen days after the applicable calendar month end, (2) an estimated range of the Company's NAV per share of common stock for the prior month end and certain additional portfolio-level information, generally made available within the first fifteen days after the applicable calendar month end, and (3) during the latter part of each month, an updated estimate of NAV, if applicable, and, with respect to each calendar quarter end, an updated estimate of the Company's NII and realized capital gains or losses per share for the applicable quarter, if available.

FORWARD-LOOKING STATEMENTS

These materials may contain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Statements other than statements of historical facts included in this presentation may constitute forward-looking statements and are not guarantees of future performance or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described in the prospectus and the Company's other filings with the SEC. The Company undertakes no duty to update any forward-looking statement made herein. All forward-looking statements speak only as of the date of this presentation.

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CREDIT COMPANY

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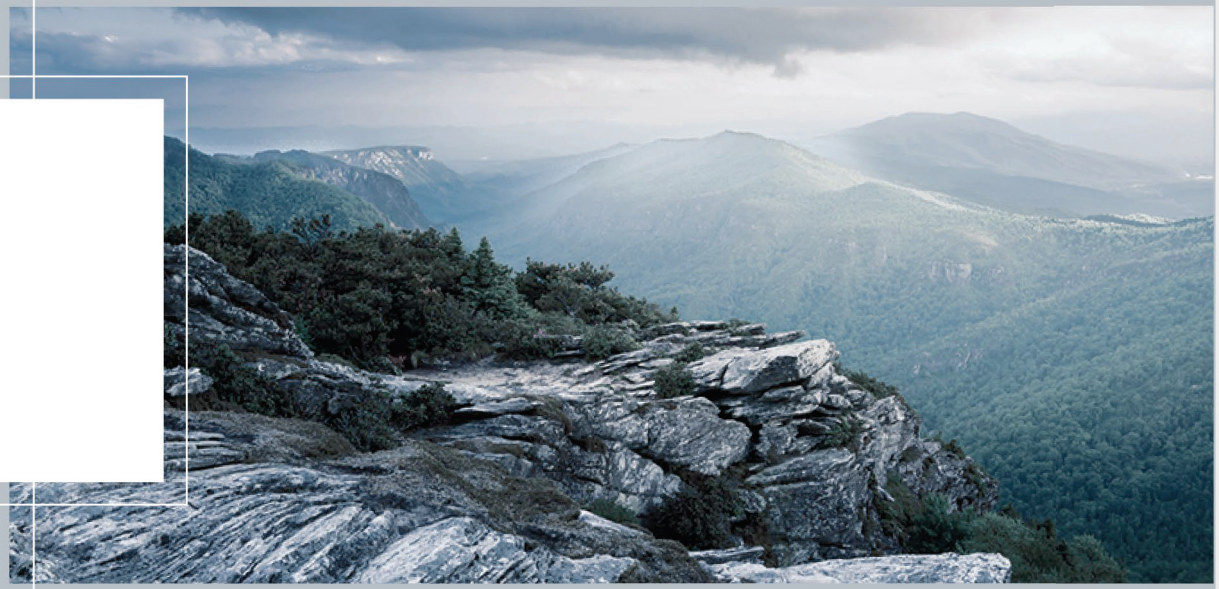
INTRODUCTION TO EAGLE POINT CREDIT COMPANY(ECC)



EAGLE POINT
CREDIT COMPANY

INTRODUCTION TO ECC

Company and Adviser Overview

EAGLE POINT CREDIT COMPANY

The Company: Eagle Point Credit Company Inc. (ECC)	
IPO Date	▪ October 7, 2014
Primary Investment Objective	▪ To generate high current income by investing primarily in equity and junior debt tranches of collateralized loan obligations, or "CLOs"
Total Market Capitalization	▪ $782.2 million[1]
Distributions	▪ Monthly distribution of $0.14 per share of common stock beginning in April 2022 (distribution rate of 12.9%)[2] ▪ $16.12 cumulative common distributions per share since IPO[2]

The Adviser: Eagle Point Credit Management LLC	
History	▪ Eagle Point Credit Management LLC ("Eagle Point" or the "Adviser") was formed in 2012 by Thomas Majewski and Stone Point Capital
Asset Under Management	▪ Approximately $7.5 billion[3] managed on behalf of institutional, high net worth and retail investors

1. Combined market capitalization of ECC, ECCC, ECC PRD, ECCX, ECCW and ECCV based on securities outstanding as of March 31, 2022 and market prices as of April 29, 2022.
2. Based on ECC's closing market price of $13.07 per share on April 29, 2022 and amount and frequency of distributions most recently declared by the Company. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for U.S. tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income". Future distributions may consist of a return of capital. **Not a guarantee of future distributions or yield.**
3. As of March 31, 2022 and also reflects amounts managed by Eagle Point Credit Management LLC, an affiliate of the Adviser, inclusive of capital commitments that were undrawn as of such date.

INTRODUCTION TO ECC

ECC Highlights

CLO Equity is an Attractive Asset Class	▪ The Credit Suisse Leveraged Loan Index has generated positive total returns in 28 of the past 30 calendar years[1] ▪ Eagle Point believes CLO equity provides an attractive way to obtain exposure to senior secured loans
Specialized Investment Team	▪ Eagle Point is focused on CLO securities and related investments (as well as other income-oriented investments), and each member of the senior investment team is a CLO industry specialist who has been directly involved in the CLO market for the majority of his career
Differentiated Investment Strategy and Process	▪ ECC pursues a differentiated *private equity style* investment approach focused on proactively sourcing investment opportunities in CLO equity, seeking to take significant stakes and to influence key terms and conditions
Alignment of Interests	▪ Adviser and Senior Investment Team have approximately $20.7 million invested in securities issued by ECC[2]

Past performance is not indicative of, or a guarantee of, future performance.

1. The CSLLI tracks the investable universe of the US dollar-denominated leveraged loan market. The performance of an index is not an exact representation of any particular investment, as you cannot invest directly in an index. Similarly, since 2001, from a total return perspective, the S&P/LSTA Leveraged Loan Index experienced only two down full calendar years (2008 and 2015 with returns of -29.1% and -0.7%, respectively). The S&P/LSTA Leveraged Loan Index is a market value-weighted index designed to measure the performance of the U.S. leveraged loan market based upon weightings, spreads and interest payments.
2. Amount includes holdings of Eagle Point and its senior investment personnel as of March 31, 2022 (based on market values as of April 29, 2022).

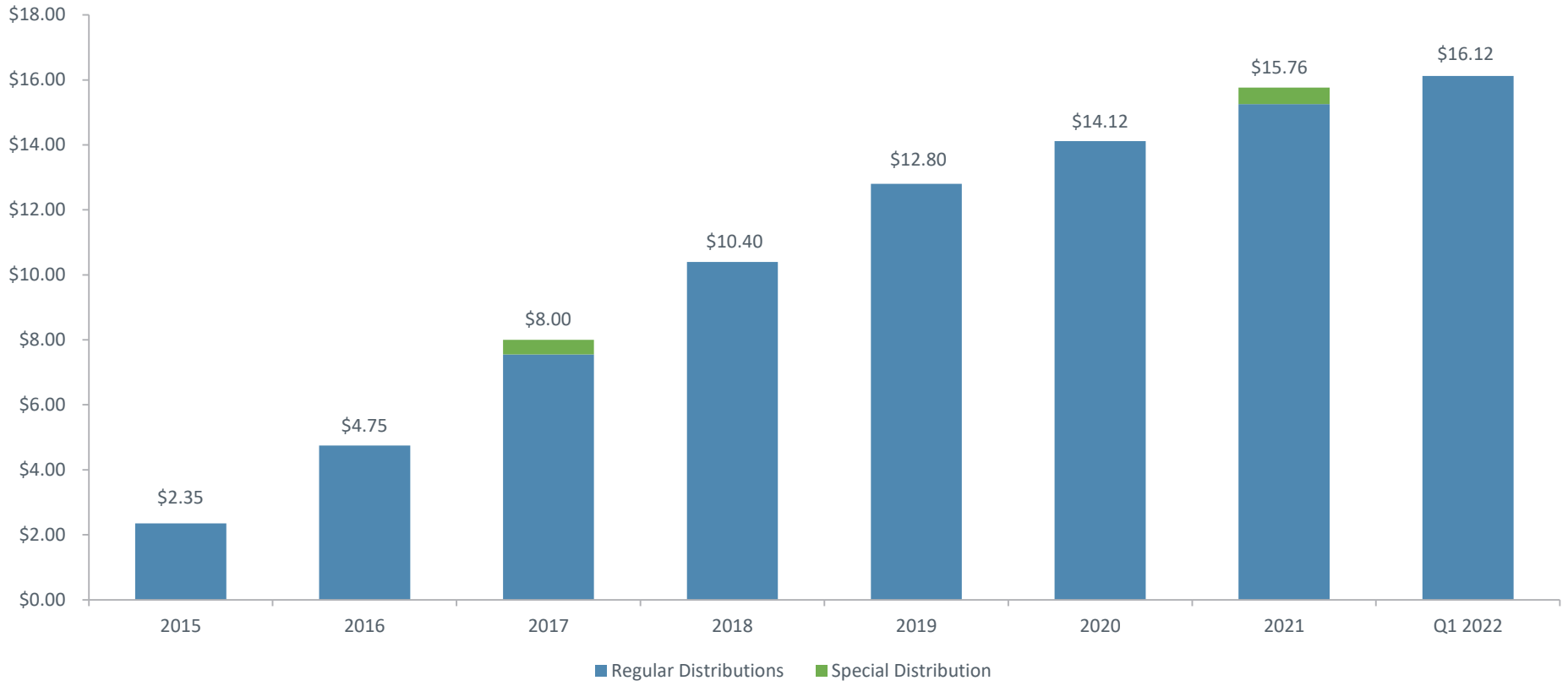
INTRODUCTION TO ECC

Cumulative Common Stock Distributions

EAGLE POINT CREDIT COMPANY

ECC pays a monthly distribution of $0.14 per share of common stock[1]

ECC Cumulative Common Distributions Per Share[2]



1. Based on amount and frequency of regular common distributions most recently declared by the Company.
2. As of March 31, 2022. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for U.S. tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income". Future distributions may consist of a return of capital. **Not a guarantee of future distributions or yield.**

INTRODUCTION TO ECC

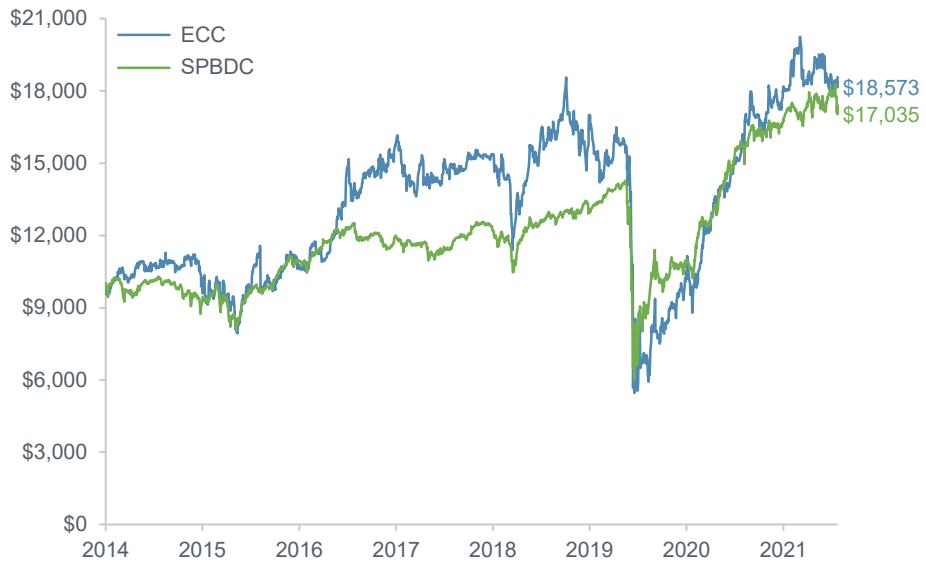
Track Record: Common Stock Total Return and Price to Book Ratio

EAGLE POINT CREDIT COMPANY

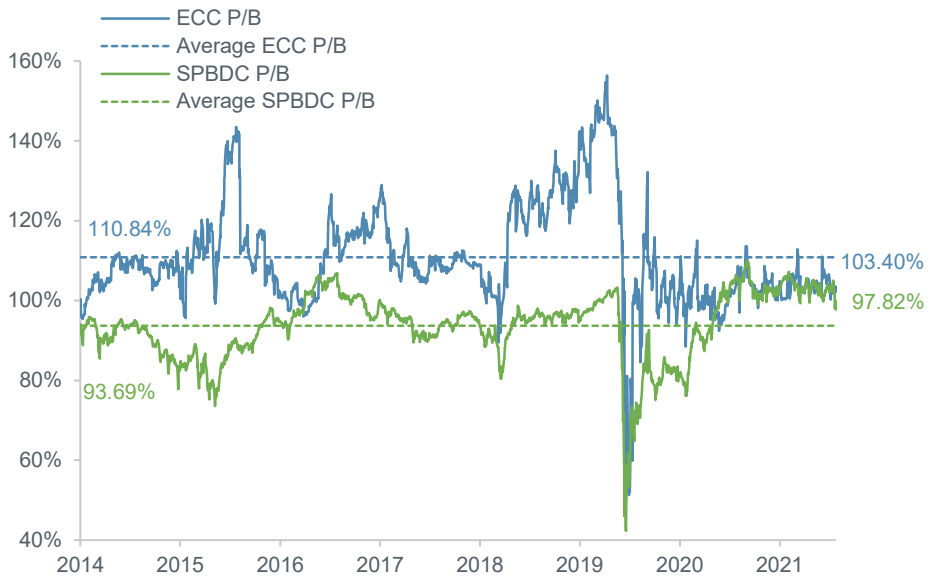
For the period of October 7, 2014 – April 29, 2022:

- ECC generated a total return[1] of 85.73% versus 70.35% for the S&P BDC Index[2] (annualized net total return of 8.53% for ECC versus 7.30% for the S&P BDC Index)
- ECC traded at an average premium to book value of 10.8% while the BDCs comprising the S&P BDC Index[2] traded at an average discount of -6.3%

Value of $10,000 Invested



Price to Book Ratio[3]



Past performance is not indicative of, or a guarantee of, future performance.

1. Total return is calculated as the percent change in the value of $10,000 invested in ECC common stock at the time of the Company's IPO and assumes that any dividends or distributions are reinvested at prices obtained by the Company's dividend reinvestment plan on the applicable payment date. Future results may vary and may be higher or lower than those shown. Returns do not reflect the deduction of taxes that a shareholder would pay on Company distributions or the sale of Company shares.
2. The S&P BDC Index is designed to track leading business development companies (BDCs) that trade on NYSE and NASDAQ and satisfy market capitalization and equity requirements. Although ECC is not a BDC, BDCs generally invest in high yielding credit investments, as does ECC. In addition, similar to ECC, BDCs generally elect to be classified as a regulated investment company under the U.S. Internal Revenue Code of 1986, as amended, which generally requires an investment company to distribute its taxable income to shareholders. You cannot invest directly in an index.
3. Price to book is calculated as price per share divided by book value per share, which for ECC, reflects management's reported estimate of book value for periods where final determined book values are not available. Future results may vary and may be higher or lower than those shown.

Source: Bloomberg.

INTRODUCTION TO ECC

ECC By The Numbers

EAGLE POINT CREDIT COMPANY

12.9%
Current Distribution Rate[1]

130
Number of Resets Refis Re-Pricings Calls[2]

$0.14
Monthly Distribution[1]

18
Average Years of CLO Experience of Senior Investment Team

96.0%
Exposure to Floating Rate Senior Secured Loans[3]

Number of Underlying Loan Obligors[3]
1,852

113
Number of CLO Equity Securities[3]

35
Number of CLO Collateral Managers[3]

Past performance is not indicative of, or a guarantee of, future performance.

1. Based on ECC's closing market price of $13.07 per share on April 29, 2022 and frequency and amount of regular distributions most recently declared by the Company. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for U.S. tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income". Future distributions may consist of a return of capital. **Not a guarantee of future distributions or yield.**
2. Since IPO date October 7, 2014 through March 31, 2022.
3. As of March 31, 2022.

INTRODUCTION TO ECC

Securities Outstanding

EAGLE POINT CREDIT COMPANY

Adviser and Senior Investment Team have $20.7 million invested in ECC and ECCX[1]

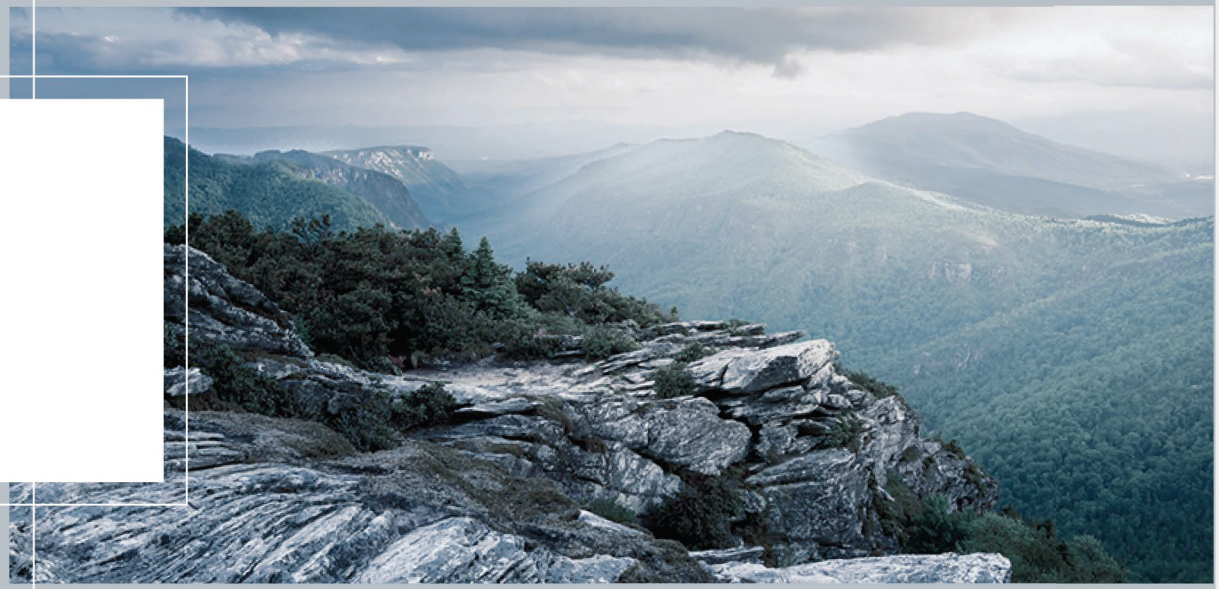
Common Stock	
NYSE Ticker	**ECC**
Description	Common Stock
Market Cap[2]	$539.3
Price per Share[2]	$13.07
Distribution[3]	$0.14
Current Distribution Rate[3]	12.9%
Payment Frequency	Monthly
Maturity Date	N/A
Callable Date	N/A
Market Value Held by Adviser and Senior Investment Team[1]	$20.6mm

Preferred Stock and Unsecured Notes					
NYSE Ticker	**ECCC**	**ECC PRD**	**ECCV**	**ECCW**	**ECCX**
Description	Series C Term Preferred Stock Due 2031 ($25 Liquidation Preference)	Series D Perpetual Preferred Stock ($25 Liquidation Preference)	Unsecured Notes Due 2029 ($25 Par Denomination)	Unsecured Notes Due 2031 ($25 Par Denomination)	Unsecured Notes Due 2028 ($25 Par Denomination)
Principal	$53.2	$27.2	$93.3	$44.9	$32.4
Price per Share[2]	$24.80	$22.82	$23.49	$25.10	$25.18
Coupon	6.50%	6.75%	5.375%	6.75%	6.6875%
Yield to Maturity[2]	6.6%	7.4%	6.6%	6.8%	6.7%
Payment Frequency	Monthly	Monthly	Quarterly	Quarterly	Quarterly
Maturity Date	6/30/2031	N/A	1/31/2029	3/31/2031	4/30/2028
Callable Date	6/16/2024	11/29/2026	1/31/2025	3/29/2024	Callable
Market Value Held by Adviser and Senior Investment Team[1]	N/A	N/A	N/A	N/A	$140.2K

Past performance is not indicative of, or a guarantee of, future performance.

1. Amount includes holdings of Eagle Point and its senior investment personnel as of March 31, 2022 (based on market values as of April 29, 2022).
2. Reflects securities outstanding as of March 31, 2022 and market price as of April 29, 2022. Yield is shown to the stated maturity based on market prices as of April 29, 2022. If called prior to stated maturity, the yield could be adversely impacted.
3. Based on ECC's closing market price of $13.07 per share on April 29, 2022 and frequency and amount of regular distributions most recently declared by the Company. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for U.S. tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income". Future distributions may consist of a return of capital. **Not a guarantee of future distributions or yield.**

SENIOR INVESTMENT TEAM AND INVESTMENT PROCESS



EAGLE POINT
CREDIT COMPANY

INVESTMENT PROCESS

Senior Investment Team

EAGLE POINT CREDIT COMPANY

Thomas Majewski

Managing Partner

Member of Eagle Point's Board and Investment Committee

26 Years in Financial Services

20 Years in CLO Industry

Background

Mr. Majewski has spent his entire career in the credit and structured finance markets

Founder of Eagle Point

- Longstanding experience as a CLO industry investor and investment banker
- Former Head of CLO Banking at RBS and Merrill Lynch

Daniel Ko

Principal and Portfolio Manager

16 Years in Financial Services

16 Years in CLO Industry

Background

Mr. Ko has direct experience in the CLO market dating back to 2006

CLO structuring specialist

- Specialized exclusively in structured finance throughout entire career
- Former Vice President at Bank of America Merrill Lynch in the CLO structuring group responsible for modeling deal cash flows, negotiating deal terms with both debt and equity investors and coordinating the rating process

Daniel Spinner, CAIA

Principal and Portfolio Manager

25 Years in Financial Services

19 Years in CLO Industry

Background

Mr. Spinner has financed and advised asset managers and funds throughout his career and is skilled at originating, analyzing and negotiating financings that work for both the lender and borrower

Focus on collateral manager evaluation / due diligence and capital markets activities

- Former Investment Analyst at 1199SEIU responsible for the private equity, special opportunities credit, and real estate portfolios
- Former Co-Founder of Structured Capital Partners, a financial holding company formed to invest in CLO and structured credit managers
- Former investment banker JPMorgan Securities, focused on asset management firms including CLO collateral managers

INVESTMENT PROCESS

Private Equity Approach to Fixed Income Investing

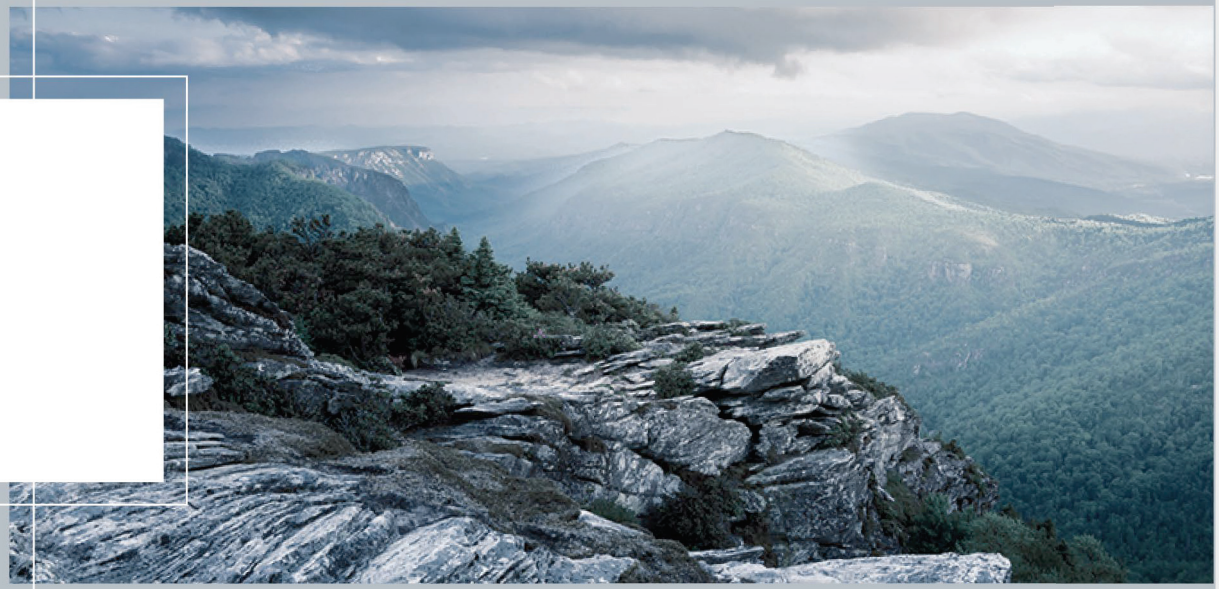
EAGLE POINT CREDIT COMPANY

Eagle Point employs a process that we believe is more akin to a private equity-style investment approach than the typical process used by many investors in fixed income securities

Investment Strategy and Process	▪ Proactive sourcing of investment opportunities ▪ Utilization of our methodical and rigorous investment analysis and due diligence process ▪ Involvement at the CLO formation and structuring stage enables us to influence the key terms and conditions of the investment for significant primary market investments ▪ Ongoing monitoring and diligence
Objective of the Process	▪ Outperformance relative to the CLO market – In the primary market, Eagle Point seeks to invest in CLO securities that have the potential to outperform other similar CLO securities issued within the respective vintage period

Note: Reflects the Adviser's current opinions and investment process only, which are subject to change without notice. There is no assurance that the Company will achieve its objective or that the Adviser's investment process will achieve its desired results.

CLO EQUITY OVERVIEW



EAGLE POINT
CREDIT COMPANY

CLO EQUITY OVERVIEW

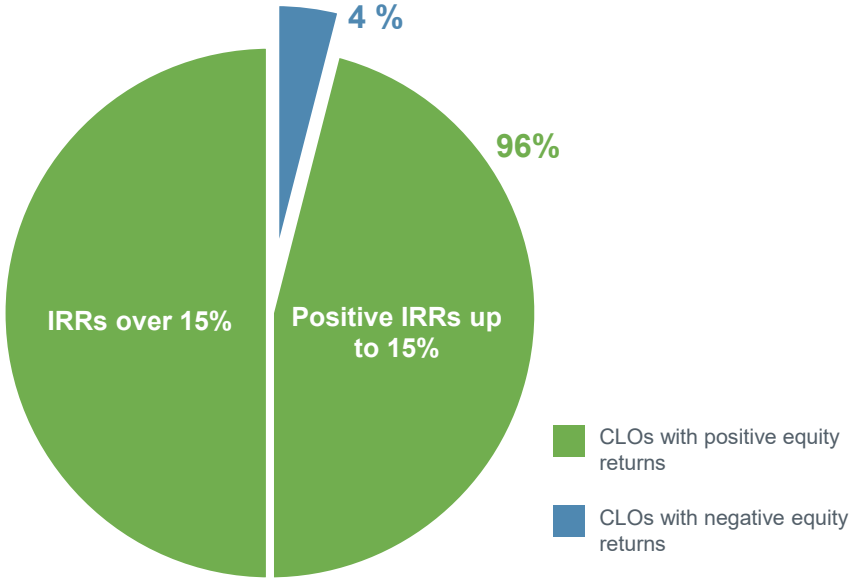
Why Invest in CLO Equity?

EAGLE POINT CREDIT COMPANY

Eagle Point believes that CLO equity provides an attractive way to obtain exposure to loans

Distribution of CLO Equity IRRs U.S. CLOs (2002 – 2011 Vintages)[1]

- CLO equity has historically generated strong absolute returns with a low loss rate



CLO Equity Attributes

- Potential for strong absolute and risk-adjusted returns
- Expected shorter duration high-yielding credit investment with potential for high quarterly cash distributions
- Expected protection against rising interest rates[2]
- Expected low-to-moderate correlation over the long-term with fixed income and equity

Past performance is not indicative of, or a guarantee of, future performance.

Source: Compiled by Eagle Point based on data from Intex, Bloomberg, and Moody's Investors Service. As of November 2, 2017.

1. This chart shows certain performance data for CLO 1.0 vintages. For this purpose, CLO 1.0 vintages are defined as US broadly syndicated cash flow CLOs that were originated from 2002 to 2011. Information for later vintage CLOs is not as complete and is therefore not shown. The figures presented in this report do not reflect any projections regarding the returns of any investment strategy and all returns earned on CLO investments will be reduced by any applicable expenses and management fees. Actual performance of a CLO investment will vary and such variance may be material and adverse, including the potential for full loss of principal. In particular, ECC is only invested in CLOs issued after 2011 (the CLO 2.0 period) and no representation is being made with respect to the historical or future performance of such later issued CLOs. CLO investments involve multiple risks, including unhedged credit exposure to companies with speculative-grade ratings, the use of leverage and pricing volatility. The analysis was prepared by Eagle Point based on its proprietary analysis of data sourced from Intex, Bloomberg, Moody's Investors Service, and proprietary CLO Manager presentations. While the data and information contained in this report have been obtained from sources that Eagle Point considers reliable, Eagle Point has not independently verified all such data and does not represent or warrant that such data and information are accurate or complete, and thus they should not be relied upon as such. In addition, for purposes of this analysis, IRRs were calculated at the CLO level net of all CLO-related expenses and some of such IRRs have certain inherent limitations as they are calculated based on certain underlying assumptions, which may under or over compensate for the impact, if any, of certain market factors and financial risk, such as lack of liquidity, macroeconomic factors and other similar factors. The IRR calculations assume an initial cash investment equal to the par balance of the equity tranche. For redeemed CLOs, the equity IRR is based on reported Intex cash flows or manager reported realized returns where Intex data was not available. For active CLOs, the equity IRR is based on reported Intex cash flows and assumes a terminal equity value equal to the CLO's NAV as at November 2, 2017. Such assumptions may not be reflective of actual market conditions in the past, present or future. **Additional information relating to this analysis is available upon request.**
2. The Adviser expects CLO equity to provide some measure of protection against rising interest rates when the applicable benchmark rate is greater than the benchmark rate floor on a CLO's underlying assets (which can typically range from 0.00% to 1.00% depending on the loan). However, CLO equity is also subject to other forms of interest rate risk.

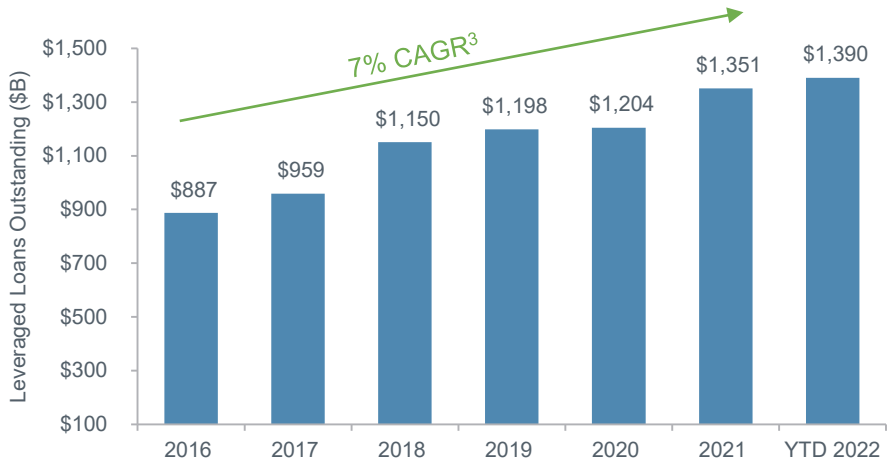
CLO EQUITY OVERVIEW

The CLO Market is Large and Important to the Loan Market

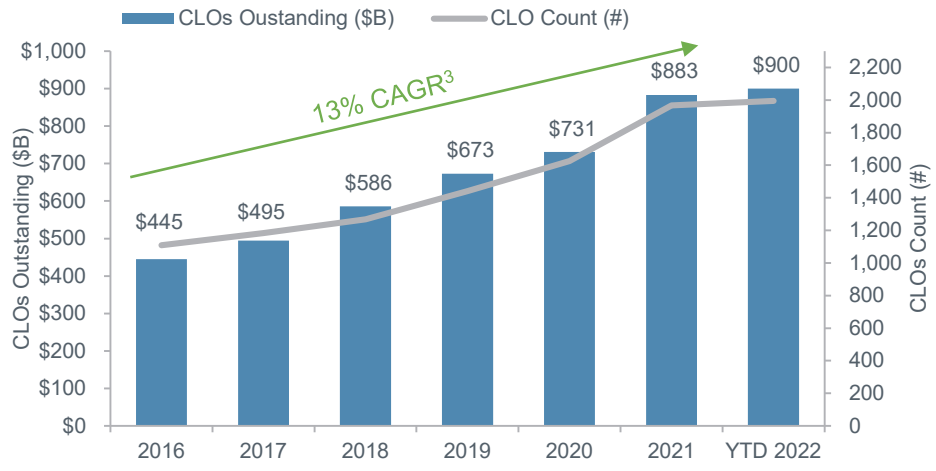
EAGLE POINT CREDIT COMPANY

The CLO market is the largest source of capital for the U.S. senior secured loan market

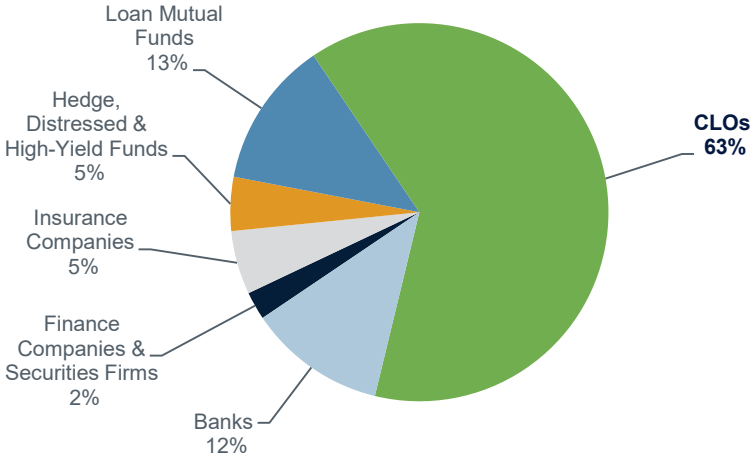
U.S. Leveraged Loans Outstanding[1]



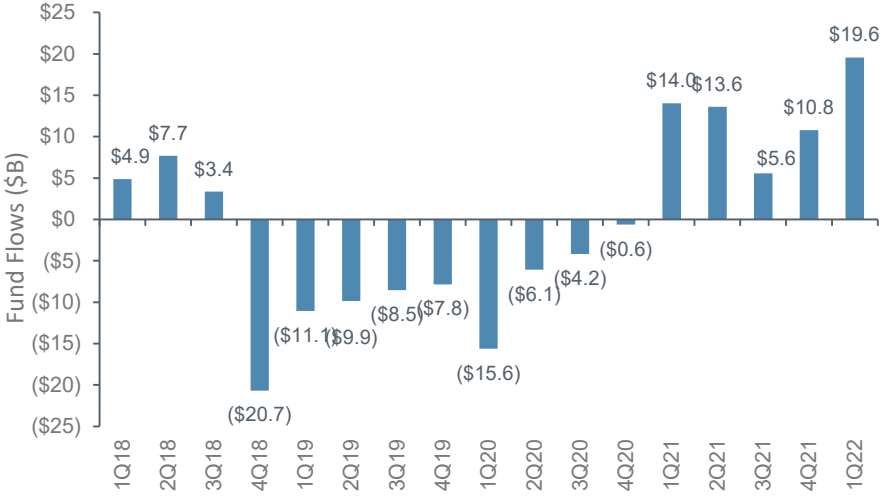
U.S. CLOs Outstanding[2]



Demand for Institutional Leveraged Loans[1]



U.S. Leveraged Loans Fund Flows ($ Billions)[4]



1. Source: S&P LCD. As of March 31, 2022.
2. Source: Refinitive Leveraged Loan Monthly. As of March 31, 2022.
3. CAGR is an abbreviation for Compound Annual Growth Rate.
4. Source: JP Morgan.

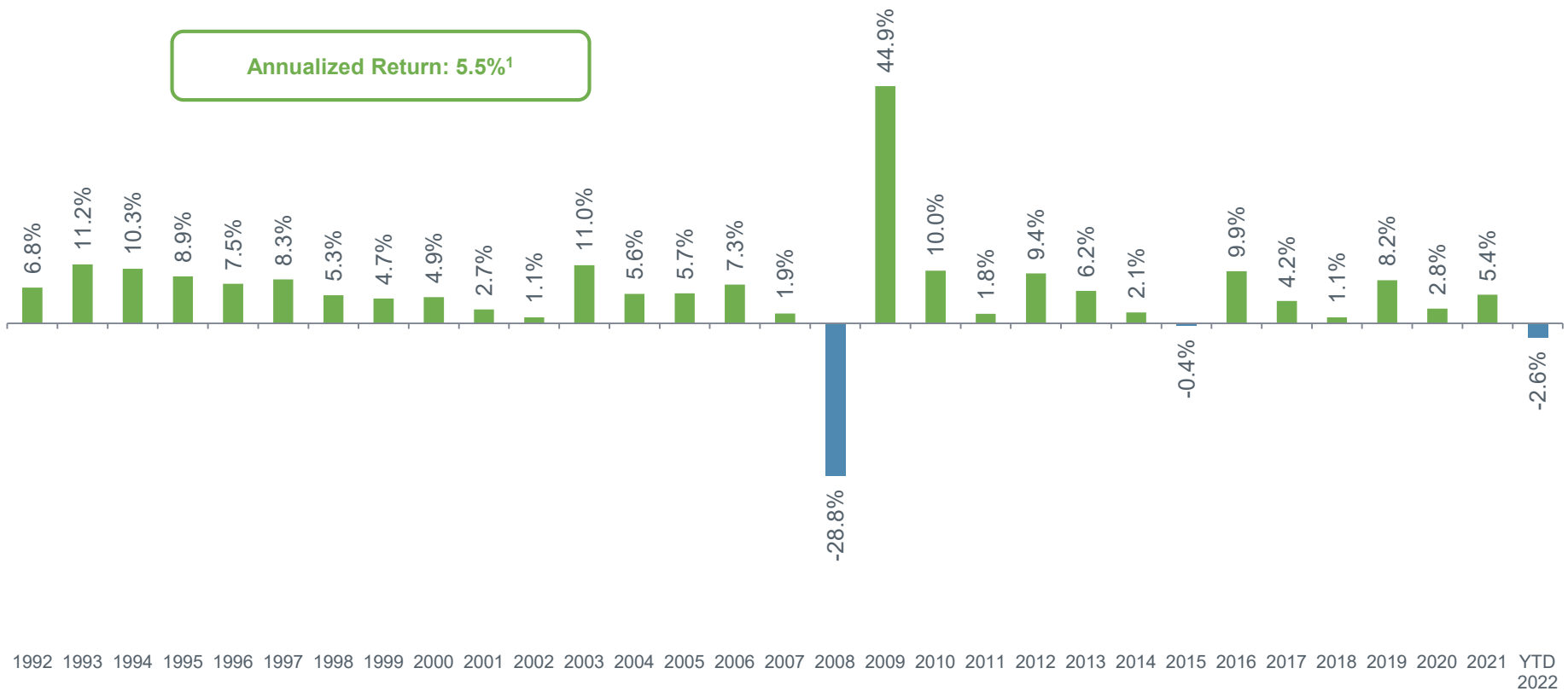
CLO EQUITY OVERVIEW

Positive Loan Market Track Record

EAGLE POINT CREDIT COMPANY

From 1992 through 2021, the CSLLI generated positive total returns in 28 of the 30 calendar years

Credit Suisse Leveraged Loan Index ("CSLLI") Annual Total Return[1]



Source: Credit Suisse. Data as of May 20, 2022. **Past performance is not indicative of, or a guarantee of, future performance.**

1. The CSLLI launched January 31, 1992 and tracks the investable universe of the US dollar-denominated leveraged loan market. The performance of an index is not an exact representation of any particular investment, as you cannot invest directly in an index. Similarly, since 2001, from a total return perspective, the S&P/LSTA Leveraged Loan Index experienced only two down years (2008 and 2015 with returns of -29.1% and -0.7%, respectively). The S&P/LSTA Leveraged Loan Index is a market value-weighted index designed to measure the performance of the U.S. leveraged loan market based upon weightings, spreads and interest payments.

CLO EQUITY OVERVIEW

Senior Secured Loans are the Raw Materials of CLOs

EAGLE POINT CREDIT COMPANY

Senior	Senior position in a company's capital structure
Secured	First lien security interest in a company's assets
Floating Rate	Mitigates interest rate risk associated with fixed rate bonds[1]
Low LTV	Senior secured loans often have a loan-to-value ratio of approximately 40-60%[2]

Illustrative Obligor Capital Structure

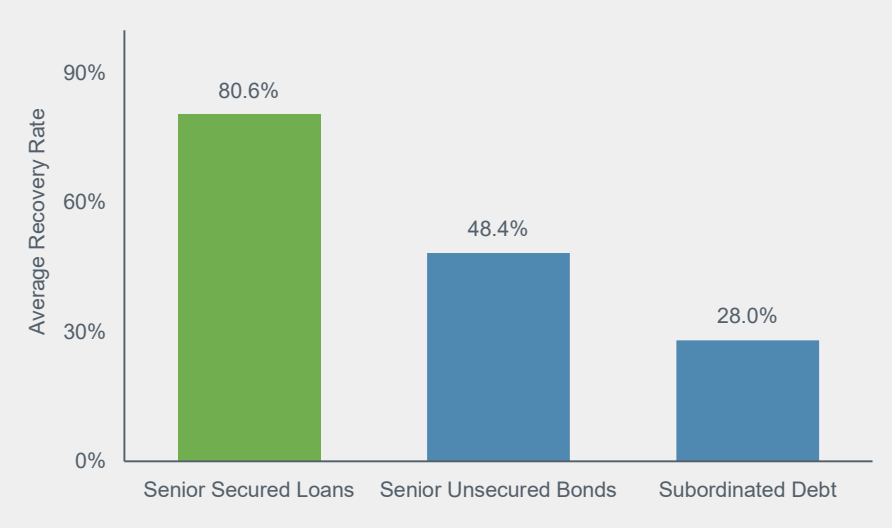
Assets

- Cash
- Receivables
- Inventory
- Property
- Plant
- Equipment
- Brands/Logos
- Intangibles
- Subsidiaries

Liabilities and Equity	% of Capital Structure
Senior Secured Loans First priority pledge of assets	40-60%
Subordinated Bonds Generally unsecured	10-20%
Equity Dividends restricted while Senior Secured Loan is outstanding	30-50%

Illustrative purposes only. The actual capital structure of a borrower will vary.

Moody's Average Recovery Rate (1987–2016)[3]



Source: Moody's Investor Service – Annual Default Study: Corporate Default and Recovery Rates, 1920-2016.

Past performance is not indicative of, or a guarantee of, future performance.

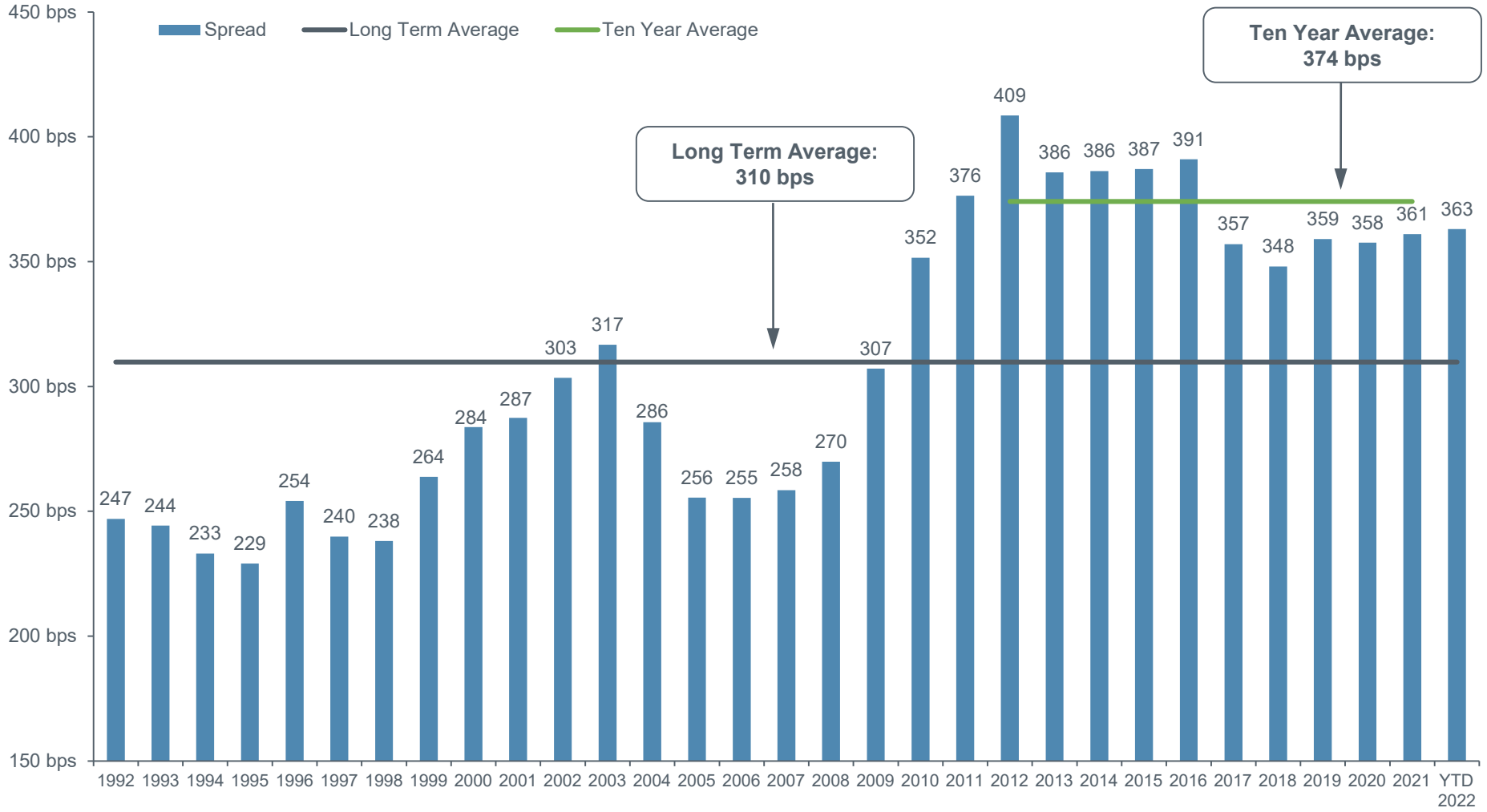
1. The Adviser expects CLO equity to provide some measure of protection against rising interest rates when the applicable benchmark rate is greater than the benchmark rate floor on a CLO's underlying assets (which can typically range from 0.00% to 1.00% depending on the loan). However, CLO equity is also subject to other forms of interest rate risk.
2. Loan-to-value is typically based on market values as determined in an acquisition, by the public in the case of publicly traded companies, or by private market multiples and other valuation methodologies in the case of private companies.
3. No representation is being made as to the applicability of historical relative recovery rates for future periods.

CLO EQUITY OVERVIEW

The Spread in Loan Market Remains at High End of Historical Range

EAGLE POINT CREDIT COMPANY

Historical Leveraged Loan Spreads



Past performance is not indicative of, or a guarantee of, future performance. Please see important disclosures on page 1.
Source: Credit Suisse. Data as of March 31, 2022. The average calculation is based on Credit Suisse Leveraged Loan Index year-end values from 1992 to 2021.
The Credit Suisse Leveraged Loan Index tracks the investable universe of the US-denominated leverage loan market. You cannot invest directly in an index.

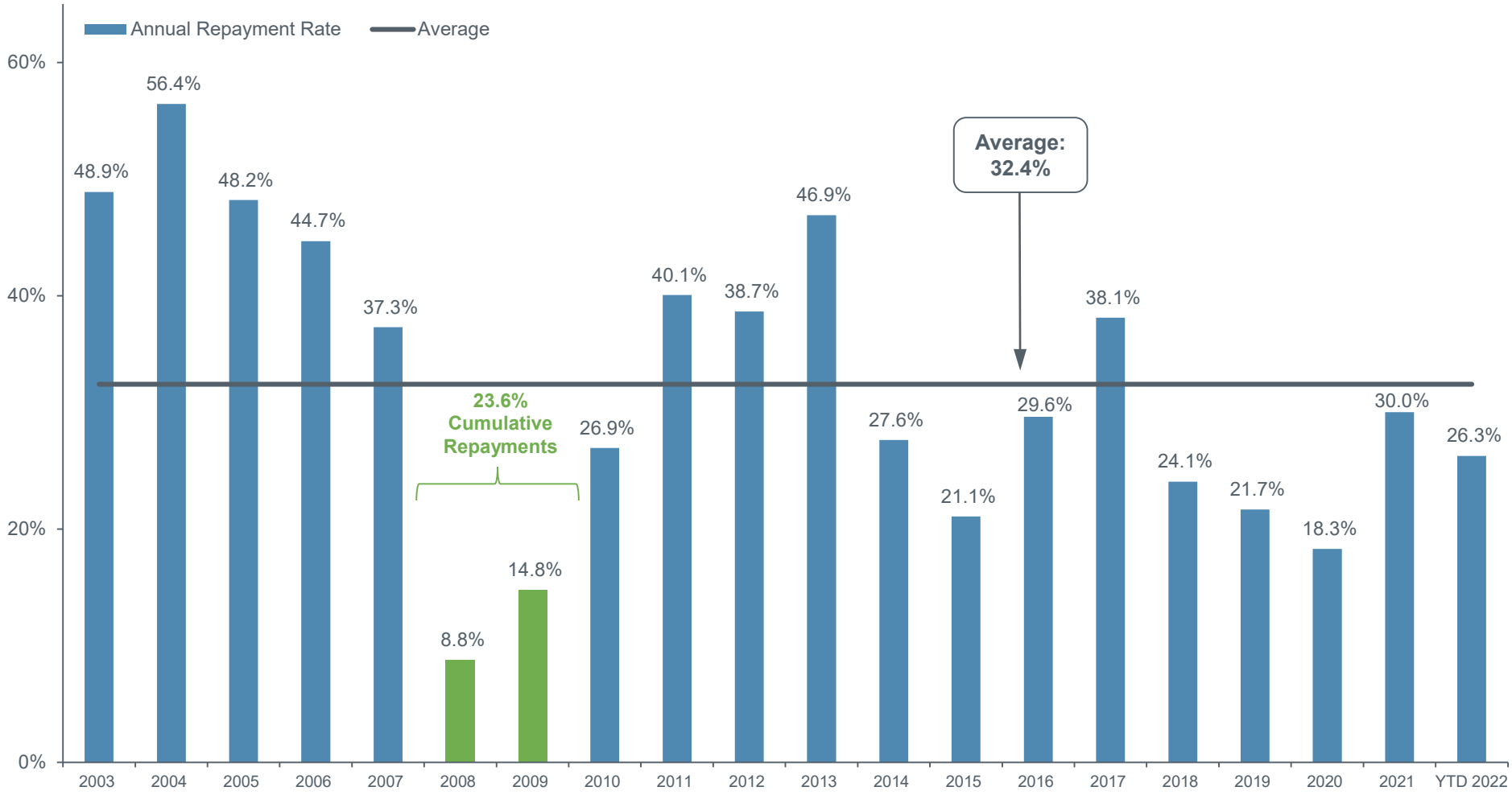
CLO EQUITY OVERVIEW

Loan Market Repayment Rate

EAGLE POINT CREDIT COMPANY

Loan repayments provide capital for reinvestment within CLOs

Annual Repayment Rate



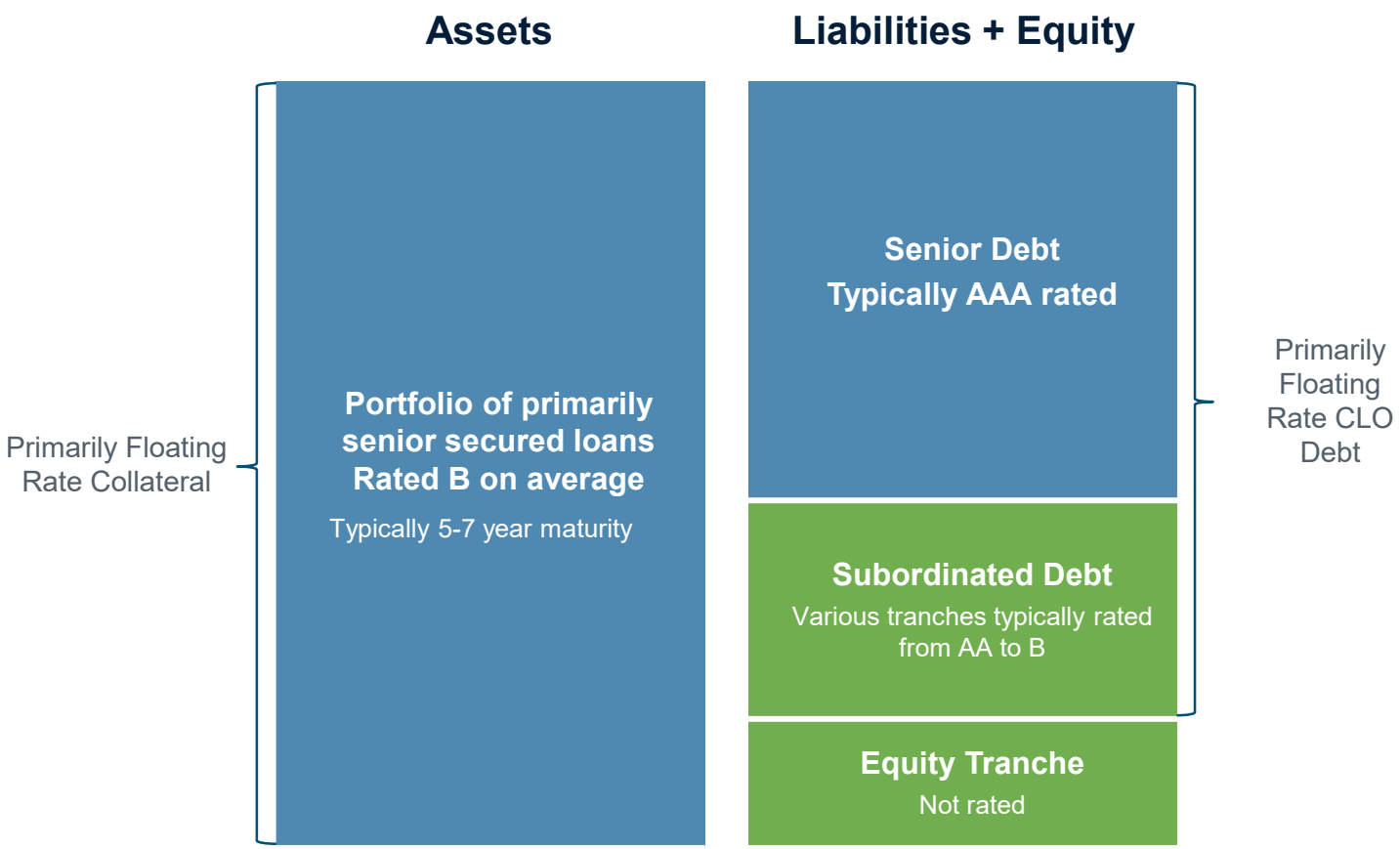
Source: S&P LCD. Data as of March 31, 2022.

CLO EQUITY OVERVIEW

CLOs are Securitizations of a Portfolio of Senior Secured Loans

EAGLE POINT CREDIT COMPANY

ECC invests primarily in the equity and subordinated debt tranches



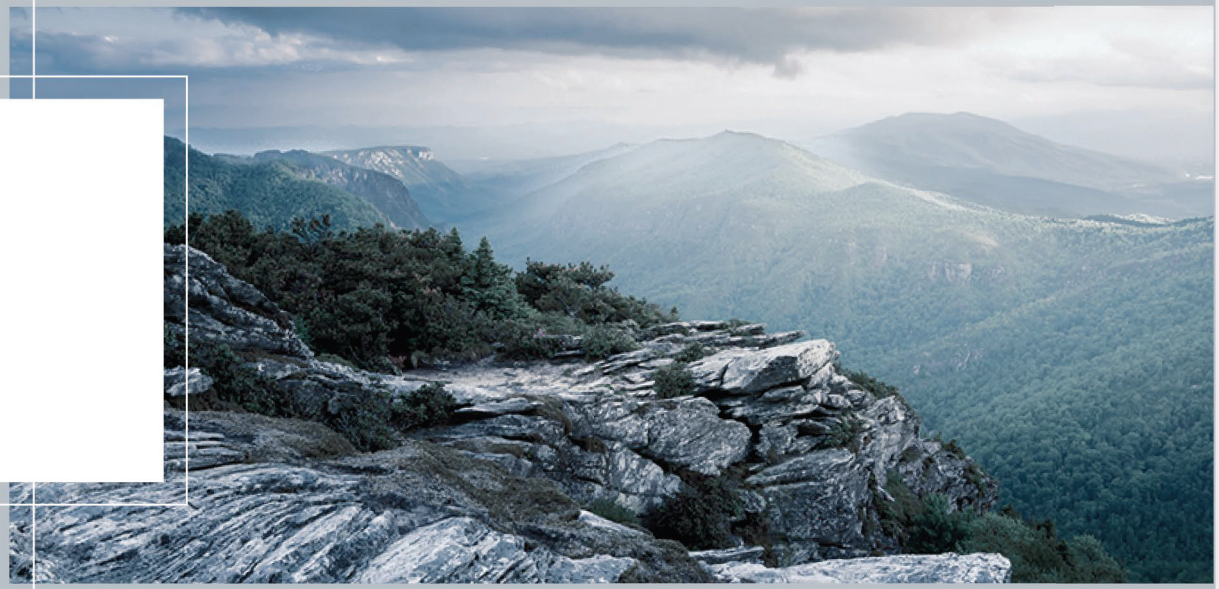
Key CLO Structural Features

1. Actively managed portfolio
2. Match funded (i.e., limited refinancing risk)[1]
3. No mark to market triggers (i.e., no margin calls or forced sales)
4. Equity optionality over debt for majority holder due to protective rights

The CLO structure highlighted on this page is a hypothetical structure, and the structure of CLOs in which the Company invests may vary from the example.

1. Since a CLO's indenture typically requires that the maturity dates of a CLO's assets (typically 5 to 7 years from the date of issuance of a senior secured loan) be shorter than the maturity date of the CLO's liabilities (typically 12 to 13 years), CLOs generally do not face refinancing risk on the CLO debt. However, CLO investors do face reinvestment risk with respect to a CLO's underlying portfolio. In addition, in most CLO transactions, CLO debt investors are subject to prepayment risk in that the holders of a majority of the equity tranche can direct a call or refinancing of a CLO, which would cause the CLO's outstanding CLO debt securities to be repaid at par.

ECC SUPPLEMENTAL INFORMATION



EAGLE POINT
CREDIT COMPANY

ECC SUPPLEMENTAL INFORMATION[1]

Income Statement and Balance Sheet Highlights

EAGLE POINT CREDIT COMPANY

	Q1 2022 (Unaudited)	Q4 2021	Q3 2021 (Unaudited)	Q2 2021 (Unaudited)	Q1 2021 (Unaudited)
U.S. GAAP Net Investment Income ("NII") before Non-Recurring Expenses[2]	$0.39	$0.43	$0.37	$0.32	$0.29
U.S. GAAP Realized Gain/(Loss) before Non-Recurring Losses[2]	0.01	0.01	0.02	0.03	0.03
Total U.S.GAAP NII and Realized Gain/(Loss) before Non-Recurring Losses and Expenses[2]	$0.40	$0.44	$0.39	$0.35	$0.32
Non-Recurring Losses and Expenses[2,3]	($0.10)	($0.07)	$0.00	($0.03)	($0.04)
Total U.S.GAAP NII and Realized Gain/(Loss)[2]	$0.30	$0.37	$0.39	$0.32	$0.28
Total Portfolio Cash Distributions Received[2,4,5]	$1.23	$1.34	$1.24	$1.14	$1.06
Less Cash Received on CLOs called[2]	0.20	0.02	0.01	0.05	0.06
Recurring Portfolio Cash Distributions Received[2,6]	$1.03	$1.32	$1.23	$1.09	$1.00
Common Share Distributions Paid[6]	($0.36)	($0.36)	($0.30)	($0.24)	($0.24)
Total Company Expenses[2,7]	(0.35)	(0.37)	(0.32)	(0.31)	(0.28)
Total Common Share Distributions and Expenses	($0.71)	($0.73)	($0.62)	($0.55)	($0.52)
Special Common Share Distributions Declared[8]	$0.00	($0.50)	$0.00	$0.00	$0.00
Common Share Market Price (period end)	$13.15	$14.00	$13.62	$13.55	$11.98
Net Asset Value (period end)	$12.64	$13.39	$13.98	$12.97	$12.02
$ Premium / (Discount)	$0.51	$0.61	($0.36)	$0.58	($0.04)
% Premium / (Discount)	4.0%	4.6%	-2.6%	4.5%	-0.3%
(Figures below are in millions, except shares outstanding)					
Assets					
CLO Equity	$625.82	$632.67	$630.15	$569.00	$495.46
CLO Debt	59.19	44.16	49.45	30.29	24.83
Loan Accumulation Facilities	46.45	47.45	20.77	22.85	12.48
Bank Debt Term Loan	0.51	0.57	0.59	0.62	0.61
Common Stock	0.16	0.11	0.10	0.12	0.18
Corporate Bonds	5.70	5.64	7.63	7.14	0.00
Preferred Stock	0.00	0.03	0.00	0.00	0.00
Warrants	0.18	0.09	0.00	0.00	0.00
Cash	9.72	13.92	7.26	34.78	36.28
Receivables and Other Assets	46.03	23.40	45.14	26.15	19.54
Liabilities					
Notes (Net of Deferred Issuance Costs)	(168.04)	(140.69)	(141.72)	(140.34)	(132.22)
Preferred Stock (Net of Deferred Issuance Costs)	(53.42)	(73.14)	(94.06)	(83.16)	(52.20)
Payables and Other Liabilities	(24.43)	(28.02)	(31.75)	(20.12)	(16.09)
Temporary Equity					
Preferred Stock (Net of Deferred Issuance Costs)	(26.10)	(23.89)	0.00	0.00	0.00
Net Assets	$521.77	$502.30	$493.56	$447.33	$388.87
Weighted Avg of Common Shares for the period	39,722,490	36,149,795	34,962,299	33,425,405	32,354,890
Common Shares Outstanding at end of period	41,264,104	37,526,810	35,292,123	34,489,559	32,354,890

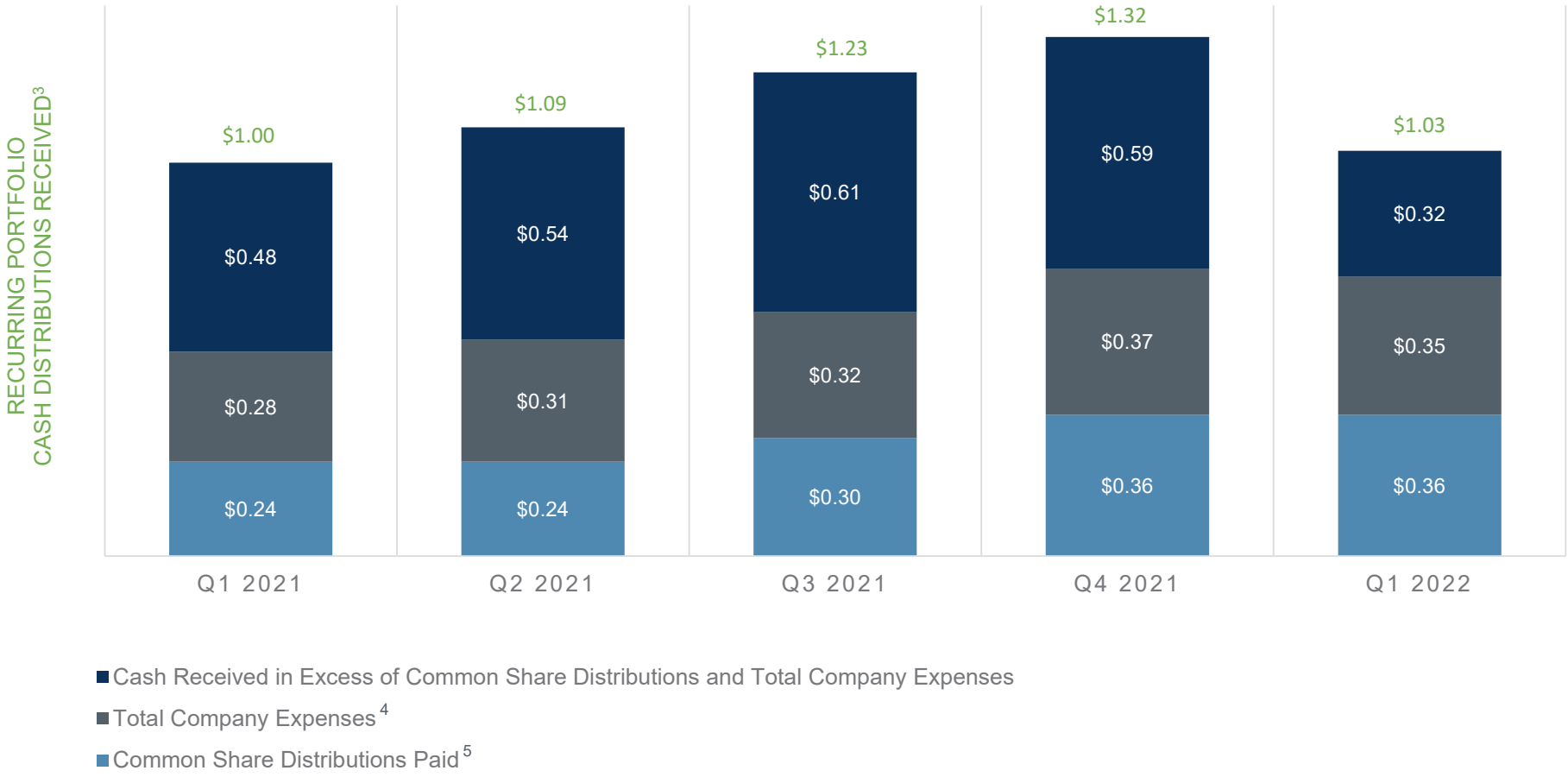
1. Certain of the information contained herein is unaudited. The information shown is derived from the Company's 2021 Annual Report, 2021 Semiannual Report and interim quarterly unaudited financial statements and/or other related financial information.
2. Dollar amounts are per share of common stock and are based on a daily weighted average of shares of common stock outstanding for the period.
3. Q1 2022 results include non-recurring upfront expenses associated with the offering of 5.375% Unsecured Notes due 2029 and non-recurring realized loss associated with accelerated amortization of upfront costs related to full redemption of remaining 7.75% Series B Term Preferred Stock and 6.75% Unsecured Notes due 2027. Q4 2021 results include non-recurring excise taxes and non-recurring realized loss associated with accelerated amortization of upfront costs related to the partial redemption of the 7.75% Series B Term Preferred Stock. Q2 2021 results include non-recurring upfront expenses associated with the offering of 6.50% Series C Term Preferred Stock due 2031 and full exercise of the overallotment option on 6.75% Unsecured Notes due 2031. Q1 2021 results include non-recurring upfront expenses associated with the offering of 6.75% Unsecured Notes due 2031.
4. Cash distributions include funds received from CLOs called (which includes a return of the Company's remaining invested capital in the applicable CLOs).
5. Cash distributions received per share are net of expenses associated with refinance, reset and repricing activity of $0.02, $0.02, $0.07, $0.07 and $0.06 per share for the periods of Q1 2022, Q4 2021, Q3 2021, Q2 2021 and Q1 2021, respectively.
6. See note 3 and 5 on page 23.
7. Includes operational and administrative expenses, interest expense, management and incentive fees, as well as non-recurring expenses mentioned in note 3 above.
8. Relates to the distribution of excess taxable income over the aggregate distributions paid to common shareholders during the 2021 tax year. The distribution was paid on January 24, 2022 to shareholders of record as of December 23, 2021.

ECC SUPPLEMENTAL INFORMATION[1]

Distribution and Expense Coverage

EAGLE POINT CREDIT COMPANY

ECC Portfolio Recurring Cash Flows[2]



1. Certain of the information contained herein is unaudited. The information shown above is derived from the Company's 2021 Annual Report, 2021 Semiannual Report and interim quarterly unaudited financial statements and/or other related financial information and is a graphical presentation for information previously provided on page 22.
2. Dollar amounts are per share of common stock and are based on a daily weighted average of shares of common stock outstanding for the period.
3. "Recurring Portfolio Cash Distributions Received" include quarterly distributions from CLO equity and debt investments and distributions from loan accumulation facilities in excess of capital invested and exclude funds received from CLOs called. Such distributions will vary from period to period and may be adversely affected by developments in the market. No representation is being made that such distributions will continue in the future at the same levels or at all, and nothing herein constitutes a guarantee of future distributions.
4. See note 7 on page 22.
5. To date, a portion of common stock distributions has been estimated to be a return of capital as noted under the Tax Information section on the Company's website. The actual components of the Company's distributions for U.S. tax reporting purposes can only be finally determined as of the end of each fiscal year of the Company and are thereafter reported on Form 1099-DIV. A distribution comprised in whole or in part by a return of capital does not necessarily reflect the Company's investment performance and should not be confused with "yield" or "income". Future distributions may consist of a return of capital. **Not a guarantee of future distributions or yield.**

ECC SUPPLEMENTAL INFORMATION[1]

Quarterly Snapshot Trend

EAGLE POINT CREDIT COMPANY

	Q1 2022 (Unaudited)	Q4 2021	Q3 2021 (Unaudited)	Q2 2021 (Unaudited)	Q1 2021 (Unaudited)
(Figures below are in millions, except for per share amounts and shares outstanding)					
Distributions Received From CLO Equity[2,3]	$47.63	$45.69	$41.98	$37.55	$32.92
Distributions Received From Other Investments[3]	1.20	2.76	1.50	0.63	1.48
Total Portfolio Cash Distributions Received[3]	$48.83	$48.45	$43.48	$38.18	$34.40
Investment Income From CLO Equity	$23.82	$24.55	$22.03	$19.07	$16.06
Investment Income From CLO Debt	0.48	0.56	0.51	0.44	0.30
Investment Income From Loan Accumulation Facilities	2.40	1.85	1.64	0.40	0.84
Investment Income from Non CLO Assets	0.12	0.12	0.12	0.03	0.00
Total Gross Income	$26.82	$27.08	$24.30	$19.94	$17.20
Cash Flow Treated as Return of Capital	$23.16	$21.42	$22.08	$18.62	$18.28
Operational and Administrative Expense[4]	$0.95	$1.06	$1.21	$0.82	$0.88
Portfolio Cash Distributions Received:					
Recurring CLO Equity Distributions[3]	$39.91	$45.02	$41.66	$35.75	$31.00
Called CLO Equity Distributions[3]	7.72	0.67	0.32	1.80	1.92
Distributions Received From CLO Equity[2,3]	$47.63	$45.69	$41.98	$37.55	$32.92
Distributions Received From CLO Debt[3]	0.48	0.57	0.38	0.47	0.29
Distributions Received From Loan Accumulation Facilities[3]	0.72	2.19	1.12	0.16	1.19
Total Portfolio Cash Distributions Received[3]	$48.83	$48.45	$43.48	$38.18	$34.40
Portfolio Cash Distributions Received per Common Share[2,3,5,6]	$1.23	$1.34	$1.24	$1.14	$1.06
Total U.S. GAAP NII and Realized Gain/(Loss) per Common Share[5]	$0.30	$0.37	$0.39	$0.32	$0.28
Weighted Avg of Common Shares for the period	39,722,490	36,149,795	34,962,299	33,425,405	32,354,890
Common Shares Outstanding at end of period	41,264,104	37,526,810	35,292,123	34,489,559	32,354,890

1. Certain of the information contained herein is unaudited. The information shown above is derived from the Company's 2021 Annual Report, 2021 Semiannual Report and interim quarterly unaudited financial statements and/or other related financial information.
2. Cash distributions include funds received from CLOs called (which includes a return of the Company's remaining invested capital in the applicable CLOs).
3. Amounts represent cash received during the period noted. Such amounts may represent income recorded in a previous period.
4. Excludes interest expense, management fees, incentive fees and excise tax as well as non-recurring upfront expenses associated with offering of 6.50% Series C Term Preferred Stock due 2031, 6.75% Unsecured Notes due 2031 and 5.375% Unsecured Notes due 2029.
5. Dollar amounts are per share of common stock and are based on a daily weighted average of shares of common stock outstanding for the period.
6. Cash distributions received per share are net of expenses associated with refinance, reset and repricing activity of $0.02, $0.02, $0.07, $0.07 and $0.06 per share for the periods of Q1 2022, Q4 2021, Q3 2021, Q2 2021 and Q1 2021, respectively.

ECC SUPPLEMENTAL INFORMATION[1]

Portfolio Details – Q1 2022

EAGLE POINT CREDIT COMPANY

CLO Equity Holdings (as of March 31, 2022)	Vintage	Refi/Reset/Call	Years Remaining in Non-Call Period	Years Remaining in Reinvestment Period	Income Accrued During Q1 2022	Cash Received During Q1 2022	Income Accrued During Q4 2021	Return of Capital in Q1 2022	Q1 Cash Received as % of Prior Qtr Accrual	CCC+/Caa1 or Lower	Junior OC Cushion	Senior AAA Spread	Weighted Average Portfolio Spread	Weighted Average Rating Factor	Diversity Score
Anchorage Credit Funding 12	2020		0.5	3.6	$215	$286	$201	$0	143%	17.47%	5.46%	2.10%	4.43%	3,411	66
Anchorage Credit Funding 13	2021		1.3	4.3	$23	$86	$20	$38	426%	15.01%	5.35%	1.64%	4.04%	3,358	67
Ares XXXIV	2015		0.0	3.0	$329	$619	$371	$250	167%	5.71%	3.32%	1.25%	3.59%	3,033	85
Ares XLI	2016	RF Q3-19 / RS Q1-21	1.0	4.0	$635	$956	$707	$249	135%	5.72%	5.62%	1.07%	3.62%	3,046	85
Ares XLIII	2017	RS Q2-21	1.2	4.3	$619	$973	$658	$306	148%	5.71%	5.49%	1.16%	3.62%	3,064	85
Ares XLIV	2017		1.0	4.0	$171	$227	$162	$65	141%	4.89%	5.01%	1.09%	3.63%	3,020	86
Ares XLVII	2018		0.0	1.0	$287	$439	$312	$129	141%	5.94%	2.53%	0.94%	3.63%	3,120	85
Ares LI	2019	RS Q3-21	1.3	4.3	$408	$563	$461	$101	122%	6.74%	6.10%	1.18%	3.64%	3,142	86
Ares LVIII	2020	RS Q1-22	1.8	4.8	$165	$594	$166	$384	357%	4.79%	5.53%	1.33%	3.68%	2,979	82
Bain 2021-1	2021		1.0	4.1	$278	$412	$265	$129	156%	3.63%	5.20%	1.06%	3.50%	2,797	93
Bardin Hill 2021-2[2]	2021		1.6	4.6	$45	$0	$33	$0	0%	3.68%	5.19%	1.25%	3.72%	2,744	83
Barings 2018-1	2018		0.0	1.0	$457	$933	$492	$435	189%	6.44%	3.07%	0.95%	3.45%	2,789	92
Barings 2019-I	2019	RS Q2-21	1.0	4.0	$402	$508	$437	$71	116%	6.08%	5.71%	1.13%	3.49%	2,769	90
Barings 2019-II	2019	RS Q2-21	1.0	4.0	$449	$582	$482	$102	121%	6.32%	5.70%	1.17%	3.50%	2,782	90
Barings 2020-I	2020	RS Q3-21	1.5	4.5	$204	$128	$210	$1	61%	3.13%	5.63%	1.15%	3.50%	2,638	71
Barings 2021-III[2]	2021		1.7	4.8	$61	$0	$7	$0	0%	1.81%	6.08%	1.15%	3.61%	2,731	75
Barings 2022-I[2]	2022		2.0	5.0	$0	$0	$0	$0	NM	N/A	N/A	N/A	N/A	N/A	N/A
Blackstone Basswood Park	2021		1.1	4.1	$133	$217	$147	$71	148%	5.91%	5.01%	1.00%	3.47%	2,830	74
Blackstone Bethpage Park[2]	2021		1.5	4.5	$414	$0	$259	$0	0%	4.18%	5.68%	1.13%	3.57%	2,793	71
Blackstone Bristol Park	2016	RF Q1-20	0.0	0.0	$745	$1,485	$829	$656	179%	6.82%	3.90%	0.99%	3.43%	2,845	84
Blackstone Dewolf Park	2017	RF Q4-21	0.0	0.5	$192	$331	$195	$131	170%	7.54%	4.64%	0.92%	3.46%	2,887	84
BBAM European CLO II[2]	2021		1.3	4.3	$348	$0	$205	$0	0%	2.78%	4.86%	1.02%	3.89%	2,879	49
BlueMountain 2013-2	2013	RS Q4-17	0.0	0.6	$472	$701	$489	$152	143%	7.73%	1.39%	1.19%	3.40%	2,895	92
BlueMountain 2018-1	2018		0.0	1.3	$178	$238	$192	$0	124%	7.86%	1.79%	1.12%	3.48%	2,780	96
BlueMountain XXIII	2018		0.0	1.6	$192	$244	$195	$48	125%	7.70%	3.76%	1.18%	3.50%	2,935	95
BlueMountain XXIV	2019	RS Q1-21	1.1	4.1	$257	$309	$276	$33	112%	5.93%	5.57%	1.10%	3.50%	2,791	92
BlueMountain XXV	2019	RS Q2-21	1.3	4.3	$224	$276	$243	$32	114%	6.69%	5.36%	1.20%	3.50%	2,785	95
Brigade Battalion IX	2015	RS Q2-18	0.0	1.3	$489	$741	$506	$238	146%	7.88%	5.42%	1.10%	3.85%	2,823	78
Brigade Battalion XVIII	2020	RS Q4-21	1.5	4.5	$368	$303	$373	$1	81%	3.76%	5.53%	1.20%	3.85%	2,650	0
Brigade Battalion XIX	2021		1.0	4.0	$285	$377	$299	$79	126%	3.05%	5.71%	1.07%	3.87%	2,689	76
Carlyle GMS 2014-5	2014	RF Q1-17 / RS Q3-18	0.0	1.3	$198	$329	$167	$150	197%	4.50%	2.79%	1.15%	3.42%	2,778	0
Carlyle GMS 2017-4	2017		0.0	0.8	$137	$324	$120	$202	270%	4.85%	3.14%	1.18%	3.40%	2,765	96
Carlyle GMS 2018-1	2018		0.0	1.1	$129	$192	$122	$69	157%	5.09%	2.94%	1.02%	3.45%	2,786	96
Carlyle GMS 2018-4	2018		0.0	1.8	$164	$246	$175	$70	140%	3.67%	3.66%	1.18%	3.41%	2,724	96
Carlyle GMS 2019-4	2020	RS Q1-22	1.9	5.0	$212	$296	$151	$71	196%	3.41%	5.55%	1.33%	3.55%	2,727	94
Carlyle GMS 2021-1	2021		1.0	4.0	$395	$640	$442	$208	145%	3.09%	5.29%	1.14%	3.60%	2,677	88
Carlyle GMS 2021-4	2021		1.1	4.1	$361	$614	$176	$352	348%	2.69%	5.13%	1.13%	3.65%	2,689	84
Carlyle GMS 2021-7	2021		1.5	4.5	$339	$947	$353	$509	269%	2.11%	5.55%	1.16%	3.61%	2,667	83
Carlyle GMS 2022-1[2]	2022		2.0	5.0	$0	$0	$0	$0	NM	N/A	N/A	N/A	N/A	N/A	N/A
CIFC 2013-II	2013	RS Q4-17 / RF Q2-21	0.0	0.6	$285	$606	$293	$313	207%	7.09%	4.89%	1.00%	3.35%	2,850	96
CIFC Funding 2014	2014	RF Q2-17 / RS Q1-18	0.0	0.8	$181	$572	$186	$381	307%	7.32%	3.35%	1.11%	3.35%	2,825	95
CIFC Funding 2014-III	2014	RF Q3-17 / RS Q4-18	0.0	1.6	$231	$554	$250	$305	222%	6.90%	3.01%	1.21%	3.41%	2,953	96
CIFC Funding 2014-IV	2018	RF Q1-17 / RS Q4-18/ RS Q4-21	1.8	4.8	$160	$0	$43	$0	0%	6.73%	5.62%	1.18%	3.43%	2,893	90
CIFC Funding 2015-III	2015	RS Q1-18	0.0	0.0	$195	$450	$197	$252	228%	6.09%	3.51%	0.87%	3.23%	2,733	86
CIFC Funding 2019-III	2019	RS Q3-21	1.5	4.5	$81	$103	$90	$13	114%	4.77%	5.67%	1.16%	3.44%	2,782	94
CIFC Funding 2019-IV	2019	RS Q3-21	1.5	4.5	$386	$373	$410	$11	91%	4.83%	5.62%	1.17%	3.44%	2,815	91
CIFC Funding 2020-I	2020	RS Q3-21	1.3	4.3	$346	$262	$370	$5	71%	3.36%	5.65%	1.16%	3.48%	2,790	89
CIFC Funding 2020-IV	2021		0.8	3.8	$256	$374	$282	$94	133%	2.49%	5.62%	1.32%	3.55%	2,823	86
CIFC Funding 2021-III	2021		1.2	4.3	$465	$828	$518	$309	160%	3.29%	5.52%	1.14%	3.61%	2,811	81
CIFC Funding 2021-VI[2]	2021		1.5	4.5	$385	$0	$268	$0	0%	2.99%	5.82%	1.14%	3.59%	2,769	74
CIFC Funding 2022-I[2]	2022		1.9	5.0	$102	$0	$0	$0	NM	1.82%	5.50%	1.32%	3.63%	N/A	N/A
CSAM Madison Park XXI	2016	RS Q4-19 / RF Q4-21	0.5	2.5	$191	$268	$156	$6	172%	6.84%	3.98%	1.10%	3.62%	2,914	78
CSAM Madison Park XXII	2016	RS Q1-20	0.0	2.8	$150	$228	$163	$65	140%	7.93%	3.88%	1.27%	3.57%	2,979	78
CSAM Madison Park XL	2013	RS Q2-17 / RF Q1-21	0.0	0.2	$314	$591	$345	$265	171%	8.45%	3.72%	0.99%	3.55%	2,924	81
CSAM Madison Park XLIV	2018	RF Q4-20	0.0	1.8	$220	$314	$231	$83	136%	7.35%	4.49%	1.19%	3.57%	2,922	81
CSAM Madison Park XLVII	2020		0.8	3.8	$60	$86	$65	$21	132%	6.05%	5.27%	1.37%	3.65%	2,853	69
Cutwater 2015-I	2015	RS Q4-18	0.0	0.0	$216	$938	$449	$511	209%	21.55%	1.30%	1.22%	3.93%	3,591	56
DeAM Flagship VIII	2014	RF Q1-17 / RF Q2-18	0.0	0.0	$0	$37	$0	$0	NM	11.68%	30.52%	N/A	3.02%	3,315	30
Eaton Vance 2015-1	2015		0.0	0.8	$186	$306	$209	$97	146%	6.42%	2.55%	1.09%	3.44%	2,897	82

1. The portfolio level data contained herein is derived from the Company's 2021 Annual Report, interim quarterly unaudited financial statements and/or other related financial information, CLO trustee reports, custody statements and/or other information received from CLO collateral managers. Excludes CLO debt and loan accumulation facilities. Dollar amounts in thousands.
2. As of March 31, 2022, the CLO either had not reached its first payment date or, in the case of secondary purchases, had not made a payment since the Company owned the security.

ECC SUPPLEMENTAL INFORMATION[1]

Portfolio Details – Q1 2022 (Cont.)

EAGLE POINT CREDIT COMPANY

CLO Equity Holdings (as of March 31, 2022)	Vintage	Refi/Reset/Call	Years Remaining in Non-Call Period	Years Remaining in Reinvestment Period	Income Accrued During Q1 2022	Cash Received During Q1 2022	Income Accrued During Q4 2021	Return of Capital in Q1 2022	Q1 Cash Received as % of Prior Qtr Accrual	CCC+/Caa1 or Lower	Junior OC Cushion	Senior AAA Spread	Weighted Average Portfolio Spread	Weighted Average Rating Factor	Diversity Score
First Eagle Lake Shore MM I	2019	RS Q2-21	1.0	3.0	$545	$615	$577	$38	107%	12.19%	6.01%	1.72%	5.01%	3,634	51
First Eagle Wind River 2013-2	2013	RS Q4-17 / RF Q3-21	0.0	0.6	$136	$457	$136	$317	335%	6.25%	2.59%	1.00%	3.52%	2,806	82
First Eagle Wind River 2014-1	2014	RF Q1-17 / RS Q2-18	0.0	1.3	$87	$361	$101	$255	356%	5.70%	1.80%	1.05%	3.52%	2,786	86
First Eagle Wind River 2014-3	2015	RF Q2-17 / RS Q3-18 / RF Q4-20	0.0	1.6	$147	$386	$154	$228	250%	4.57%	2.95%	1.16%	3.53%	2,771	78
First Eagle Wind River 2017-1	2017	RF Q4-19 / RS Q1-21	1.0	4.1	$422	$494	$466	$166	106%	5.66%	5.69%	1.06%	3.47%	2,757	88
First Eagle Wind River 2017-3	2017	RS Q2-21	1.0	4.0	$547	$812	$598	$207	136%	5.98%	5.69%	1.15%	3.45%	2,748	86
First Eagle Wind River 2018-1	2018		0.0	1.3	$472	$720	$491	$225	147%	6.39%	4.35%	1.07%	3.46%	2,758	85
First Eagle Wind River 2019-2	2019	RS Q1-22	1.8	4.8	$427	$910	$419	$344	217%	3.97%	5.67%	1.35%	3.55%	2,762	80
Greywolf IV	2019		1.0	4.0	$174	$204	$187	$18	109%	5.04%	3.70%	1.23%	3.44%	2,899	82
HarbourView VII	2018	RF Q1-17 / RS Q2-18	0.0	1.3	$0	$0	$0	$0	NM	4.15%	-1.55%	1.13%	3.42%	2,733	86
Marathon VI	2014	RF Q2-17 / RS Q2-18	0.0	0.0	$0	$0	$0	$0	NM	25.28%	0.79%	0.92%	3.70%	3,617	49
Marathon VII	2014	RF Q2-17	0.0	0.0	$0	$0	$0	$0	NM	51.78%	-7.42%	0.00%	4.68%	4,541	15
Marathon VIII	2015	RS Q3-18	0.0	1.6	$60	$688	$37	$617	1861%	10.89%	1.13%	1.25%	3.75%	2,867	97
Marathon X	2017		0.7	0.0	$0	$83	$0	$83	NM	7.21%	-0.26%	1.00%	3.60%	2,843	82
Marathon XI	2018		0.0	1.1	$18	$110	$19	$91	566%	7.58%	0.20%	1.15%	3.69%	2,743	95
Marathon XII	2018	RF Q3-20	0.0	1.0	$25	$217	$24	$191	897%	7.61%	0.63%	1.18%	3.66%	2,848	96
MJX Venture 41	2021		0.8	3.8	$108	$142	$37	$80	386%	2.26%	5.72%	1.32%	3.69%	2,416	100
Octagon 26	2016	RS Q2-18	0.0	1.3	$336	$579	$369	$212	157%	7.01%	2.31%	1.05%	3.59%	2,700	90
Octagon 27	2016	RS Q3-18 / RP Q3-20	0.0	1.3	$263	$475	$282	$193	168%	6.75%	2.23%	1.09%	3.59%	2,699	89
Octagon 29	2016		0.0	2.8	$238	$353	$252	$100	140%	9.77%	4.87%	1.18%	3.63%	2,740	82
Octagon 37	2018		0.0	1.3	$38	$73	$40	$33	182%	6.27%	1.97%	1.04%	3.62%	2,639	85
Octagon 44	2019	RS Q3-21	1.5	4.5	$418	$587	$449	$139	131%	9.77%	5.73%	1.18%	3.65%	2,744	86
Octagon 46	2020	RS Q3-21	1.3	4.3	$380	$232	$400	$3	58%	8.40%	5.25%	1.16%	3.66%	2,633	84
Octagon 48	2020		1.6	4.6	$7	$0	$0	$0	NM	5.67%	5.46%	1.15%	3.52%	2,595	86
Octagon 50	2020	RS Q4-21	1.6	4.8	$307	$265	$339	$58	78%	7.98%	5.25%	1.15%	3.67%	2,636	79
Octagon 51	2021		1.2	4.3	$233	$341	$208	$132	164%	6.74%	5.58%	1.15%	3.62%	2,660	82
Octagon 55	2021		1.3	4.3	$124	$0	$0	$0	NM	4.45%	5.61%	1.15%	3.63%	2,670	76
Octagon XIV	2012	RS Q2-17 / RF Q1-21	0.0	0.3	$103	$731	$137	$598	535%	8.89%	1.32%	0.98%	3.39%	2,576	80
OCP Euro 2019-3	2019		0.3	3.3	$48	$34	$45	$0	74%	2.87%	4.35%	0.82%	3.86%	2,885	63
OFSI BSL VIII	2017	RF Q1-21	0.0	0.0	$0	$304	$0	$304	NM	6.21%	1.46%	1.00%	3.22%	2,717	63
Prudential Dryden 53	2018		0.0	0.8	$186	$348	$209	$139	166%	5.58%	4.26%	1.12%	3.34%	2,714	98
Prudential Dryden 64	2018		0.0	1.0	$355	$478	$397	$83	120%	6.14%	3.07%	0.97%	3.36%	2,754	97
Prudential Dryden 66 Euro	2018		1.0	1.3	$31	$66	$29	$46	225%	2.93%	4.03%	0.79%	3.91%	2,983	55
Prudential Dryden 68	2019	RS Q3-21	1.3	4.3	$372	$525	$420	$105	125%	7.14%	5.22%	1.17%	3.39%	2,690	98
Prudential Dryden 78	2020		0.0	3.0	$28	$43	$31	$12	139%	5.71%	4.43%	1.18%	3.34%	2,680	96
Prudential Dryden 85	2020	RS Q3-21	1.5	4.5	$341	$346	$366	$5	95%	4.52%	5.40%	1.15%	3.39%	2,615	95
Prudential Dryden 88 Euro	2021		0.7	3.8	$19	$62	$21	$24	295%	5.95%	5.00%	0.85%	4.00%	3,026	52
Regatta VII	2016		1.2	4.2	$143	$217	$145	$96	150%	6.15%	4.63%	1.16%	3.47%	2,813	93
Regatta XX	2021		1.5	4.5	$345	$1,090	$384	$585	284%	2.61%	5.67%	1.16%	3.56%	2,712	90
Rockford Tower 2019-1	2019		1.0	4.0	$220	$315	$244	$70	129%	7.06%	5.71%	1.12%	3.47%	2,647	88
Steele Creek 2018-1	2018		0.0	1.0	$209	$453	$220	$235	205%	4.84%	2.55%	1.01%	3.42%	2,631	80
Steele Creek 2019-1	2019	RF Q3-21	0.5	2.0	$200	$296	$198	$90	149%	3.20%	4.04%	1.19%	3.41%	2,536	80
Zais 3	2015	RS Q2-18	0.0	1.3	$214	$653	$275	$377	238%	9.95%	1.61%	1.21%	3.89%	2,857	87
Zais 5	2016	RF Q1-21	0.0	0.0	$0	$79	$0	$79	NM	14.82%	2.40%	1.25%	3.74%	3,200	55
Zais 6	2017	RF Q2-21	0.0	0.0	$2	$409	$13	$394	3123%	10.98%	1.32%	1.16%	3.64%	2,844	74
Zais 7	2017		0.0	0.0	$38	$472	$64	$404	737%	8.40%	2.20%	1.29%	3.87%	2,822	84
Zais 8	2018		0.0	0.0	$0	$28	$0	$28	10533%	13.04%	1.62%	0.95%	3.64%	3,015	65
Zais 9	2018	RP Q3-20	0.0	1.3	$34	$124	$42	$80	294%	8.20%	1.70%	1.20%	3.83%	2,819	88
ALM VIII	2013	RS Q4-16 / Called Q1-20	0.0	0.0	$0	$661	$0	$192	NM	N/A	N/A	N/A	N/A	N/A	N/A
Bain 2016-2	2016	RF Q3-19 / RF Q1 -21 / Called Q1-22	0.0	0.0	$12	$1,557	$50	$1,495	NM	N/A	N/A	N/A	N/A	N/A	N/A
Bain Avery Point V	2014	RF Q3-17 / Called Q3-21	0.0	0.0	$0	$78	$0	$0	NM	N/A	N/A	N/A	N/A	N/A	N/A
Blackstone Taconic Park	2016	Called Q1-22	0.0	0.0	$0	$3,532	$0	$3,532	NM	N/A	N/A	N/A	N/A	N/A	N/A
First Eagle Wind River 2016-1	2016	RF Q3-18 / Called Q1-22	0.0	0.0	$18	$276	$248	$48	NM	N/A	N/A	N/A	N/A	N/A	N/A
Steele Creek 2015-1	2015	RS Q2-17 / RF Q1-21 / Called Q1-22	0.0	0.0	$0	$2,347	$0	$2,347	NM	N/A	N/A	N/A	N/A	N/A	N/A
Total/Weighted Average[3]			**0.6**	**3.1**	**$23,820**	**$47,629**	**$24,548**	**$23,161**		**7.40%**	**4.68%**	**1.11%**	**3.58%**	**2,849**	**79**
Positions no longer held as of March 31, 2022					**$0**	**$0**	**$0**	**$0**							
Total including positions no longer held as of March 31, 2022					**$23,820**	**$47,629**	**$24,548**	**$23,161**							

1. The portfolio level data contained herein is derived from the Company's 2021 Annual Report, interim quarterly unaudited financial statements and/or other related financial information, CLO trustee reports, custody statements and/or other information received from CLO collateral managers. Excludes CLO debt and loan accumulation facilities. Dollar amounts in thousands.
2. As of March 31, 2022, the CLO either had not reached its first payment date or, in the case of secondary purchases, had not made a payment since the Company owned the security.
3. Weighted average calculations exclude called CLOs and newly issued CLOs for which lookthrough data is not yet available.

ECC SUPPLEMENTAL INFORMATION[1]

Changes in Effective Yield

EAGLE POINT CREDIT COMPANY

The following table represents changes made to effective yields from the prior quarter end

CLO Equity Holdings (as of March 31, 2022)	Effective Yield as of December 31, 2021	Effective Yield as of March 31, 2022	Change in Effective Yield
Anchorage Credit Funding 12	11.68%	13.04%	1.36%
Anchorage Credit Funding 13	7.18%	8.69%	1.51%
Ares XXXIV	21.82%	18.91%	-2.91%
Ares XLI	18.65%	17.01%	-1.64%
Ares XLIII	15.98%	15.74%	-0.24%
Ares XLIV	15.35%	13.87%	-1.48%
Ares XLVII	27.84%	26.65%	-1.19%
Ares LI	21.24%	18.75%	-2.49%
Ares LVIII	14.47%	17.19%	2.73%
Bain 2021-1	16.73%	16.47%	-0.25%
Bardin Hill 2021-2	20.53%	17.98%	-2.55%
Barings 2018-1	15.30%	14.60%	-0.70%
Barings 2019-I	19.34%	17.94%	-1.39%
Barings 2019-II	18.66%	17.76%	-0.90%
Barings 2020-I	33.02%	31.63%	-1.39%
Barings 2021-III	17.30%	15.88%	-1.42%
Barings 2022-1[2]		22.70%	New
Blackstone Basswood Park	14.33%	13.26%	-1.07%
Blackstone Bethpage Park	17.36%	16.94%	-0.42%
Blackstone Bristol Park	17.21%	15.97%	-1.24%
Blackstone Dewolf Park	15.80%	15.83%	0.02%
BlueBay AM Euro II	17.30%	17.02%	-0.28%
BlueMountain 2013-2	30.60%	30.72%	0.11%
BlueMountain 2018-I	59.05%	56.52%	-2.54%
BlueMountain XXIII	18.40%	18.66%	0.26%
BlueMountain XXIV	29.86%	28.00%	-1.86%
BlueMountain XXV	26.47%	24.56%	-1.92%
Brigade Battalion IX	17.72%	17.89%	0.17%
Brigade Battalion XVIII	37.25%	36.73%	-0.51%
Brigade Battalion XIX	25.11%	24.83%	-0.28%
Carlyle GMS 2014-5	18.89%	25.13%	6.25%
Carlyle GMS 2017-4	9.11%	11.19%	2.08%
Carlyle GMS 2018-1	19.45%	22.01%	2.55%
Carlyle GMS 2018-4	15.67%	14.93%	-0.74%
Carlyle GMS 2019-4	13.98%	19.85%	5.86%
Carlyle GMS 2021-1	23.74%	22.40%	-1.34%
Carlyle GMS 2021-4	14.97%	14.41%	-0.56%
Carlyle GMS 2021-7	17.52%	18.34%	0.82%
Carlyle GMS 2022-1[2]		18.70%	New
CIFC Funding 2013-II	19.77%	20.39%	0.61%
CIFC Funding 2014	10.80%	11.31%	0.51%
CIFC Funding 2014-III	13.13%	12.70%	-0.43%
CIFC Funding 2014-IV	7.73%	14.74%	7.01%
CIFC Funding 2015-III	21.77%	23.75%	1.98%
CIFC Funding 2019-III	17.43%	15.71%	-1.72%
CIFC Funding 2019-IV	17.10%	15.42%	-1.68%
CIFC Funding 2020-I	32.12%	29.48%	-2.64%
CIFC Funding 2020-IV	20.14%	18.68%	-1.46%
CIFC Funding 2021-III	19.95%	18.33%	-1.62%
CIFC Funding 2021-VI	18.74%	17.24%	-1.50%
CIFC Funding 2022-I[2]		18.31%	New
CSAM Madison Park XXI	16.50%	22.61%	6.11%
CSAM Madison Park XXII	16.55%	15.61%	-0.93%
CSAM Madison Park XL	19.12%	18.90%	-0.22%
CSAM Madison Park XLIV	18.07%	17.77%	-0.30%
CSAM Madison Park XLVII	15.95%	15.23%	-0.73%
Cutwater 2015-I	14.29%	4.91%	-9.38%
DeAM Flagship VIII	0.00%	0.00%	
Octagon 51	18.26%	17.72%	-0.54%
Eaton Vance 2015-1	32.79%	29.92%	-2.87%

CLO Equity Holdings (as of March 31, 2022)	Effective Yield as of December 31, 2021	Effective Yield as of March 31, 2022	Change in Effective Yield
First Eagle Lake Shore MM I	25.45%	24.61%	-0.84%
First Eagle Wind River 2013-2	8.31%	8.61%	0.31%
First Eagle Wind River 2014-1	10.62%	8.96%	-1.66%
First Eagle Wind River 2014-3	10.90%	10.63%	-0.27%
First Eagle Wind River 2017-1	18.48%	16.78%	-1.70%
First Eagle Wind River 2017-3	16.23%	14.89%	-1.34%
First Eagle Wind River 2018-1	19.40%	19.24%	-0.16%
First Eagle Wind River 2019-2	19.57%	23.63%	4.06%
Greywolf CLO IV	18.54%	17.59%	-0.94%
HarbourView VII	0.00%	0.00%	
HLA 2014-3	0.00%	0.00%	
Marathon VI	0.00%	0.00%	
Marathon VII	0.00%	0.00%	
Marathon VIII	1.52%	2.88%	1.36%
Marathon X	0.00%	0.00%	
Marathon XI	4.77%	4.64%	-0.13%
Marathon XII	3.20%	3.36%	0.16%
MJX Venture 41	19.03%	17.95%	-1.08%
OCP Euro CLO 2019-3	15.58%	16.79%	1.20%
Octagon 26	26.76%	25.53%	-1.22%
Octagon 27	21.78%	21.20%	-0.58%
Octagon 29	14.96%	14.34%	-0.62%
Octagon 37	15.15%	14.68%	-0.47%
Octagon 44	19.48%	18.61%	-0.87%
Octagon 46	37.40%	34.82%	-2.59%
Octagon 48[2]		16.43%	New
Octagon 50	26.90%	24.81%	-2.09%
Octagon 55[2]		15.18%	New
Octagon XIV	2.18%	0.01%	-2.17%
OFSI BSL VIII	0.00%	0.00%	
Prudential Dryden 53	19.83%	18.11%	-1.72%
Prudential Dryden 64	42.59%	38.56%	-4.03%
Prudential Dryden 66 Euro	13.74%	16.67%	2.93%
Prudential Dryden 68	17.85%	15.85%	-2.00%
Prudential Dryden 78	15.93%	14.50%	-1.43%
Prudential Dryden 85	25.47%	22.88%	-2.59%
Prudential Dryden 88 Euro	13.42%	15.61%	2.19%
Regatta VII	18.07%	15.32%	-2.75%
Regatta VII R1A Fee Note	53.10%	53.25%	0.14%
Regatta VII R2 Fee Note	101.70%	86.78%	-14.91%
Regatta XX	19.10%	18.74%	-0.36%
Rockford Tower 2019-1	18.08%	16.27%	-1.81%
Steele Creek CLO 2018-1	12.19%	12.32%	0.13%
Steele Creek CLO 2019-1	13.54%	13.60%	0.06%
Zais 3	12.74%	9.70%	-3.04%
Zais 5	0.00%	0.00%	
Zais 6	0.60%	0.00%	-0.60%
Zais 7	3.66%	1.09%	-2.57%
Zais 8	0.28%	0.00%	-0.28%
Zais 9	9.78%	7.31%	-2.46%
Weighted Average	**17.37%**	**16.78%**	
Called CLO Equity Holdings[3]			
ALM VIII Preferred Shares	0.00%	0.00%	
Bain 2016-2	2.63%	0.00%	-2.63%
Bain Avery Point V	0.00%	0.00%	
Blackstone Taconic Park[2]		0.00%	NEW
Steele Creek CLO 2015-1	0.00%	0.00%	
First Eagle Wind River 2016-1	13.67%	0.00%	-13.67%
Weighted Average	**17.04%[4]**	**16.30%[5]**	

1. Source: Consolidated Schedule of Investments of the Company's March 31, 2022 unaudited financial statements and 2021 Annual Report.
2. Not held as of December 31, 2021.
3. These CLOs were called and final equity payments were pending as of the last day of the quarter.
4. Weighted average effective yield of CLO Equity investments held as of December 31, 2021 (inclusive of securities sold during Q1 2022 and not reflected in this schedule) was 17.03%.
5. Weighted average effective yield of CLO Equity investments excluding securities purchased or sold during Q1 2022 is 16.27%.

ECC SUPPLEMENTAL INFORMATION[1]

Additional Information

EAGLE POINT CREDIT COMPANY

Loan Accumulation Facility Holdings (as of March 31, 2022)	Capital Invested	Income Accrued During Q1 2022	Cash Received During Q1 2022	Realized Gain/(Loss)
Steamboat XXIV, Ltd., Income Notes	$7.29	$0.31	$0.00	$0.00
Steamboat XXVII Ltd., Income Notes	8.88	0.36	0.00	0.00
Steamboat XXVIII Ltd., Income Notes	11.74	0.28	0.00	0.00
Steamboat XXXII Ltd., Income Notes	4.86	0.11	0.00	0.00
Steamboat XXXIII Ltd., Income Notes	4.89	0.09	0.00	0.00
Steamboat XXXIV Ltd., Income Notes	2.71	0.03	0.00	0.00
Steamboat XXXV Ltd., Income Notes	0.95	0.00	0.00	0.00
Steamboat XXXVII Ltd., Income Notes	5.09	0.08	0.00	0.00
Sub Total	$46.41	$1.26	$0.00	$0.00
Prior Loan Accumulation Facilities				
Steamboat XXIX Ltd., Income Notes[2]	$13.73	$0.47	$0.72	$0.00
Steamboat XXX Ltd., Income Notes[2]	8.22	0.22	0.00	0.00
Steamboat XXXI Ltd., Income Notes[2]	12.66	0.45	0.00	0.01
Sub Total	$34.61	$1.14	$0.72	$0.01
Total Loan Accumulation Facilities		$2.40	$0.72	$0.01

CLO Debt Holdings (as of March 31, 2022)	Amortized Cost	Income Accrued During Q1 2022	Cash Received During Q1 2022
Barings CLO Ltd. 2022-I, Class E Notes	$4.09	$0.00	$0.00
Carlyle US CLO 2021-1, Ltd., Class D Notes	1.24	0.02	0.02
Carlyle US CLO 2022-1, Ltd., Class D Notes	0.85	0.00	0.00
Catamaran CLO 2014-2, Ltd., Class C Notes	4.73	0.05	0.04
CIFC Funding 2015-III, Ltd., Class F-R Notes	2.40	0.05	0.04
CIFC Funding 2022-I, Ltd., Class E Notes	1.70	0.01	0.00
Dryden 53 CLO, Ltd., Class F Notes	1.06	0.02	0.02
Flagship CLO VIII, Ltd., Class F-R Notes	2.32	0.00	0.00
Great Lakes CLO 2014-1, Ltd., Class C-R Notes	4.99	0.02	0.00
Halcyon Loan Advisors Funding 2018-1 Ltd., Class A-2 Notes	10.30	0.05	0.05
HarbourView CLO VII-R, Ltd., Class F Notes	0.84	0.02	0.00
Marathon CLO VII Ltd., Class D Notes	1.44	0.00	0.04
Marathon CLO VIII Ltd., Class D-R Notes	4.09	0.07	0.07
Marathon CLO XI Ltd., Class D Notes	1.65	0.02	0.02
Mariner CLO 5, Ltd., Class D Notes	2.28	0.02	0.02
Octagon Investment Partners 27, Ltd., Class F-R Notes	0.85	0.02	0.02
Octagon Investment Partners 44, Ltd., Class E-R Notes	0.76	0.02	0.06
OZLM XXII, Ltd., Class D Notes	0.90	0.01	0.01
RR 3 Ltd., Class CR-2 Notes	0.86	0.01	0.01
Steele Creek CLO 2019-1, Ltd., Class E Notes	2.97	0.06	0.06
Whitehorse IX, Ltd., Class D Notes	4.74	0.00	0.00
Wind River 2019-2 CLO Ltd., Class E-R Notes	1.17	0.01	0.00
Total CLO Debt	$56.23	$0.48	$0.48

Reconciliation to Unaudited U.S. GAAP Financial Statements (as of March 31, 2022)	Income Accrued During Q1 2022
CLO Equity	$23.82
CLO Debt	0.48
Loan Accumulation Facilities	2.40
Other	0.12
Total	$26.82

1. The portfolio level data contained herein is derived from the interim quarterly unaudited financial statements and/or other related financial information, CLO trustee reports, custody statements and/or other information received from CLO collateral managers. Dollar amounts in millions.
2. The Loan Accumulation Facility has priced into a CLO transaction and is not reflected in the Company's March 31, 2022 unaudited financial statements.

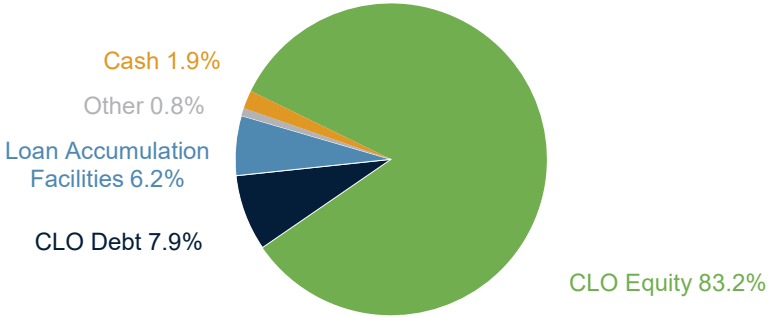
ECC SUPPLEMENTAL INFORMATION

Portfolio Investments and Underlying Portfolio Characteristics

EAGLE POINT CREDIT COMPANY

As of March 31, 2022, ECC's portfolio was invested across 143 CLO investments

Summary of ECC's Portfolio of Investments[1]



Cash: $14.0 million

Summary of Underlying Portfolio Characteristics[2]

	Q1 2022	Q4 2021	Q3 2021	Q2 2021	Q1 2021
Number of Unique Underlying Loan Obligors	1,852	1,829	1,704	1,697	1,620
Largest Exposure to an Individual Obligor	0.78%	0.78%	0.79%	0.81%	0.77%
Average Individual Loan Obligor Exposure	0.05%	0.05%	0.06%	0.06%	0.06%
Top 10 Loan Obligors Exposure	5.62%	5.71%	6.07%	6.09%	5.88%
Currency: USD Exposure	98.38%	98.44%	99.62%	99.42%	99.67%
Aggregate Indirect Exposure to Senior Secured Loans[3]	95.96%	97.35%	97.94%	98.02%	96.63%
Weighted Average Junior Overcollateralization (OC) Cushion	4.68%	3.89%	3.41%	3.10%	2.43%
Weighted Average Market Value of Loan Collateral	97.33%	98.34%	98.45%	98.25%	97.68%
Weighted Average Stated Loan Spread	3.58%	3.55%	3.53%	3.54%	3.56%
Weighted Average Loan Rating[4]	B+/B	B+/B	B+/B	B+/B	B+/B
Weighted Average Loan Maturity	4.9 years	4.9 years	4.9 years	4.8 years	4.7 years
Weighted Average Remaining CLO Reinvestment Period	3.1 years	3.0 years	2.9 years	2.8 years	2.3 years

1. The summary of portfolio investments and cash shown is based on the estimated fair value of the underlying positions and cash net of pending trade settlements as of March 31, 2022.
2. The information presented herein is on a look-through basis to the collateralized loan obligation, or "CLO", equity and related investments (i.e., loan accumulation facilities) held by the Company as of March 31, 2022 (except as otherwise noted) and reflects the aggregate underlying exposure of the Company based on the portfolios of those investments. The data is estimated and unaudited and is derived from CLO trustee reports received by the Company relating to March 2022 and from custody statements and/or other information received from CLO collateral managers and other third party sources. Information relating to the market price of underlying collateral is as of month end; however, with respect to other information shown, depending on when such information was received, the data may reflect a lag in the information reported. As such, while this information was obtained from third party data sources, March 2022 trustee reports and similar reports, other than market price, it does not reflect actual underlying portfolio characteristics as of March 31, 2022 and this data may not be representative of current or future holdings. The weighted average remaining reinvestment period information is based on the fair value of CLO equity investments held by the Company at the end of the reporting period.
3. We obtain exposure in underlying senior secured loans indirectly through CLOs and related investments.
4. Credit ratings shown are based on those assigned by Standard & Poor's Rating Group, or "S&P," or, for comparison and informational purposes, if S&P does not assign a rating to a particular obligor, the weighted average rating shown reflects the S&P equivalent rating of a rating agency that rated the obligor provided that such other rating is available with respect to a CLO equity or related investment held by us. In the event multiple ratings are available, the lowest S&P rating, or if there is no S&P rating, the lowest equivalent rating, is used. The ratings of specific borrowings by an obligor may differ from the rating assigned to the obligor and may differ among rating agencies. For certain obligors, no rating is available in the reports received by the Company. Such obligors are not shown in the graphs and, accordingly, the sum of the percentages in the graphs may not equal 100%. Ratings below BBB- are below investment grade. Further information regarding S&P's rating methodology and definitions may be found on its website (www.standardandpoors.com). This data includes underlying portfolio characteristics of the Company's CLO equity and loan accumulation facility portfolio.

ECC SUPPLEMENTAL INFORMATION

Obligor and Industry Exposures

EAGLE POINT CREDIT COMPANY

As of March 31, 2022, ECC has exposure to 1,852 unique underlying borrowers across a range of industries

Obligor and Industry Exposure

Top 10 Underlying Obligors[1]	% Total
Cablevision	0.8%
Asurion	0.7%
Numericable	0.6%
Transdigm	0.6%
American Airlines	0.6%
Centurylink	0.5%
Howden	0.5%
Univision Communications	0.5%
Acrisure Llc	0.4%
Athenahealth	0.4%
Total	**5.6%**

Top 10 Industries of Underlying Obligors[1,2]	% Total
Technology	10.1%
Health Care	9.4%
Publishing	7.9%
Financial Intermediaries	5.5%
Diversified/Conglomerate Service	4.7%
Lodging & Casinos	4.4%
Building & Development	4.1%
Telecommunications	4.1%
Commercial Services & Supplies	4.1%
Technology: Hardware & Equipment	3.8%
Total	**58.0%**

Note: Amounts shown are rounded and therefore totals may not foot.

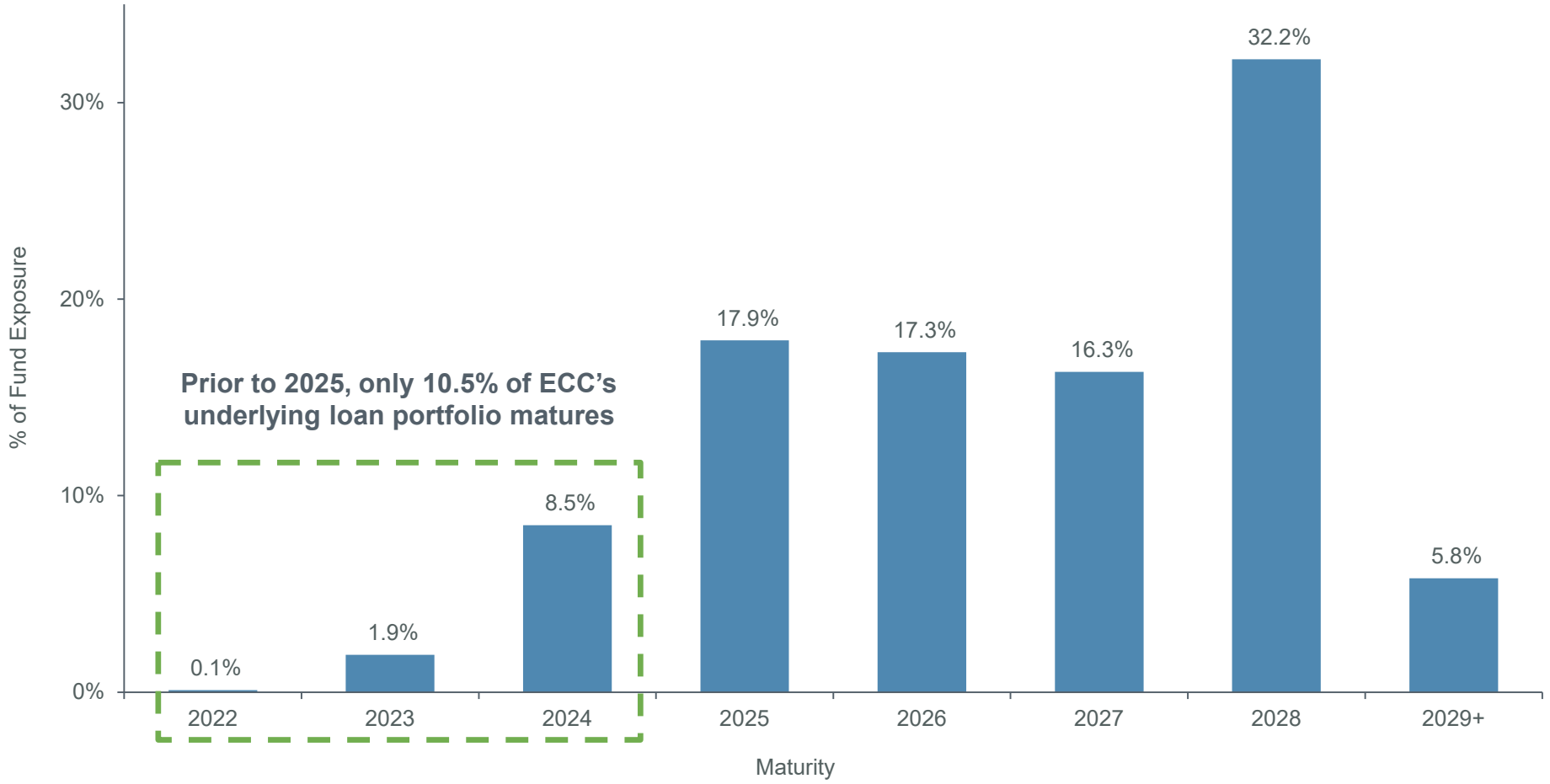
1. The information presented herein is on a look-through basis to the collateralized loan obligation, or "CLO", equity and related investments (i.e., loan accumulation facilities) held by the Company as of March 31, 2022 (except as otherwise noted) and reflects the aggregate underlying exposure of the Company based on the portfolios of those investments. The data is estimated and unaudited and is derived from CLO trustee reports received by the Company relating to March 2022 and from custody statements and/or other information received from CLO collateral managers and other third party sources. Information relating to the market price of underlying collateral is as of month end; however, with respect to other information shown, depending on when such information was received, the data may reflect a lag in the information reported. As such, while this information was obtained from third party data sources, March 2022 trustee reports and similar reports, other than market price, it does not reflect actual underlying portfolio characteristics as of March 31, 2022 and this data may not be representative of current or future holdings.
2. Industry categories are based on the S&P industry categorization of each obligor as reported in CLO trustee reports to the extent so reported. Certain CLO trustee reports do not report the industry category of all of the underlying obligors and where such information is not reported, it is not included in the summary look-through industry information shown; if they were reflected, they would represent 4.8%. As such, the Company's exposure to a particular industry may be higher than that shown if industry categories were available for all underlying obligors. In addition, certain underlying obligors may be re-classified from time to time based on developments in their respective businesses and/or market practices. Accordingly, certain underlying borrowers that are currently, or were previously, summarized as a single borrower in a particular industry may in current or future periods be reflected as multiple borrowers or in a different industry, as applicable.

ECC SUPPLEMENTAL INFORMATION

Maturity Distribution of Underlying Obligors

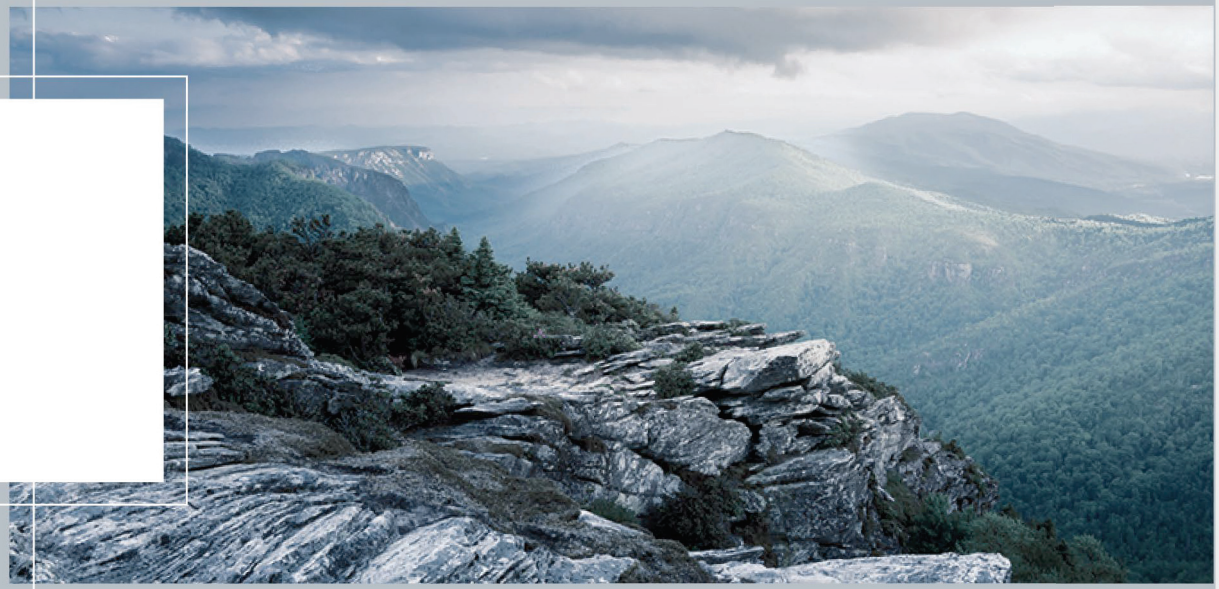
EAGLE POINT CREDIT COMPANY

Maturity Distribution of Underlying Obligors[1]



1. The information presented herein is on a look-through basis to the collateralized loan obligation, or "CLO", equity and related investments (i.e., loan accumulation facilities) held by the Company as of March 31, 2022 (except as otherwise noted) and reflects the aggregate underlying exposure of the Company based on the portfolios of those investments. The data is estimated and unaudited and is derived from CLO trustee reports received by the Company relating to March 2022 and from custody statements and/or other information received from CLO collateral managers and other third party sources. Information relating to the market price of underlying collateral is as of month end; however, with respect to other information shown, depending on when such information was received, the data may reflect a lag in the information reported. As such, while this information was obtained from third party data sources, March 2022 trustee reports and similar reports, other than market price, it does not reflect actual underlying portfolio characteristics as of March 31, 2022 and this data may not be representative of current or future holdings.

SELECTED MARKET DATA



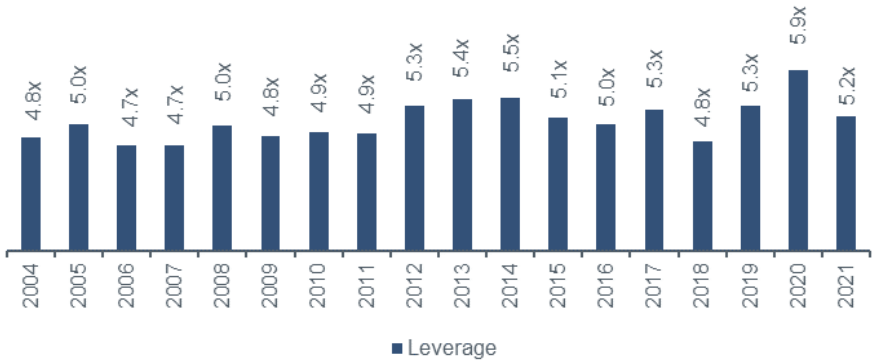
EAGLE POINT
CREDIT COMPANY

SELECTED MARKET DATA

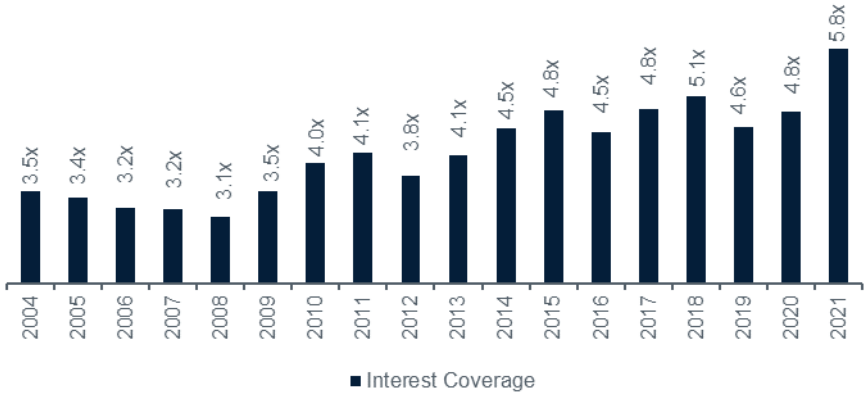
Credit Fundamentals

EAGLE POINT CREDIT COMPANY

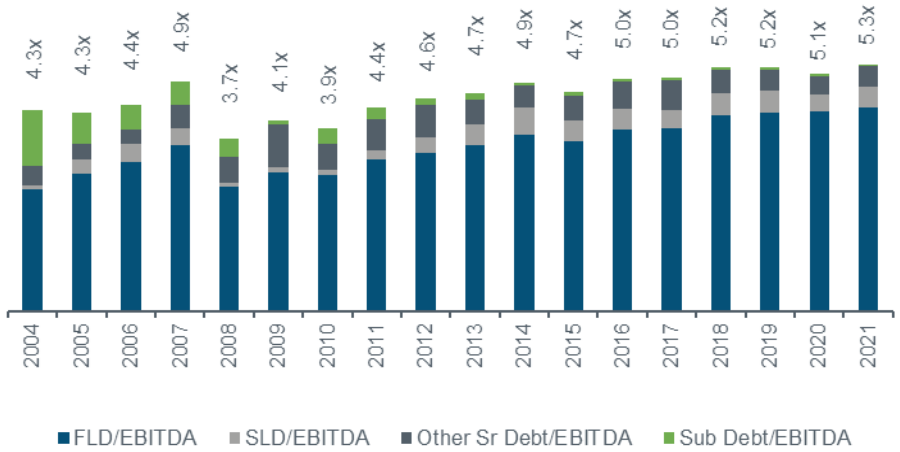
Average Leverage Multiples of Outstanding Loans (Debt/EBITDA)[1]



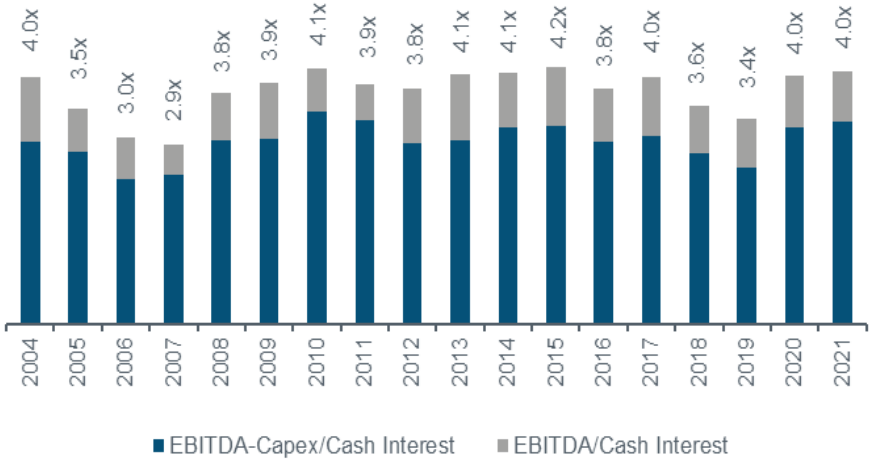
Average Interest Coverage Multiples of Outstanding Loans (EBITDA/Interest)[1]



Average Leverage Multiples of Newly Issued Loans (Debt/EBITDA)[2]



Average Interest Coverage Multiples of Newly Issued Loans (EBITDA/Interest)[2]



Source: S&P LCD.

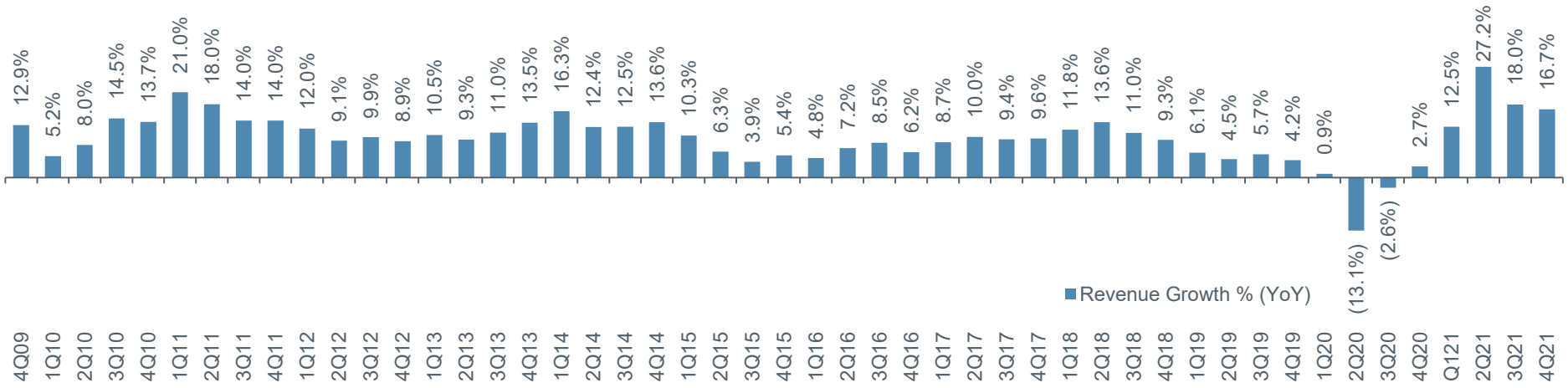
1. Data based on the weighted average ongoing leverage and interest coverage multiples of all public issuers within the S&P/LSTA Leveraged Loan Index. As of December 31, 2021, this included approximately $185 billion of outstanding loans.
2. Data based on the average point-in-time leverage and interest coverage multiples of newly issued large corporate loans during the period and does not reflect their ongoing financial performance.

SELECTED MARKET DATA

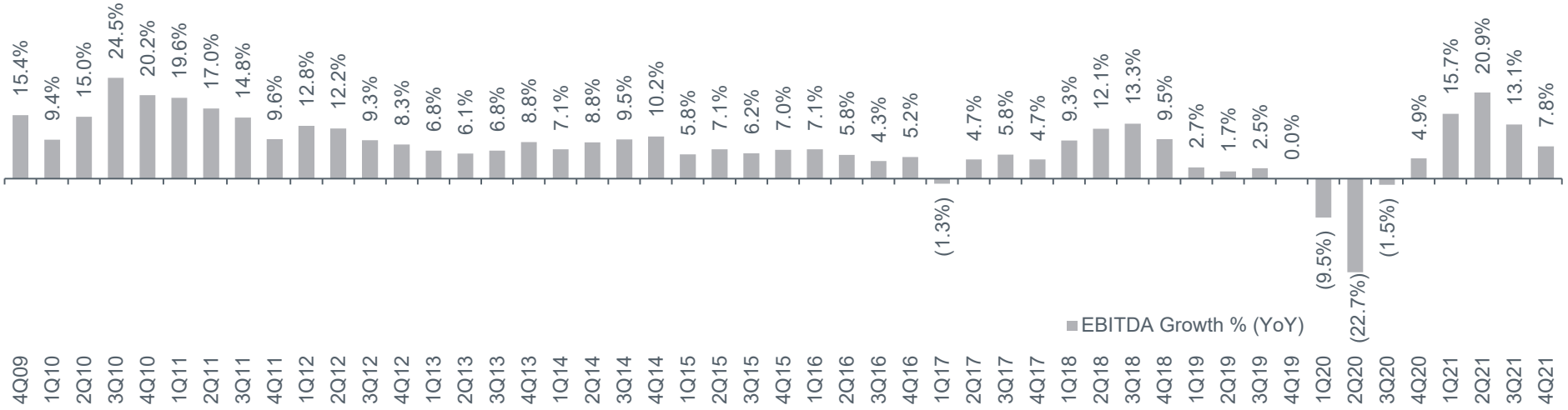
Credit Fundamentals

EAGLE POINT CREDIT COMPANY

Annual Revenue Change (YoY) for Below Investment Grade Companies[1]



Annual EBITDA Change (YoY) for Below Investment Grade Companies[1]



Source: S&P LCD.

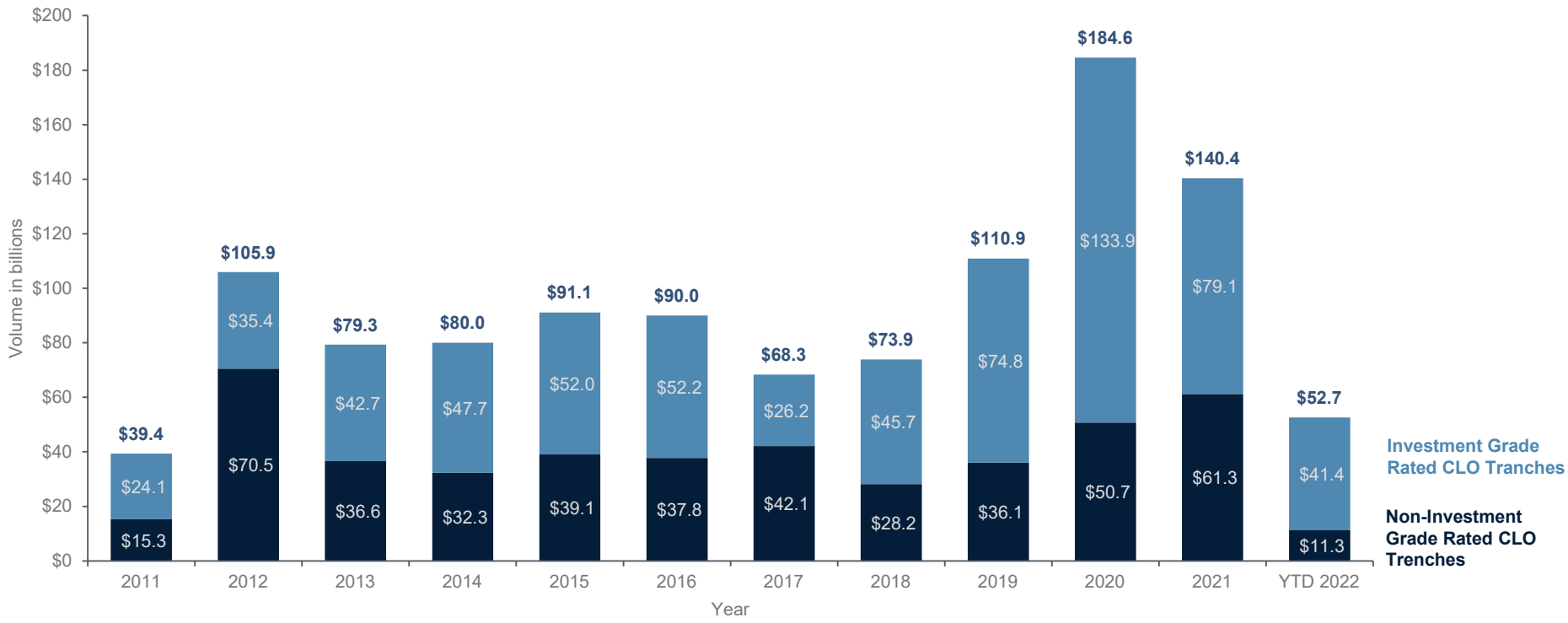
1. Data based on the average annual revenue and EBITDA change (YoY) for public issuers within the S&P/LSTA Leveraged Loan Index. As of December 31, 2021, this included approximately $185 billion of outstanding loans.

SELECTED MARKET DATA

Liquidity Considerations

- Secondary trading is conducted through BWICs ("Bids Wanted in Competition") and privately negotiated sales
- CLO debt and equity tranches typically settle electronically via DTC and trade on a T+2 basis

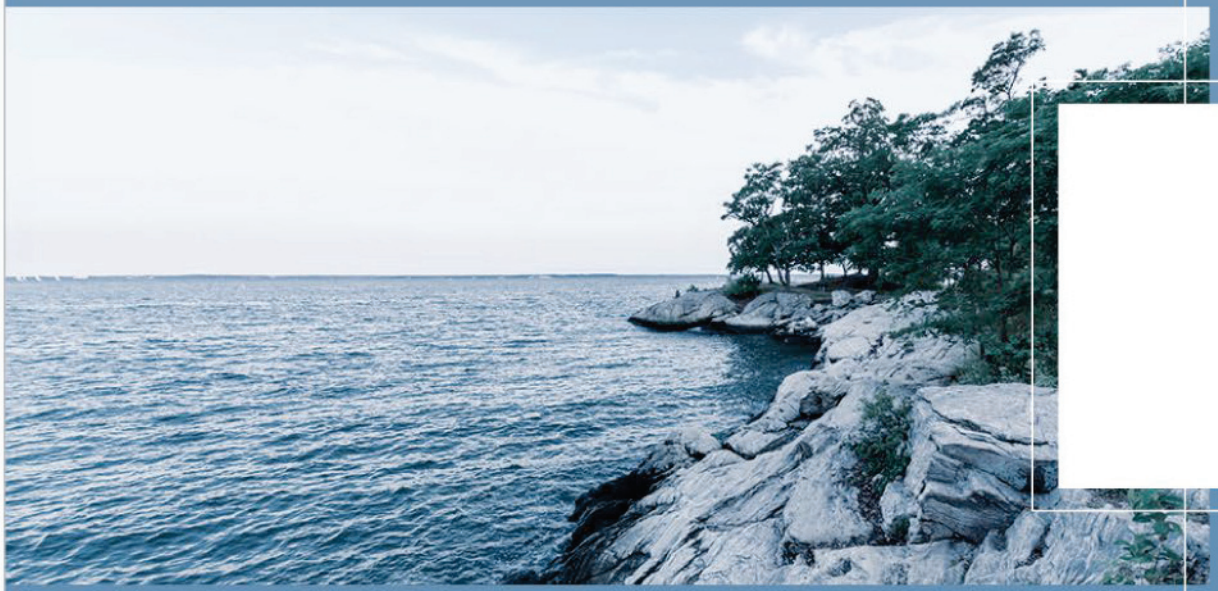
Annual CLO Trading Volume



There was over $100 billion of CLO trading volume annually on average over the last 5 years

Source: J.P. Morgan, FINRA reported CBO/CDO/CLO trading volume, Reg S transactions are not included. The total activity of the market is unpublished and although these numbers are not perfect, Eagle Point believes they are directionally accurate. Data as of March 31, 2022.

COMPANY INFORMATION



EAGLE POINT
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